



Enriching resources globally.

SVC RESOURCES LTD

May 14, 2014

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Scrip Code: 512449; Submission of Shareholding Pattern for the Quarter Ended March 31, 2014.

Dear Sirs,

With reference to the captioned subject, please find attached herewith Shareholding Pattern for the Quarter Ended March 31, 2014.

You are also requested to note the following:

1. The old Board of Directors allotted 1,08,44,426 Equity Shares on May 8, 2013 and 2,97,00,000 Equity Shares on August 5, 2013 to themselves, their relatives and associate companies on preferential basis.
2. One of the shareholder of the Company, Mr. Mohit Khullar whose Company Petition No. 31 of 2013 under section 397 and 398 for oppression and mismanagement was already pending in Company Law Board, filed additional Company Application No. 108 of 2014 and Company Application No. 234 of 2014 for cancellation of above allotment citing them as irregular allotment.
3. Company Law Board vide its order dated April 4, 2014 has given effect to Resolution passed by the Members in their Meeting held on January 11, 2014, thereby appointing new Board Members and removal of old Board Members.
4. SVC Resources Limited under the new Board also has filed a Company Petition No. 10 of 2014 with Company Law Board, Mumbai *inter alia* for cancellation of above allotment and clubbing the said Company Petition along with Company Application No. 108 of 2014 and Company Application No. 234 of 2013 since the reliefs prayed are similar.



SVC RESOURCES LTD

Enriching resources globally.

In view of the above, the share capital mentioned in the enclosed shareholding pattern excludes the irregular allotments made by the old Board of directors.

You are requested to kindly take the same on record.

Thanking You

Yours faithfully

For **SVC Resources Limited**

Mohd. Ali

MD and Compliance Officer



Introductory sub-table (I)(a)

Name of the Company SVC RESOURCES LIMITED - NEW EQUITY S			
Scrip Code, Name of the scrip, class of security: 512449, SVCRES, EQUITY			
Quarter ended: 31st March, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0
Held by public		0	0
Total - D	0	0	0
Outstanding convertible securities:- No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		69533333	



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	4330784	4330784	6.23	6.23	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	0	0	0	0.00	0.00	0	0.00
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	6	4330784	4330784	6.23	6.23	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	6	4330784	4330784	6.23	6.23	0	0.00

M. A. F. F. F.

(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	
(f)	Foreign Institutional Investors	3	800453	800453	1.15	1.15	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	
(i-i)		0	0	0	0.00	0.00	
(i-ii)		0	0	0	0.00	0.00	
	Sub-Total (B)(1)	3	800453	800453	1.15	1.15	
B 2	Non-institutions						
(a)	Bodies Corporate	202	35657812	35657812	51.28	51.28	
(b)	Individuals	0	0	0	0.00	0.00	
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3322	11370194	11370194	16.35	16.35	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	15582489	15582489	22.41	22.41	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	
(d-i)	NRI (Repat & Non Repat)	15	510592	510592	0.73	0.73	
(d-ii)	OCB's	0	0	0	0.00	0.00	
(d-iii)	Trust	0	0	0	0.00	0.00	
(d-iv)	Hindu Undivided Family	130	1279936	1279936	1.84	1.84	
(d-v)	Employee	0	0	0	0.00	0.00	
(d-vi)	Clearing Members	1	1073	1073	0.00	0.00	
	Sub-Total (B)(2)	3698	64402096	64402096	92.62	92.62	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3701	65202549	65202549	93.77	93.77	
	TOTAL (A)+(B)	3707	69533333	69533333	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0		0.00	
2	Public	0	0	0		0.00	
	Sub-Total (C)	0	0	0		0	
	GRAND TOTAL (A)+(B)+(C)	3707	69533333	69533333		100.00	

Mahesh

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ANKUSH ASHOK GUPTA	2253833	3.24		0.00	0.00		0		0	
2	ASHOK KUMAR GUPTA	1033020	1.49		0.00	0.00		0		0	
3	AKSHAT A GUPTA	604419	0.87		0.00	0.00		0		0	
4	SIMMI PODDAR	182000	0.26		0.00	0.00		0		0	
5	VINAY PODDAR	150666	0.22		0.00	0.00		0		0	
6	SUSHMA ASHOK GUPTA	106846	0.15		0.00	0.00		0		0	
			0.00		0.00	0.00		0		0	
TOTAL		4330784	6.23	0	0.00	0.00	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LORGAN LIFESTYLE LIMITED	17285658	24.86	0	0	0	0	
2	ROHIT KHULLAR	5189769	7.46	0	0	0	0	
3	GLOBE FINCAP LIMITED	2259267	3.25	0	0	0	0	
4	MOHIT KHULLAR	1675000	2.41	0	0	0	0	
5	D K Jain	1394000	2.00	0	0	0	0	
6	GURMINDER PAL SINGH ARNEJA	1218993	1.75	0	0	0	0	
7	VIMAL FINSTOCK PVT LTD	1125000	1.62	0	0	0	0	
			0.00	0	0	0	0	
TOTAL		30147687	43.36	0	0	0	0	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LORGAN LIFESTYLE LIMITED	17285658	24.86	0	0	0	0	
			0.00	0	0	0	0	
TOTAL		17285658	24.86	0	0	0	0	0



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
TOTAL			0	0.00

