

Balaji

Royal India Corporation Limited

Regd. Off.: 62, C-WING, MITTAL TOWER, 210, Nariman Point, Mumbai 400 021. **UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2012**

Net Sales / Income from Operations 1,380,68			Quarter Ended			Year Ended
Net Sales / Income from Operations		n duda-			30.06.2011	31.03.2012
1. Net Sales / Income from Operations		Particulars		Audited	Unaudited	Audited
1,366.14 3,442.52 3,742.52	1.	Net Sales /Income from Operations		5,527.57	872.88	11,738.57
2. Total Expenditure: a Purchase 1.375.00 5,344.31 2,295.82 12,31: a Purchase 1.375.00 1.58 1.04 1.58 1.05 1.03 1.05			1.366.14	6,342.52	871.30	11,599.17
19 19 19 19 19 19 19 19	2.					12,314.50
1.98 1.04 1.05 1.03 1.05		a) Purchase		439.02		(800.99)
c) Depreciation d) Other expenditure 3. Profit(+)/Loss (-) From Operations before other Income, Interest and Exceptional Item (1-2) 4. Other Income 5. Profit(+)/Loss (-) From Operations before Interest and Exceptional Item (3+4) 6. Interest 7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 11. Net Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 12. Extraordinary Items 13. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item 17. Public Shareholding 18. Promoters and Promoter Group Shareholding a) Promoter group) 18. Promoters and Promoter Group Shareholding of promoter and promoter group) - % of Shares (as a % of the total share capital of the Company) b) Non-encumbered 18. Non-encumbered 19. 566.184 10. 10. 12. 14. 1,000.00 10. (812.81) 11. 001.58 12. (812.81) 1. 001.58 14. (812.81) 1. 001						8.51
3. Profit(+)/Loss (-) From Operations before other Income, Interest and Exceptional Item (1-2) 4. Other Income 5. Profit(+)/Loss (-) From Operations before Interest and Exceptional Item (3+4) 6. Interest 7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss (-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item		· · · · · · · · · · · · · · · · · · ·	1.03			4.14
Profit(+)/Loss (-) From Operations before other Income, Interest and Exceptional Item (1-2) 14.64 (812.81) 1,001.58 1.4 1,000.00			6.03	60.56		73.01
4. Other Income 5. Profit(+)/Loss (-) From Operations before Interest and Exceptional Item (3+4) 6. Interest 7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss (-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item - Basic - Diluted 17. Public Shareholding - Number of Shares - Percentage of Shareholding - Number of Shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged/Encumbered - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of Shares (as a % of the total share capital of the Company) b) Non-encumbered 9.566.184 9.566.184 9.566.184 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.4 1.001.58 1.001.5	3.		14.54	(814.95)	1.58	139.40
5. Profit(+)/Loss (-) From Operations before Interest and Exceptional Item (3+4) 6. Interest 7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss (-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item		Other Income	0.10	2.14	1,000,00	7.08
Item (3+4)		· · · · · · · · · · · · · · · · · · ·	14.64	(812.81)	1,001.58	146.48
7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	5.				_	-
7. Profit(+)/Loss (-) From Operations before Exceptional Item (5-6) 8. Exceptional Items 9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss (-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	6.	Interest	-	-		
9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item - Basic - Diluted 17. Public Shareholding - Number of shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged/Encumbered - Word Shares - Word Shares - Word Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 14.64 (853.86) 1,001.58 14.64 (853.86) 1,001.58 1.001.58 1	7.	Profit(+)/Loss (-) From Operations before Exceptional Item (5-6)	14.64	(812.81)	1,001.58	146.48
9. Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) 10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	8.	Exceptional Items	-	- 		146.48
10. Tax Expenses 11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	9.	Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8)	14.64		1,001.58	41.05
11. Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) 12. Extraordinary Items 13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	10.	•	-		4 804 50	105.43
13. Net Profit (+)/Loss(-) for the period (11-12) 14.64 (853.86) 1,001.58 1 14. Paid-up equity share capital (Face value of Rs.10/- each) 2,308.00 2,308.00 2,308.00 2,308.00 2,308.00 2,308.00 15. Reserves excluding revaluation reserves	11.	Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)	14.64	(853.86)	1,001.58	103.43
