

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Sesa Sterlite Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – TWIN STAR HOLDINGS LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,14,46,61,034	38.61%	37.58%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)**	ADS – 9,92,92,708	3.35%	3.26%
Total (a+b+c)	1,24,39,53,742	41.96%	40.84%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	5,94,32,485	2.00%	1.95%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	5,94,32,485	2.00%	1.95%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,20,40,93,519	40.61%	39.53%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition**	ADS – 99,292,708	3.35%	3.26%
Total (a+b+c)	1,30,33,86,227	43.96%	42.79%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue)	Open market		

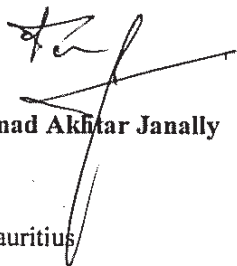
/preferential allotment / inter-se transfer etc.)	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	20 May 2014, 21 May 2014, 22 May 2014, 26 May 2014, 27 May 2014, 28 May 2014, 29 May 2014, 30 May 2014, 2 June 2014, 13 June 2014, 16 June 2014, 17 June 2014, 18 June 2014, 19 June 2014 & 20 June 2014
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 2,964,674,487 [2,964,674,487 nos of Equity shares of INR 1/- each]
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 2,964,674,487 [2,964,674,487 nos of Equity shares of INR 1/- each]
10. Total diluted share/voting capital of the TC after the said acquisition/sale	INR 3,046,117,119 [3,046,117,119 nos of Equity shares of INR 1/- each]

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) 24,823,177 ADS representing 99,292,708 equity shares held by TWIN STAR HOLDINGS LTD.

For **TWIN STAR HOLDINGS LTD.**



Mohammad Akhtar Janally
Director

Place: Mauritius

Date: 23 June 2014