

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sakthi Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> A B T Limited <u>Persons Acting in Concert</u> Dr.N.Mahalingam Dr.M.Manickam Mr.M.Balasubramaniam Mr.M.Srinivaasan Mrs.Mariammal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited 3. Madras Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	80,57,600	21.89%	19.79%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	80,57,600	21.89%	19.79%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,94,05,940	61.74%	59.34%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	5,94,05,940	70.11%	59.34%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,74,63,540	70.12%	67.39%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	6,74,63,540	70.12	67.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 th March 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.36,80,73,390		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.96,21,32,790		
Total diluted share/voting capital of the TC after the said acquisition	Rs.1,00,11,48,010		

Place: Coimbatore
Date: 26.03.2014

For A B T LIMITED
Kamuk
DIRECTOR