13. Net Profit (+)/Loss(-) for the period (11-12) 14. Paid-up equity share capital (Face value of Rs.10/- each) 15. Reserves excluding revaluation reserves 16. Earning per Share before & after Exceptional Item	12.	Extraordinary Items	•		1 001 FO	105.43
14. Paid-up equity share capital (Face value of Rs.10/- each) 2,308.00 2,308.00 2,308.00 15. Reserves excluding revaluation reserves 0.06 (3.70) 4.34 16. Earning per Share before & after Exceptional Item 0.06 (3.70) 4.34 17. Public Shareholding 11,913,816 7,991,355 11,91 18. Promoters and Promoter Group Shareholding 51.62% 51.62% 34.63% 55 18. Promoters and Promoter Group Shareholding 1,600,000 1,600,000 - 1,600,000 - 1,600,000 6.93% -	13.				,	2,308.00
16. Earning per Share before & after Exceptional Item - Basic - Diluted 17. Public Shareholding - Number of shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged/Encumbered - Number of Share - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 0.06 (3.70) 4.34 4.34 11,913,816 51.62% 51.62% 51.62% 51.62% 51.60,000 6.93% 6.93% 7,991,355 34.63% 51.62% 51.62% 51.62% 51.60,000 6.93% 6.93% 6.93% 51.600,000 6.93% 6.93% 7,91,355 7,991,3	14.	Paid-up equity share capital (Face value of Rs.10/- each)	2,308.00	2,308.00	2,308.00	2,308.00
- Basic - Diluted 17. Public Shareholding - Number of shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding - Number of Share - % of Shares - % of Shares - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered - Basic - 0.06 - (3.70) - 4.34 - 11,913,816 - 51.62% - 51.62% - 34.63% - 52.66.184 - 1,600,000 - 1,600,000 - 6.93% - 6.93% - 6.93% - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 52.66.184 - 1,600,000 - 6.93% - 6.93% - 7.991,355 - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 52.66.184 - 7.991,355 - 34.63% - 52.66.184 - 7.991,355 - 34.63% - 52.66.184 - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 7.991,355 - 34.63% - 52.66.184 - 7.991,355 - 34.63% - 52.66.184 - 7.991,355 - 34.63% - 7.991,355 - 7.9	15.	Reserves excluding revaluation reserves	-	-		
- Basic - Diluted 17. Public Shareholding - Number of shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding - Number of Share - % of Shares - % of Shares - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered - Basic - 0.06 - (3.70) - 4.34 - 11,913,816 - 51.62% - 51.62% - 34.63% - 52.66.184 - 1,600,000 - 1,600,000 - 1,600,000 - 6.93%	16.	Earning per Share before & after Exceptional Item	0.06	(3.70)	4.34	0,46
- Number of shares - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged/Encumbered - Number of Share - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 11,913,816 51.62% 51.62% 51.62% 51.60,000 - 1,600,000 6.93% 6.93%		- Basic			4.34	0.46
- Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged/Encumbered - Number of Share - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 9,566,184 1,600,000 1,600,000 6,93% - 6,93% - 7,600,000 1,600,000 9,566,184 1,600,000 1,600,000 9,566,184 1,600,000 1,600	17.					11,913,816 51.62%
a) Pledged/Encumbered - Number of Share - % of Shares (as a % of the total share capital of the Company) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered - 1,600,000 - 6.93% - 6.93% - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7		- Percentage of Shareholding	51.62%	31.0270	3 1.03 70	
- Number of Share - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 9,566,184 9,566,184 9,566,184	18.	Promoters and Promoter Group Shareholding		1		
- Number of Share - % of Shares (as a % of the total shareholding of promoter and promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 9,566,184 9,566,184 9,566,184		a) Pledged/Encumbered	1,600,000		-	1,600,000
promoter group) - % of shares (as a % of the total share capital of the Company) b) Non-encumbered 9.566.184 9,566.184 9,566.184 9,566.184	İ	- Number of Share		6.93%	-	6.93%
- % of shares (as a % of the total share capital of the Company) b) Non-encumbered 9.566,184 9,566,184 15,086,845 9,56	İ	- % of Shares (as a % of the total shareholding of promoter		ļ		
9.566.184 5,500,104 25,000,104		promoter group) - % of shares (as a % of the total share capital of the Company)	-	-	-	·
9.566.184 5,500,104 25,000,104		h) Non-encumbered	0577.404	9 566 194	15 086.845	9,566,184
11han of Chara		Normal an of Chara				
- % of Shares (as a % of the total shareholding of promoter and	ļ	- % of Shares (as a % of the total shareholding of promoter and	100.00%	100.00%	100.00%	
promoter group) - % of shares (as a % of the total share capital of the Company) 41.45% 41.45% 65.37% 4				41.45%	65.37%	41.45%

