

SCIL VENTURES LIMITED

112-B, Andheri Industrial Estate,
Off Veera Desai Road,
Andheri (West), Mumbai - 400 053.

Tel. : 2673 0271 / 2673 0862
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Email : vinews@vsnl.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June 2011

(Rs in lakhs)

PARTICULARS	3 MONTHS	3 MONTHS	12 MONTHS	12 MONTHS
	ended Jun-11	ended Jun-10	ended Mar-11	ended Mar-10
	Audited	Audited	Audited	Audited
1 a Net Sales / Income from Operations	-	0.03	0.06	0.04
b Other Operating Income	-	-	-	-
Total Income	-	0.03	0.06	0.04
2 Expenditure				
a Increase / decrease in stock in trade and work in progress	-	-	-	-
b Consumption of raw materials	-	-	-	-
c Purchase of traded goods	-	-	-	-
d Employee Cost	8.29	5.61	23.15	19.23
e Depreciation	2.49	1.26	7.66	4.95
f Professional & Consultation Fees	3.85	1.23	14.27	6.25
g Other expenditure	3.94	2.67	16.65	10.20
h Total	18.57	10.77	61.73	40.63
3 Profit / (Loss) from Operations before other Income, Interest & Exceptional Items (1 - 2)	(18.57)	(10.74)	(61.67)	(40.59)
4 Other Income	(7.97)	285.85	255.28	574.04
5 Profit / (Loss) before Interest & Exceptional Items (3 + 4)	(26.54)	275.11	193.61	533.45
6 Interest	-	-	-	-
7 Profit / (Loss) after Interest but before Exceptional Items (5 - 6)	(26.54)	275.11	193.61	533.45
8 Prior Period / Exceptional items	-	-	-	0.12
9 Profit / (Loss) from Ordinary Activities before tax (7 - 8)	(26.54)	275.11	193.61	533.33
10 Tax expense	7.00	55.00	31.02	84.91
11 Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	(33.54)	220.11	162.59	448.42
12 Extraordinary Items (net of tax expense)	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	(33.54)	220.11	162.59	448.42
14 Paid-up equity share capital (Face Value Rs.10)	320.08	320.08	320.08	320.08
15 Reserves excluding Revaluation Reserves as per balance sheet	3,570.18	3,661.24	3,603.72	3,441.13
16 Earnings Per Share (EPS)				
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(1.05)	6.88	5.08	14.01
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(1.05)	6.88	5.08	14.01
17 Public shareholding - Number of shares	806,053	806,053	806,053	806,053
Percentage of shareholding	25.18%	25.18%	25.18%	25.18%
18 Promoters and promoter group shareholding				
a Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share share capital of the company)	0.00%	0.00%	0.00%	0.00%
b Non-encumbered				
- Number of shares	2,394,747	2,394,747	2,394,747	2,394,747
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.82%	74.82%	74.82%	74.82%



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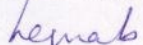
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Notes

1. The above audited results for the quarter ended on 30th June, 2011 have been reviewed by the Audit committee and have been approved by the Board at its meeting held on 12th August, 2011.
2. Figures have been regrouped and rearranged wherever required.
3. The Company operates in a single segment viz. 'Advisory services' and the financial results for this period are being presented accordingly.
4. Upon successful completion of the reverse book building process (as per the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009), which closed on June 22, 2011, Promoters' holding in the company has increased to 29,28,050 Equity Shares aggregating to 91.48% of the equity share capital of the Company.
5. Investors' complaints received during the quarter: Beginning: Nil, Received and disposed off: Nil, Pending at end of the quarter: Nil.

Mumbai
12th August, 2011

For SCIL Ventures Limited


Hema B Rajashekar
Executive Director