



ROTO PUMPS LTD.

Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305

CIN : L28991UP1975PLC004152, Website: www.rotopumps.com,

Tel.: 0120-3043901-04, Fax: 0120-3043928, Email : contact@rotopumps.com

Standalone / Consolidated Audited Financial Results for the Quarter / Financial Year ended 31st March, 2014

Part - I

₹ in Lacs

Sl. No.	Particulars	Standalone					Consolidated	
		Quarter ended			Year Ended		Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
		Audited	Un-audited	Audited	Audited	Audited	Audited	Audited
1	a. Net sales / income from operations (net of excise duty)	2493.26	2353.96	2546.02	8919.11	8829.65	8919.11	8829.65
	b. Other operating income	9.91	10.40	6.14	39.84	41.84	39.84	41.84
	Total Income from operations	2503.17	2364.36	2552.16	8958.95	8871.49	8958.95	8871.49
2	Expenditure							
	a. Cost of materials consumed	887.59	787.90	1039.91	2983.70	3518.18	2983.70	3518.18
	a. Changes in inventories of finished goods and work in progress	71.15	60.14	(21.35)	155.12	(168.13)	155.12	(168.13)
	c. Employee benefits expenses	462.08	516.41	533.75	2037.04	2022.57	2037.04	2022.57
	d. Depreciation and amortisation expenses	74.23	69.56	65.49	279.94	253.87	279.94	253.87
	e. Other expenses	542.03	477.56	500.80	1954.31	1902.03	1955.72	1903.00
	Total expenses	2037.08	1911.57	2118.60	7410.11	7528.52	7411.52	7529.49
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	466.09	452.79	433.56	1548.84	1342.97	1547.43	1342.00
4	Other Income	11.66	19.02	(1.95)	61.37	47.33	62.31	47.42
5	Profit / (Loss) from operations before finance costs and exceptional items (3+4)	477.75	471.81	431.61	1610.21	1390.30	1609.74	1389.42
6	Finance costs	35.74	39.07	43.12	145.37	187.45	145.37	187.45
7	Profit / (Loss) before etaxes	442.01	432.74	388.49	1464.84	1202.85	1464.37	1201.97
8	Tax expenses	162.90	120.87	106.18	505.78	397.09	505.78	397.09
9	Net Profit / (Loss) after tax	279.11	311.87	282.31	959.06	805.76	958.59	804.88
10	Extra-ordinary Items	-	-	-	-	-	-	-
11	Paid-up Equity Share Capital (Face value ₹ 10/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08	309.08
12	Reserves excluding revaluation reserve	-	-	-	-	3491.08	-	3487.01
13	Earning per Share- basic and diluted (in ₹)	9.03	10.09	9.13	31.03	26.07	31.01	26.04

Part - II Select information for the the period ended

A Particulars of Shareholding							
1	Public Shareholding						
	No. of Shares	936037	936037	936037	936037	936037	936037
	-Percentage of Shareholding	30.29	30.29	30.29	30.29	30.29	30.29
2	Promoter & promoter group shareholding						
	a) Pledged / encumbered						
	No. of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	No. of Shares	2154724	2154724	2154724	2154724	2154724	2154724
	-Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	69.71	69.71	69.71	69.71	69.71	69.71

B Particulars		Three months ended 31.03.2014	
Investor Complaints			
Pending at the beginning of the quarter			-
Received during the quarter			2
Disposed off during the quarter			2
Remaining unresolved at the end of the quarter			-

Notes :

- The above results as reviewed by the Audit Committee have been approved and taken on record by the Board of Directors of the Company at its meeting held on 26.05.2014
- The Board of Directors of the Company has recommended a dividend of ₹ 3.00/- per Equity Share of ₹ 10/- each (i.e. 30%) for the financial year ended 31.03.2014.
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- Previous years figures have been regrouped / rearranged, wherever necessary to render them comparable.
- The Company had incorporated a wholly owned subsidiary company in Germany during the year ended 31.03.2013. The subsidiary has yet not started its business activities. The consolidated financial results prepared in accordance with the Accounting Standard 21 relate to the Company and its subsidiary.

Place : Noida
Dated : 26th May, 2014

By Order of the Board


 Harish Chandra Gupta
 Chairman & Managing Director



ROTO PUMPS LTD.

Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305
Standalone / Consolidated Statement of Asset and Liabilities

₹ in Lacs

Sl	Particulars	Standalone		Consolidated	
		As at 31.03.2014	As at 31.03.2013	As at 31.03.2014	As at 31.03.2013
A	EQUITY AND LIABILITIES				
1	Shareholders' Fund				
	a. Share capital	309.08	309.08	309.08	309.08
	b. Reserves and surplus	4345.59	3496.09	4341.08	3492.05
	Sub-total Shareholders' Fund	4654.67	3805.17	4650.16	3801.13
2	Minority Interest				
3	Non current liabilities				
	a. Long-term borrowings	1745.23	488.48	1745.23	488.48
	b. Long-term provisions	35.39	44.20	35.39	44.20
	c. Deferred tax liability - net	42.15	18.61	42.15	18.61
	Sub-total Non current liabilities	1822.77	551.29	1822.77	551.29
4	Current liabilities				
	a. Short term borrowings	213.29	1471.98	213.29	1471.98
	b. Trade payables	732.76	851.44	732.76	851.44
	c. Other current liabilities	1233.69	513.39	1233.69	513.39
	d. Short-term provisions	654.59	574.57	654.59	574.57
	Sub-total Current liabilities	2834.33	3411.38	2834.33	3411.38
	Total - Equity and Liabilities	9311.77	7767.84	9307.26	7763.80
B	ASSETS				
1	Non current Assets				
	a. Fixed assets	3257.69	2602.44	3257.69	2602.44
	b. Non-current investments	8.13	8.13	-	-
	Sub-total Non current assets	3265.82	2610.57	3257.69	2602.44
2	Current Assets				
	a. Inventories	1543.96	1827.82	1543.96	1827.82
	b. Trade receivables	2115.02	2151.86	2115.02	2151.86
	c. Cash and cash equivalents	416.63	354.81	419.80	358.73
	d. Short term loans and advances	1970.23	822.68	1970.68	822.85
	e. Other current assets	0.11	0.10	0.11	0.10
	Sub-total Current assets	6045.95	5157.27	6049.57	5161.36
	Total - Assets	9311.77	7767.84	9307.26	7763.80

By Order of the Board

Place : Noida
Dated: 26th May 2014


Harish Chandra Gupta
Chairman & Managing Director



Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To the Board of Directors
ROTO PUMPS LIMITED

We have audited the quarterly financial results of ROTO PUMPS LIMITED for the quarter ended March 31, 2014 and the year to date results for the period April 1, 2013 to March 31, 2014 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and relevant requirement of clause 41 of the Listing Agreement.

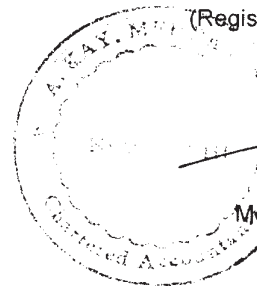
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 as well as the year to date results for the period from April 1, 2013 to March 31, 2014.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For A. KAY. MEHRA & CO.
Chartered Accountants
(Registration No. 050004C)



(Handwritten signature)

(A. KAY. MEHRA)
PARTNER
Membership No. 9963

Place: NOIDA
Dated: 26.05.2014



Auditor's Report on Consolidated Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To the Board of Directors
ROTO PUMPS LIMITED

We have audited the consolidated year to date financial results of ROTO PUMPS LIMITED for the period April 1, 2013 to March 31, 2014 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated year to date financial results are responsibility of and have been prepared by the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and relevant requirement of clause 41 of the Listing Agreement.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements and other financial information of subsidiary company included in the consolidated financial results and whose financial statement reflect total assets of Rs. 3,61,636.00 as at March 31, 2014; as well as the Net Loss of Rs 46,958.00 for the year ended 31 March 2014. These financial statements and other financial information have been audited by other auditor whose report has been furnished to us by management, and our opinion on consolidated financial results, to the extent they have been derived from such financial statements is based solely on the report of such other auditor.

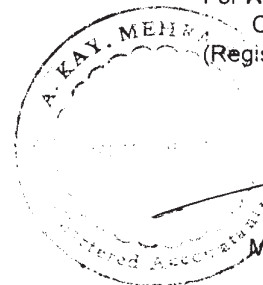
In our opinion and to the best of our information and according to the explanations given to us these consolidated year to date results:

- i) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii) give a true and fair view of the consolidated net profit and other financial information for the consolidated year to date results for the period from April 1, 2013 to March 31, 2014

The Consolidated Year to date financial results includes the results of the **Roto Pumpen GmbH**, wholly owned Subsidiary incorporated in Germany.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the consolidated number of shares as well as percentage of shareholdings in respect of aggregate amount of consolidated public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For A. KAY. MEHRA & CO.
Chartered Accountants
(Registration No. 050004C)



(A. KAY. MEHRA)
PARTNER
Membership No. 9963

Place : NOIDA
Dated : 26.05.2014