

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company	SVC Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lorgan Lifestyle Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes^		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,72,85,658	24.86	24.86
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
<b>Total (a+b+c)</b>	<b>1,72,85,658</b>	<b>24.86</b>	<b>24.86</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	26,50,000	3.81	3.81
b) VRs acquired otherwise than by shares	NA	NA	NA

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c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
<b>Total (a+b+c)</b>	<b>26,50,000</b>	<b>3.81</b>	<b>3.81</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,99,35,658	28.67	28.67
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
<b>Total (a+b+c)</b>	<b>1,99,35,658</b>	<b>28.67</b>	<b>28.67</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off Market (Securities are acquired pursuant to Open Offer)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 26, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	*Rs. 6,95,33,333/- divided into 6,95,33,333 equity shares of Re.1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	*Rs. 6,95,33,333/- divided into 6,95,33,333 equity shares of Re.1 each		
Total diluted share/voting capital of the TC after the said Acquisition	*Rs. 6,95,33,333/- divided into 6,95,33,333 equity shares of Re.1 each		

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*^The acquirer has given Voluntary Takeover Open Offer which has been completed on September 26, 2014, By virtue of the said Open Offer, the Acquirer has become the promoter of the Target Company.*

*\*The Share capital, voting rights and percentages have been calculated without considering the irregular allotment of 1,08,44,426 equity shares allotted on May 8, 2013 which has been frozen vide Company Law Board order dated June 12, 2013 and 2,97,00,000 Equity Shares allotted on August 5, 2013 which has been kept in abeyance vide Bombay High Court Order dated August 26, 2013. SVC Resources has filed Company Petition No 10 of 2014 before Company Law Board for cancellation of these irregular allotted shares.*

**For Lorgan Lifestyle Limited**

FOR LORGAN LIFESTYLE LIMITED

MRS. V. D. Baheti .

AUTHORIZED SIGNATORY

**Director**

**Place: Pune**

**Date: September 29, 2014**