

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	SREI INFRASTRUCTURE FINANCE LIMITED		
Name(s) of the acquirer and persons Acting in Concert (PAC) with the acquirer	ACQUIRER: Adisri Commercial Private Limited* PAC's: Mr. Hemant Kanoria, Mr. Sunil Kanoria, Bharat Connect Private Limited, Adhyatma Commercial Private Limited, Adisri Investment Private Limited, Bhavah Enterprise Private Limited & Param Commercial Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	YES*		
Name(s) of the stock Exchanges(s) where the shares of TC are Listed	BSE LIMITED, NATIONAL STOCK EXCHANGE OF INDIA LIMITED & THE CALCUTTA STOCK EXCHANGE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	24,78,63,964	49.2687%	49.2687%
b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	24,78,63,964	49.2687%	49.2687%
<b>Details of Acquisition</b>			
a) Shares carrying voting rights acquired	30,000*	0.0060%	0.0060%
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible			

<p>securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)</p> <p>e) Total (a+b+c+/-d)</p>	30,000	0.0060%	0.0060%
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others)Shares pledged with the acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c)</p>	24,78,93,964	49.2746%	49.2746%
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter – se transfer / encumbrance, etc.)</p>	OPEN MARKET PURCHASE		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.)</p>	EQUITY SHARES		
<p>Date of acquisition of / <del>date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</del></p>	12.08.2014		
<p>Equity share capital / <del>total voting capital</del> of the TC before the said acquisition</p>	503,086,333 fully paid up Equity Shares of Rs. 10 each		
<p>Equity share capital / <del>total voting capital</del> of the TC after</p>	503,086,333 fully paid up Equity Shares of Rs. 10 each		

the said acquisition	
Total diluted share / voting capital of the TC after the said acquisition	503,086,333 fully paid up Equity Shares of Rs. 10 each

  
**Director/Authorised Signatory**

Signature of the acquirer / Authorised Signatory

Place: KOLKATA

Date: 13.08.2014

**\*Note:** Adisri Commercial Private Limited (ACPL), Param Commercial Private Limited (PCPL) and Bhavah Enterprise Private Limited (BEPL) have acquired 10,000 Equity shares each of Srei Infrastructure Finance Limited (Target Company/Srei) total aggregating to 30,000 Equity shares on 12.08.2014. Accordingly, ACPL, PCPL & BEPL shall be considered as the part of the Promoter group of Srei w.e.f. 12.08.2014.