

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	M/S. SAHYADRI INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. S. V. Patel PAC: Mr. P. L. Patel Mr. V. L. Patel Mrs. B. P. Patel Mr. J. P. Patel Mr. V. V. Patel Mr. C. P. Patel Mrs. S. J. Patel Mrs. T. V. Patel Mrs. H. J. Patel Mrs. P. C. Patel Mrs. G. S. Patel Mrs. P. V. Patel Mr. J. V. Patel Mrs. K. H. Patel Mrs. R. G. Patel Mr. H. M. Patel M/s Poonam Roofing Products Pvt. Ltd. P. L. Patel (HUF) V. L. Patel (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
<u>Before the acquisition under consideration, holding of:</u>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)

a) Shares carrying voting rights			
Mr. S. V. Patel	294326	3.078	3.078
PAC:			
Mr. P. L. Patel	283996	2.970	2.970
Mr. V. L. Patel	500371	5.233	5.233
Mrs. B. P. Patel	348125	3.641	3.641
Mr. J. P. Patel	579350	6.059	6.059
Mr. V. V. Patel	140038	1.465	1.465
Mr. C. P. Patel	574323	6.007	6.007
Mrs. S. J. Patel	564150	5.900	5.900
Mrs. T. V. Patel	578250	6.048	6.048
Mrs. H. J. Patel	515400	5.390	5.390
Mrs. P. C. Patel	520000	5.438	5.438
Mrs. G. S. Patel	475000	4.968	4.968
Mrs. P. V. Patel	419803	4.391	4.391
Mr. J. V. Patel	133300	1.394	1.394
Mrs. K. H. Patel	13500	0.141	0.141
Mrs. R. G. Patel	9687	0.101	0.101
Mr. H. M. Patel	2900	0.030	0.030
M/s Poonam Roofing Products Pvt. Ltd.	33602	0.351	0.351
P. L. Patel (HUF)	291300	3.047	3.047
V. L. Patel (HUF)	74300	0.777	0.777
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	6351721	66.429	66.429

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired Mr. S. V. Patel	970	0.010	0.010
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	970	0.010	0.010
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights Mr. S. V. Patel	295296	3.088	3.088
PAC:			
Mr. P. L. Patel	283996	2.970	2.970
Mr. V. L. Patel	500371	5.233	5.233
Mrs. B. P. Patel	348125	3.641	3.641
Mr. J. P. Patel	579350	6.059	6.059
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V. L. Patel (HUF)	74300	0.777	0.777
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			

Total (a+b+c)	6352691	66.440	66.440
6. Mode of acquisition (e.g. open market/public issue/ rights issue /preferential allotment/inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities /any other instrument that entitles the acquirer to receive shares in the TC.	25/03/2015		
8. Equity share capital/total voting capital of the TC before the said acquisition	9,56,15,000		
9. Equity share capital/total voting capital of the TC after the said acquisition	9,56,15,000		
10. Total diluted share/voting capital of the TC after the said acquisition	9,56,15,000		

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

()** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Satyen Patel

Place: Pune

Date: 26/03/2015