- The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on Aug 8, 2012. Notes:
- The Company had received NfL investor complaints during the quarter ended June 30, 2012.
- There were no investor complaints pending at the beginning and at the end of the quarter.
- The Figures of the previous year/period have been regrouped/reclassified/re-stated wherever necessary. Segment-Wise Report is Annexed by way of Annexure I.

Place: Mumbai Date: 8th August, 2012 For ROYAL INDIA CORPORATION LIMITED

Director

SEGMENT-WISE REPORT - ANNEXURE I

	Quarter Ended			Year Ended		
Particulars	30.06.2012	31.03.2012	30.06.2011	31.03.2012		
	Audited	Audited	Unaudited	Audited		
Segment Revenue						
a) Bullion	506.28	5,527.57	872.88	10,733.35		
b) Diamonds	874.40	- }	-	-		
c) Silver	- 1	-	-	5.22		
d) Securities (Investment)	-	-	-	1,050.00		
e) Others	0.10	2.14	1,000.00	7.08		
Total	1,380.78	5,529.71	1,872.88	11,795.65		
Less:-						
Intersegment Revenue	- 1	-	- !	*		
Net Sales/Income from operation	1,380.78	5,529.71	1,872.88	11,795.65		
Segment Results						
Profit/(Loss) before tax and interest from each segment	'	:				
a) Bullion	1.32	(751.76)	6.26	(774.96)		
b) Diamonds	21.25	-	-	-		
c) Silver	-	-	-	0.02		
d) Securities (Investment)	-	-	-	1,000.00		
e) Others	0.10	2.14	1,000.00	7.08		
Total	22.67	(749.62)	1006.26	232.14		
Less:-						
	-	-		-		
	8.03	104.24	4.53	85.66		
ii) Other un-allocable expenditure net of un-allocable income Total profit before tax	14.64	(853.86)	1,001.73	146.48		

For ROYAL INDIA CORPORATION LIMITED

DIRECTUR

DMKH & CO

CHARTERED ACCOUNTANTS

C-9, Sanjay Apartments, Near Gokul Hotel, SVP Road, Boriwali (W), Mumbai - 400092 Email: durgeshkabra@gmail.com, website:www.dmkhca.com, Ph: 022-28916494, Fax 022-28916495

The Board of Directors, ROYAL INDIA CORPORATION LIMITED 62, 6th Floor, C wing, Mittal Tower Nariman Point, MUMBAI - 400021

Re: Limited Review of the Financial Result for the quarter ended 30th June, 2012.

We have reviewed the accompanying statement of unaudited financial results of ROYAL INDIA CORPORATION LIMITED for the period ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagement to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than as audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DMKH & Co.

Chartered Accountants

CA. Om Prakash Somann

Partner

M.No. 123830 Place: Mumbai

Date: 08/08/2012