

**(D)(a) Statement showing Shareholding Pattern**

**Name of the Company : SJVN Limited**

**Script Code, Name of the scrip, class of security : SJVN**

**As on Date : 31-Dec-2014**

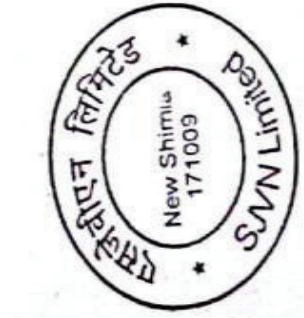
	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	0		




**Soumendra Das**  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833

**(D)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100	
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>								
(1)	<b>Indian</b>								
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0	0
(b)	Central Government/State Government(s)	2	3721626500	3721626500	89.97	89.97	0	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0	0
	<b>Sub-Total (A)(1)</b>	2	3721626500	3721626500	89.97	89.97	0	0	0.00



  
**Soumendhra Das**  
 Company Secretary  
 SJVN Limited, Himfed Building  
 New Shimla - 171009  
 Membership No. F-4833

<b>(2) Foreign</b>										
(a) Resident Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00	0	0	0.00	0.00
(b) Bodies Corporate	0	0	0	0	0.00	0.00	0	0	0.00	0.00
(c) Institutions	0	0	0	0	0.00	0.00	0	0	0.00	0.00
(d) Qualified Foreign Investor	0	0	0	0	0.00	0.00	0	0	0.00	0.00
(e) Any Other (Total)	0	0	0	0	0.00	0.00	0	0	0.00	0.00
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>3721626500</b>	<b>3721626500</b>	<b>89.97</b>	<b>89.97</b>	<b>89.97</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(B) Public shareholding<sup>3</sup></b>										
<b>(1) Institutions</b>										
(a) Mutual Funds/UTI	15	42504551	42504551	1.03	1.03	1.03	N.A.	N.A.	N.A.	N.A.
(b) Financial Institutions/Banks	9	25139321	25139321	0.61	0.61	0.61	N.A.	N.A.	N.A.	N.A.
(c) Central Government/State Government(s)	1	10747	10747	0.00	0.00	0.00	N.A.	N.A.	N.A.	N.A.
(d) Venture Capital Funds	0	0	0	0.00	0.00	0.00	N.A.	N.A.	N.A.	N.A.
(e) Insurance Companies	8	137743511	137743511	3.33	3.33	3.33	N.A.	N.A.	N.A.	N.A.
(f) Foreign Institutional Investors	27	62295118	62295118	1.51	1.51	1.51	N.A.	N.A.	N.A.	N.A.



**Soumendra Das**  
**Company Secretary**  
**SJVN Limited, Himfed Building**  
**New Shimla - 171009**  
**Membership No. F-4833**

(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	60	267693248	267693248		6.47	6.47	6.47	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate	1063	37760553	37760553		0.91	0.91	0.91	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	92600	71966757	71959006		1.74	1.74	1.74	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	863	33168821	33168821		0.80	0.80	0.80	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0		0.00	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	793	4410621	4410621		0.11	0.11	0.11	N.A.	N.A.
(d1)	Cooperative Societies	2	12000	12000		0.00	0.00	0.00	N.A.	N.A.
(d2)	Educational Institutions	0	0	0		0.00	0.00	0.00	N.A.	N.A.
(d3)	Foreign Companies	0	0	0		0.00	0.00	0.00	N.A.	N.A.
(d4)	Non Resident Individual	777	3166226	3166226		0.08	0.08	0.08	N.A.	N.A.
(d5)	OCB	0	0	0		0.00	0.00	0.00	N.A.	N.A.
(d6)	Trust & Foundations	14	1232395	1232395		0.03	0.03	0.03	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	95319	147306752	147299001		3.56	3.56	3.56	N.A.	N.A.



**Soumendra Das**  
**Company Secretary**  
**SJVN Limited, Himfed Building**  
**New Shimla - 171009**  
**Membership No. F-4833**

	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	95379	415000000	414992249	10.03	10.03	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	95381	4136626500	4136618749	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	95381	4136626500	4136618749	N.A.	100.00	0	0.00

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.



**Soumendhra Das**  
**Company Secretary**  
**SJVN Limited, Himfed Building**  
**New Shimla - 171009**  
**Membership No. F-4833**

**(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV) * 100 (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	PRESIDENT OF INDIA		2666611700	64.46	0	0.00	0	0	0	0	64.46
2	GOVERNOR OF HIMACHAL PRADESH		1055014800	25.50	0	0.00	0	0	0	0	25.50
	TOTAL		3721626500	89.97	0	0.00	0	0.00	0	0.00	89.96



**Soumendhra Das**  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD		92288317	2.23	0	0	0	0	2.26
	TOTAL		92288317	2.23	0	0.00	0	0.00	2.26



**Soumendhra Das**  
**Company Secretary**  
**SJVN Limited, Himfed Building**  
**New Shimla - 171009**  
**Membership No. F-4833**

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0	0.00	0	0.00	0	0.00	0.00
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

**D(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0	0.00
	TOTAL		0	0.00



**Soumendhra Das**  
**Company Secretary**  
**SJVN Limited, Himfed Building**  
**New Shimla - 171009**  
**Membership No. F-4833**



**(ID)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
	TOTAL	0	0	0.00

**(ID)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
		TOTAL	0	0.00



Souendra Das  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no.	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	3721626500	0	0	3721626500	89.97	89.97
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	3721626500	0	0	3721626500	89.97	89.97
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00



*(Handwritten signature)*

**Soumendra Das**  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833

Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3721626500	0	0	3721626500	89.97	89.97
<b>(B) Public shareholding</b>							
<b>(1) Institutions</b>							
(a) Mutual Funds/UTI					42504551 0 0	42504551	1.03
(b) Financial Institutions/Banks					25139321 0 0	25139321	0.61
(c) Central Government/State Government(s)					10747 0 0	10747	0.00
(d) Venture Capital Funds					0 0 0	0	0.00
(e) Insurance Companies					137743511 0 0	137743511	3.33
(f) Foreign Institutional Investors					62295118 0 0	62295118	1.51
(g) Foreign Venture Capital Investors					0 0 0	0	0.00
(h) Qualified Foreign Investor					0 0 0	0	0.00
(h) Any Other (Total)					0 0 0	0	0.00
<b>Sub-Total (B)(1)</b>					267693248 0 0	267693248	6.47
<b>(2) Non-institutions</b>							
(a) Bodies Corporate					37760553 0 0	37760553	0.91
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.					71966757 0 0	71966757	1.74
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh					33168821 0 0	33168821	0.80
(c) Qualified Foreign Investor					0 0 0	0	0.00
(d) Any Other (Total)					4410621 0 0	4410621	0.11
(d1) Educational Institutions					0 0 0	0	0.00



**Soumendhra Das**  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833

(d2)	Cooperative Societies	12000	0	0	12000	0.00	0.00	0.00
(d3)	Foreign Companies	0	0	0	0	0.00	0.00	0.00
(d4)	Trust & Foundations	1232395	0	0	1232395	0.03	0.03	0.03
(d5)	OCB	0	0	0	0	0.00	0.00	0.00
(d6)	Non Resident Individual	3166226	0	0	3166226	0.08	0.08	0.08
	<b>Sub-Total (B)(2)</b>	147306752	0	0	147306752	3.56	3.56	3.56
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	415000000	0	0	415000000	10.03	10.03	10.03
	<b>TOTAL (A)+(B)</b>	4136626500	0	0	4136626500	100.00	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	4136626500	0	0	4136626500	100.00	100.00	100.00



Soumendhra Das  
Company Secretary  
SJVN Limited, Himfed Building  
New Shimla - 171009  
Membership No. F-4833