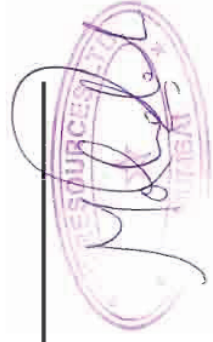


Introductory sub-table (I)(a)

| | | | |
|---|---------------------------------|---|--|
| Name of the Company SVC RESOURCES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 512449, SVCRES, Equity | | | |
| Quarter ended: 31st March, 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| | Held by promoter/promoter group | | 0.00 |
| | Held by public | | 0 |
| | Total - D | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| | Held by promoter/promoter group | | 0 |
| | Held by public | | 0 |
| | Total - E | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| | Held by promoter/promoter group | | 0 |
| | Held by public | | 0 |
| | Total - F | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | | | 69,533,333 |



Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | |
|---------------|--|------------------------|------------------------|--|--|--|-------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | |
| | (II) | | | | (VI) | (VIII) | |
| | (A) | | | | (VI) | (IX)= (VIII)/(V)*100 | |
| 1 | Shareholding of Promoter and Promoter Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 19,935,658 | 19,935,658 | 28.67 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | - | - | - | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | - | - | - | 0.00 | 0 | 0.00 |
| (e-i) | Directors | - | - | - | 0.00 | 0 | 0.00 |
| (e-ii) | Director Relatives | - | - | - | 0.00 | 0 | 0.00 |
| (e-iii) | Person Acting in Concern | - | - | - | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 1 | 19,935,658 | 19,935,658 | 28.67 | 0 | 0.00 |
| 2 | Foreign | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | - | - | - | 0.00 | 0 | 0.00 |
| c | Institutions | - | - | - | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | - | - | - | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | - | - | - | 0.00 | 0 | 0.00 |
| e-i | | - | - | - | 0.00 | 0 | 0.00 |
| e-ii | | - | - | - | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | - | - | - | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 1 | 19,935,658 | 19,935,658 | 28.67 | 0 | 0.00 |



| | | | | | | | | | |
|------------|---|--------------|-------------------|-------------------|---------------|---------------|--|--|-------------|
| (B) | Public shareholding | | | | | | | | |
| I | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | 0.00 | 0.00 | | | |
| (b) | Financial Institutions / Banks | - | - | - | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | - | - | - | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | - | - | - | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 3 | 800,453 | 800,453 | 1.15 | 1.15 | | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | - | - | - | 0.00 | 0.00 | | | |
| (i) | Any Other (specify) | - | - | - | 0.00 | 0.00 | | | |
| (i-i) | | - | - | - | 0.00 | 0.00 | | | |
| (i-ii) | | - | - | - | 0.00 | 0.00 | | | |
| | Sub-Total (B)(I) | 3 | 800,453 | 800,453 | 1.15 | 1.15 | | | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 172 | 15,632,357 | 15,632,357 | 22.48 | 22.48 | | | |
| (b) | Individuals | - | - | - | 0.00 | 0.00 | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3,247 | 12,582,260 | 12,582,260 | 18.10 | 18.10 | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 34 | 17,586,067 | 17,586,067 | 25.29 | 25.29 | | | |
| (c) | Qualified Foreign Investor | - | - | - | 0.00 | 0.00 | | | |
| (d) | Any Other (specify) | - | - | - | 0.00 | 0.00 | | | |
| (d-i) | NRI (Repat & Non Repat) | 15 | 518,376 | 518,376 | 0.75 | 0.75 | | | |
| (d-ii) | OCB's | - | - | - | 0.00 | 0.00 | | | |
| (d-iii) | Trust | - | - | - | 0.00 | 0.00 | | | |
| (d-iv) | Hindu Undivided Family | 137 | 1,745,291 | 1,745,291 | 2.51 | 2.51 | | | |
| (d-v) | Employee | - | - | - | 0.00 | 0.00 | | | |
| (d-vi) | Clearing Members | 6 | 732,871 | 732,871 | 1.05 | 1.05 | | | |
| | Sub-Total (B)(2) | 3,611 | 48,797,222 | 48,797,222 | 70.18 | 70.18 | | | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3,614 | 49,597,675 | 49,597,675 | 71.33 | 71.33 | | | |
| | TOTAL (A)+(B) | 3,615 | 69,533,333 | 69,533,333 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | 0.00 | 0.00 | | | 0.00 |
| 2 | Public | - | - | - | 0.00 | 0.00 | | | 0.00 |
| | Sub-Total (C) | - | - | - | 0 | 0 | | | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 3,615 | 69,533,333 | 69,533,333 | 100.00 | 100.00 | | | 0 |

