

## I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Sakthi Sugars Limited

Scrip Code: SAKHTISUG Name of the Scrip: SAKTHI SUGARS LIMITED Class of Security: EQUITY SHARES

	No. of partly paid-up shares	Quarter ended	
		31st March 2015	
Partly Paid-up shares:-		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public	-Nil-	-Nil-	-Nil-
<b>Total</b>	-Nil-	-Nil-	-Nil-
Outstanding Convertible securities:- (FCCB - Optionally convertible)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public @	166	100%	3.90%
<b>Total</b>	166	100%	3.90%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public	-Nil-	-Nil-	-Nil-
<b>Total</b>	-Nil-	-Nil-	-Nil-
<b>Total paid-up capital of the comp assuming full conversion of warrants &amp; convertible securities</b>	#	1001148010	

@ Foreign Currency Convertible Bonds of face value of USD 100,000 each.

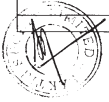
# Conversion is as per Offering Circular



Category Code	Category of shareholder	Number of shareholders	Total no of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sub>1</sub>	As a percentage of (A+B+C)	Number of Shares	As a percentage (VIII / IV*100)
I	II	III	IV	V	VI	VII	VIII	IX
(A)	<b>Promoter and promoter group Indian</b>							
1	(a) Individuals	10	2841604	2841604	2.95	2.95	2199100	77.39
	Hindu Undivided family							
	(b) Central Government / State Government	0	0	0	0.00	0.00	0	0
	(c) Bodies Corporate	3	69261573	69261573	71.99	71.99	7509900	10.84
	(d) Financial Institutions/Banks	0	0	0	0	0.00	0	0
	(e) Any other (specify)	0	0	0	0	0.00	0	0
	<b>Sub-total (A) (1)</b>	13	72103177	72103177	74.94	74.94	9709000	13.47
2	<b>Foreign</b>							
	(a) Individual (Non-resident/Individuals/ Foreign individuals							
	(b) Bodies Corporate							
	(c) Institutions							
	(d) Qualified Foreign Investor							
	(e) Any other (specify)							
	<b>Sub-total (A) (2)</b>	0	0	0	0.00	0.00	0	0
	Total shareholding of promoter and promoter group (A) = (A)(1) + (A)(2)	13	72103177	72103177	74.94	74.94	9709000	13.47
(B)	<b>Public Shareholding Institutions</b>						NA	NA
1	(a) Mutual Funds / UTI	13	6960	50	0.01	0.01	NA	NA
	(b) Financial Institutions / Banks	5	40600	40300	0.04	0.04		
	(c) Central Government/ State Government(s) *	2	919099	424000	0.96	0.96		
	(d) Venture Capital Funds	0	0	0	0.00	0.00		
	(e) Insurance Companies	0	0	0	0.00	0.00		
	(f) Foreign Institutional Investors	5	1050	0	0.00	0.00		
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	(h) Qualified Foreign Investors	0	0	0	0.00	0.00		
	(i) Any other (Specify)	0	0	0	0.00	0.00		
	<b>Sub-total (B) (1)</b>	25	967709	464350	1.01	1.01	0	0.00

\* Held by Corporations owned by State Government

<b>2</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	559	2238560	2223819	2.33	2.33		
(b)	Individuals -							
	i. Individual share holders holding nominal share capital up to Rs 1 lakh	40368	14727903	13862973	15.31	15.31		
	ii. Individual share holders holding nominal share capital in excess of Rs 1 lakh	188	4615534	4615534	4.80	4.80		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(d)	Any other (Specify):							
	i. Trust	3	9600	9600	0.01	0.01		
	ii. Clearing member	66	106921	106921	0.11	0.11		
	iii. Market Maker	24	75956	75956	0.08	0.08		
	iv. Foreign Nationals	1	100	100	0.00	0.00		
	v. NRI (Repatriate)	186	860547	860347	0.89	0.89		
	vi. NRI (Non-Repatriate)	56	208856	208606	0.22	0.22		
	vii. OCBs	0	0	0	0.00	0.00		
	viii. Office Bearers	349	45026	5060	0.05	0.05		
	ix. HUF	182	253390	253390	0.26	0.26		
	<b>Sub-total (B) (2)</b>	<b>41982</b>	<b>23142393</b>	<b>22222306</b>	<b>24.05</b>	<b>24.05</b>	<b>0.00</b>	<b>0.00</b>
	Total public share-holding						<b>NA</b>	<b>NA</b>
	(B) = (B)(1) + (B)(2)	42007	24110102	22686656	25.06	25.06	0.00	0.00
	<b>Total (A) + (B)</b>	<b>42020</b>	<b>96213279</b>	<b>94789833</b>	<b>100.00</b>	<b>100.00</b>	<b>9709000</b>	<b>10.09</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	<b>NA</b>	<b>NA</b>
<b>(1)</b>	Promoter and Promoter Group	0	0	0	0	0.00	<b>NA</b>	<b>NA</b>
<b>(2)</b>	Public	0	0	0	0	0.00	<b>NA</b>	<b>NA</b>
	<b>Grand Total (A)+(B) +(c)</b>	<b>42020</b>	<b>96213279</b>	<b>94789833</b>	<b>100.00</b>	<b>100.00</b>	<b>9709000</b>	<b>10.09</b>
	<b>NA - Not Applicable</b>							



/A/

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) - (V) / (III) X 100	As a % of grand total (A) + (B) + (C) of Sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class (IX)	Number of convertible securities held	As a % total number of convertible securities of the same class (XI)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dr. N. Mahalingam	145100	0.15	145100	100.00	0.15	0	0.00	0	0.00	0.14
2	Sri M. Manickam	1914200	1.99	1654000	86.41	1.72	0	0.00	0	0.00	1.91
3	Sri M. Balasubramaniam	337325	0.35	200000	59.29	0.21	0	0.00	0	0.00	0.34
4	Sri M. Srinivasan	201000	0.21	200000	99.50	0.21	0	0.00	0	0.00	0.20
5	Smt. M. Mariammal	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Smt. S. Vinodhini	16800	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
7	Smt. Karunambal Vanavarayar	205000	0.21	0	0.00	0.00	0	0.00	0	0.00	0.20
8	Sri. B. K. K. Vanavarayar	5019	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
9	Smt. K. Karpaavalli	12000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
10	Sri Shankar Vanavarayar	5000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
11	ABT Limited	67463540	70.12	7509900	11.13	7.81	0	0.00	0	0.00	67.39
12	Sakthi Finance Ltd	552833	0.57	0	0.00	0.00	0	0.00	0	0.00	0.55
13	Sri Chamundeswari Sugars Ltd	1245200	1.29	0	0.00	0.00	0	0.00	0	0.00	1.24
<b>TOTAL</b>		<b>72103177</b>	<b>74.94</b>	<b>9709000</b>	<b>13.47</b>	<b>10.09</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>72.02</b>

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Names of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class		
	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
	<b>Total</b>								

**(I)(d) Statement showing details of locked-in shares**

Serial No	Name of the shareholder	No of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e Grand Total (A) + (B) + (c) indicated in statement at para (I)(a) above)
1	A B T Limited	59405940	61.74
	<b>Total</b>		



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Serial No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand total (A) + (B) + (C) indicated in statement at para (I)(a) above)
	Nil		Nil	Nil
<b>Total</b>				

**(II)(b) Statement showing holding of Depository Receipts (DRs), where the underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

Serial No	Name the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand total (A) + (B) + (C) indicated in statement at para (I)(a) above)
	Nil		Nil	Nil
<b>Total</b>				

