

**Audited Financial Results for the Quarter ended on 31st March, 2014**

Scrip Code : 531838

Name : SMS Techsoft (India) Limited

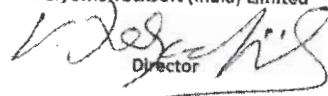
Statement of standalone audited Result for the Quarter end year Ended on 31/03/2014					(Rs in lacs)	
Particulars	3 month ended (31/03/2014)	Preceding 3 month ended (31/12/2013)	Corresponding 3 month ended (31/03/2013) in the previous year	Year to date figures for current period ended (31/03/2014)	Previous year ended 31/03/2013	
(Refer Notes Below)	(audited)	(unaudited)	(unaudited)	(audited)	(audited)	
<b>PART - I</b>						
Income from operations						
(a) Net Sales/Income from Operations (Net of excise duty)	4.6	5.4	14.95	20	48.51	
(b) Other operating Income	0.3	0	10.8	0.1	10.8	
Total Income from operations (net)	4.6	5.4	25.75	20.1	59.3	
Expenses						
(a) Cost of materials consumed	-11.63	3.48	0	0	0	
(b) Purchases of stock-in-trade	1.64	0.4	8.07	2.34	27.96	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	
(d) Employees benefits expense	-1.2	2.2	2.25	2.8	12.5	
(e) Depreciation and amortisation expense	13.35	0.2	13.9	13.65	14.73	
(f) Other expenses (Any item exceeding 10% of the total expenses relating to consumer operations to be shown separately)	1.06	0.6	1.07	2.26	3.1	
Total expenses	3.22	6.88	25.29	21.05	58.29	
Profit / (Loss) from Operations before other income, finance costs and exceptional items (1- 2)	1.38	-1.48	0.46	-0.95	1.01	
Other Income	0	0	0	0	0	
Profit / (Loss) from ordinary activities before finance costs and exceptional items (3- 4)	1.38	-1.48	0.46	-0.95	1.01	
Finance costs	0	0	0	0	0	
Profit / (Loss) from ordinary activities after finance costs but exceptional items (5- 6)	1.38	-1.48	0.46	-0.95	1.01	
Exceptional items	0	0	0	0	0	
Profit/(loss) from ordinary activities before tax	1.38	-1.48	0.46	-0.95	1.01	
Tax expenses	0	0	0	0	0.46	
Net Profit / (Loss) from ordinary activities after tax (7+ 8)	1.38	-1.48	0.46	-0.95	0.55	
Extraordinary items	0	0	0	0	0	
Net Profit/ loss for the Period (11- 12)	1.38	-1.48	0.46	-0.95	0.55	
Share of profit/(loss) of associate	0	0	0	0	0	
Minority interest	0	0	0	0	0	
Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13- 14-15)	1.38	-1.48	0.46	-0.95	0.55	
Paid-up equity share capital (face Value of the Share shall be indicated)	3505.72	3505.72	3505.72	3505.72	3505.72	
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	-69.23	-68.27	
Earning per share (before & after extraordinary items)						
(a) Basic	0.0004	0	0.0016	0	0.00016	
(b) Diluted	0.0004	0	0.0016	0	0.00016	
<b>PART - II</b>						
<b>PARTICULARS OF SHAREHOLDING</b>						
Public shareholding						
- No. of shares	333106100	333106100	333092000	333106100	333092000	
- % of shareholding	95.02%	95.01%	95.01%	95.02%	95.01%	
Promoters and Promoters Group shareholding						
a) Pledged/ Encumbered						
- No. of shares	Pledged share is NIL	Pledged share is NIL	Pledged share is NIL	Pledged share is NIL	Pledged share is NIL	
- % of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	
- % of shares (as a % of the total share capital of the company)	0	0	0	0	0	
b) Non-encumbered						
- No. of shares	17465900	17465900	17480000	17465900	17480000	
- % of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
- % of shares (as a % of the total share capital of the company)	4.98%	4.98%	4.99%	4.98%	4.99%	
Particulars	3 month ended (31/03/2014)					
<b>INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					

Previous period figures have been regrouped wherever necessary.

The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the company at their Board Meeting held on 29th May, 2014.

Company do not have multiple segments.

For, SMS Techsoft (India) Limited

  
Director

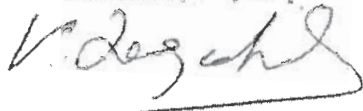
Place: Coimbatore

Date: 29/05/2014

CLAUSE 41 OF LISTING AGREEMENT FOR COMPANIES

Standalone assets and Liabilities		As at 31st March 2014	As cut 31/3/13
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
<b>1</b>	<b>Shareholder's Fund</b>		
	(a) share capital	350,572,000	350,572,000
	(b) reserves & surplus	-6,922,775	-6,827,775
	{c} Money received against share warrants	0	0
	<b>Sub-total shareholder's Fund</b>	<b>343,649,225</b>	<b>343,744,225</b>
<b>2</b>	<b>Share Application Money Pending Allotment</b>	0	0
<b>3</b>	<b>Minority Interest</b>	0	0
<b>4</b>	<b>Non-Current Liabilities</b>		
	(a) long term borrowings	0	0
	(b) Deferred tax liabilities(net)	10,500	10,500
	(c) other long term liabilities	109853	109853
	(d) short term provisions	0	0
	<b>Sub-total Non-current Liabilities</b>	<b>120,353</b>	<b>120,353</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short term borrowings	0	0
	(b) trade payables	0	0
	(c) other current liabilities	0	0
	(d) short term provisions	63,000	63,000
	<b>Sub-total - Current Liabilities</b>	<b>63,000</b>	<b>63,000</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>343,832,578</b>	<b>343,927,578</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-Current Assets</b>		
	(a) Fixed Assets	314,742,553	318,602,901
	(b) Goodwill on consolidation	0	0
	(c) Non-current investments	0	0
	(d) Deferred tax assets(net)	0	0
	(e) Long term loans and advances	17,345,048	17,345,048
	(f) Other non current assets	2,389,416	2,389,416
	<b>Sub-total Non-current assets</b>	<b>334,477,017</b>	<b>338,337,365</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current investments	0	0
	(b) Inventories	0	0
	(c) Trade receivables	0	0
	(d) Cash and cash equivalents	9,355,561	5,590,213
	(e) Short term loans and advances	0	0
	(f) Other current assets	0	0
	<b>Sub-total Current assets</b>	<b>343,832,578</b>	<b>5,590,213</b>
	<b>TOTAL ASSETS</b>	<b>343,832,578</b>	<b>343,927,578</b>

For SMS Techsoft (India) Ltd



**Auditor's Report On Quarterly Financial Results and Year to Date Results of the  
Company Pursuant to the Clause 41 of the Listing Agreement**

**To  
The Board of Directors of SMS TECHSOFT (INDIA) LIMITED**

We have audited the quarterly financial results of **SMS TECHSOFT (INDIA) LIMITED** for the quarter ended 31/03/2014 and the year to date results for the period 01/04/2013 to 31/03/2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31/03/2014 as well as the year to date results for the period from 01/04/2013 to 31/03/2014.



Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

**For K R Shah & Associates  
Chartered Accountants**



*K.R. Shah*  
**Signature**  
**(Name of the member signing the audit report)**  
**(Designation)**  
**(Membership Number)**

034612

**Place: Ahmedabad**

**Date: 29/05/2014**