| Notes | |
|--------------|--|
| 1 | The old board of directors (BoD) of SVC irregularly allotted 1,08,44,426 Equity Shares on May 8, 2013 to themselves, their relatives and associate companies. The Company Law Board vide its Order Dated June 12, 2013 read with Order dated May 10, 2013 froze these shares. |
| 2 | The old board of directors (BoD) of SVC further irregularly allotted 2,97,00,000 Equity Shares on August 5, 2013 to one of its associate company Subh Tex (India) Limited. The Bombay High Court vide its order dated August 26, 2013 has kept the allotment of these shares in abeyance and stated that these shares shall not be used for any purpose. |
| 3 | The company has filed a Company Petition No. 10 of 2014 before Company Law Board for cancellation of all irregular allotments. |
| 4 | The above irregularly allotted shares have not been considered while preparing this shareholding pattern. |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------|------------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | LORGAN LIFESTYLE LIMITED | 19,935,658 | 28.67 | | 0.00 | 0.00 | | 0 | | 0 |
| | | | 0.00 | | 0.00 | 0.00 | | 0 | | 0 |
| TOTAL | | 19,935,658 | 28.67 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ROHIT KHULLAR | 3,756,081 | 5.40 | 0 | 0 | 0 | 0 | 0 |
| 2 | GURMINDER PAL SINGH ARNEJA | 3,300,950 | 4.75 | 0 | 0 | 0 | 0 | 0 |
| 3 | MOHIT KHULLAR | 2,509,000 | 3.61 | 0 | 0 | 0 | 0 | 0 |
| 4 | GLOBE FINCAP LIMITED | 1,394,267 | 2.01 | 0 | 0 | 0 | 0 | 0 |
| 5 | VIMAL FINSTOCK PVT LTD | 1,125,000 | 1.62 | 0 | 0 | 0 | 0 | 0 |
| 6 | ASHOK KUMAR GUPTA | 10,33,020 | 1.49 | 0 | 0 | 0 | 0 | 0 |
| 7 | BHAJEE INFIN PRIVATE LIMITED | 10,00,000 | 1.44 | 0 | 0 | 0 | 0 | 0 |
| 8 | MADHUKAR C. SHETH | 8,94,006 | 1.29 | 0 | 0 | 0 | 0 | 0 |
| 9 | SHRI PARASRAM HOLDINGS PVT.LTD. | 8,61,470 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 10 | PARMESH FINLEASE LIMITED | 7,59,000 | 1.09 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| TOTAL | | 12,085,298 | 23.93 | 0 | 0 | 0 | 0 | 0 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ROHIT KHULLAR | 3,756,081 | 5.40 | 0 | 0 | 0 | 0 | |
| | | | 0.00 | 0 | 0 | 0 | 0 | |
| | TOTAL | 3,756,081 | 5.40 | 0 | 0 | 0 | 0 | 0 |

| (1)(d) | Statement showing details of locked-in shares | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Promoter / Promoter Group / Public |
|---------|---|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | | | |
| | NIL | | 0.00 | |
| TOTAL | | 0 | 0.00 | |
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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | Nil | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |