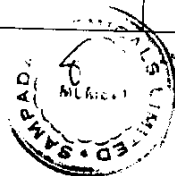


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

PARTICULARS	Quarter Ended		Year Ended	
	30th September, 2011 (Unaudited)	30th September, 2010 (Unaudited)	30th June 2011 (Unaudited)	30th June 2010 (Unaudited)
	Rs. In Lakhs			
1 a. Net Sales / Income From Operations	29.39	331.81	24.34	732.91
b. Other Operating Income	2.32	1.79	4.59	47.70
Total	31.71	333.60	28.93	780.61
2 Expenditure				
a. Increase / decrease in stock in trade	14.04	(2.48)	0.00	242.26
b. Consumption of raw materials	0.00	0.00	0.00	0.00
c. Purchase	0.00	(327.21)	0.00	481.00
d. Employees Cost	1.85	(0.12)	1.85	0.45
e. Depreciation	0.00	0.00	0.00	0.00
f. Other expenditure	3.10	(1.24)	1.95	34.00
g. Total	18.99	(331.05)	3.80	757.71
Profit from Operation before Other Income, Interest and Exceptional Items (1-2)				
4 Other Income	12.72	2.55	25.13	22.90
5 Profit before Interest and Exceptional Items (3+4)	0.00	0.00	0.00	0.00
6 Interest	12.72	2.55	25.13	22.90
7 Profit after Interest but before Exceptional Items (5-6)	0.00	(0.22)	0.00	9.39
8 Exceptional Items	12.72	2.33	25.13	13.51
Profit (+) / Loss (-) from Ordinary Activities before tax (7-8)	0.00	0.00	0.00	0.00
9 Tax expense	12.72	2.33	25.13	13.51
10 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	0.00	0.00	0.00	0.00
12 Extraordinary Items (net of tax expense Rs. NIL)	12.72	2.33	25.13	13.51
13 Net Profit (+) / (Loss) (-) for the period (11-12)	0.00	0.00	0.00	0.00
	12.72	2.33	25.13	13.51
14 Paidup Equity Share Capital	498.00	498.00	498.00	498.00
15 Reserve & Surplus (Excluding Revaluation Reserves)	0.00	0.00	0.00	468.69
16 Earning Per Share (EPS)				
a) Basic and Diluted EPS before extraordinary items for the period, for the year to date and for the previous year	0.26	0.47	0.50	0.27
a) Basic and Diluted EPS after extraordinary items for the period, for the year to date and for the previous year	0.26	0.47	0.50	0.27
17 Public Shareholding				
Number of Shares	4,079,000	3,729,000	4,079,000	4,970,000
Percentage of Shareholding	81.91	74.88	81.91	99.80
18 Promoters and promoter group Shareholding				
a. Pledged / Encumbered				
Number of Shares	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
Percentage of shares (as a % the total share capital of the Company)	NIL	NIL	NIL	NIL
b. Non-encumbered				
Number of Shares	901,000	1,251,000	901,000	10,000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
Percentage of shares (as a % the total share capital of the Company)	18.09	25.12	18.09	0.20




Notes:

1. The above Financial result were review by the audit committee thereafter approved and record by the Board of Directors at their meeting held on 15th Sept.,2011.
2. In respect of Accounting Standard 22 on "Accounting for taxes on Income" issued by the ICAI, in lieu of continued losses, time restriction on carry forward of such losses and as a matter of prudence on deferred tax assets has been recognized.
3. The company is operating only in one segment.
4. The company has not received any shareholder / investors complaints during the quarter ended 30th Sept, 2011.
5. The limited review of the Financial result for the quarter ended 30th Sept, 2011 pursuant to Clause 41 of the Listing Agreement, has been carried out by the statutory auditors.
6. Figures for the previous year / period have been regrouped when necessary

Place: Mumbai.
Date : 15th Nov., 2011



For Sampada Chemicals Ltd.


Vipul Bhatt
Director