

Press Note

Wednesday, November 12, 2014

## Rolta's Q2-FY-15 Consolidated Revenue grows 41% Y-o-Y and PAT Grows 14.6% Q-o-Q

Mumbai - Rolta India Limited, a leading provider of innovative IT solutions for many vertical segments, including Federal and State Governments, Defence and Homeland Security, Utilities, Process, Power, Banking and Insurance, today announced unaudited financial results for quarter ended September 30, 2014 (Q2 FY-15). Due to change in the Company's fiscal year, quarter ending September 30, 2013 (Q1-FY-14) has been considered for Y-o-Y comparisons.

## FINANCIAL HIGHLIGHTS

- Consolidated Revenue for Q2 FY-15 at Rs.885.29 cr (Rs.8.85 Billion) against Rs. 627.77 cr (Rs. 6.28 Billion) in Q1 FY-14, registering a Y-o-Y growth of 41.0% and Q-o-Q growth of 0.5%.
- Consolidated EBITDA for Q2 FY-15 at Rs. 325.13 cr (Rs. 3.25 Billion) against Rs. 239.34 cr (Rs. 2.39 Billion) in Q1 FY-14, registering a Y-o-Y growth of 35.8% and Q-o-Q growth of 9.8%.
- Consolidated profit after tax for Q2 FY-15 at Rs. 70.80 cr (Rs. 0.71 Billion) against Rs. 70.26 cr (Rs. 0.70 Billion) in Q1 FY-14, registering a Y-o-Y growth of 0.8% and Q-o-Q growth of 14.6%.
- Consolidated Revenue for six months FY-15 at Rs. 1,766.57 cr (Rs.17.67 Billion) against Rs. 1,239.97 cr (Rs. 12.40 Billion) in previous year, registering a Y-o-Y growth of 42.5%.
- Consolidated EBITDA for six months FY-15 at Rs. 621.20 cr (Rs. 6.21 Billion) against Rs. 466.63 cr (Rs. 4.67 Billion) in previous year, registering a Y-o-Y growth of 33.1%.
- Consolidated profit after tax for six months FY-15 as against previous year is not comparable due to exceptional item.
- Rolta LLC, a subsidiary of Rolta India Limited, exchanged '2013 10.75% Notes' amounting to US\$ 73.3M with '2014 8.875% Notes', and received majority consent with respect to alignment of terms of 2013 Notes with 2014 Notes.

Mr. K. K. Singh, Chairman and Managing Director said, "During the quarter under review, Rolta successfully leveraged the momentum built during previous quarters. Our solutions are gaining rapid acceptance, and are now the focus of joint go-to-market programs with global technology leaders. Such recognition in the marketplace vindicates Rolta's strategy of providing high-value IP-based solutions."

### CORPORATE HIGHLIGHTS

The Company continued to focus on strengthening its portfolio of solutions built around its Intellectual Property (IP) to provide greater functionality and wider coverage across verticals. Rolta's solutions are, therefore, quickly gaining acceptance in all markets. With the US economy distinctly reviving, the Company has strengthened its management and consulting teams in North America to effectively promote its sophisticated products and solutions. World renowned Oracle expert Rich Niemiec was named President of Rolta Americas' Oracle Consulting Practice. Ravi Puri with prior executive-level experience in IBM, Oracle and SAP, was named Senior Vice President of Operations. Jonathan Vivar and Joseph Ung were appointed as Senior Vice Presidents of Sales for the Company's Consulting Services.

Rolta is making rapid inroads into significant industry segments like Banking, Finance, Insurance, Manufacturing, Retail and Healthcare, apart from the traditional Rolta segments like, Oil & Gas, Utilities, Government, Infrastructure, and Defense & Security, where it remains strong. The pipeline for its offerings in BI/Analytics is now very strong, with some very large companies actively engaged in evaluating proof-of-concept and prototype implementations. This is true for all geographical regions, vindicating Rolta's strategy of offering preconfigured but customized solutions that leverage Rolta's deep domain knowledge, its IP, IT expertise and industry focus.

The Company recently received yet another IT Excellence Award, this time from VMware in India, for the "Best implementation of Private Cloud Automation", recognizing Rolta's expertise and innovative approach to implementing such cutting edge technologies.

Rolta continues to make significant headway with SAP on its strategic OEM partnership for Big Data Analytics, and is now also recognized as a strategic partner for automated migrations to the SAP HANA platform by leveraging Rolta SmartMigrate™. Both companies have also identified "Safe and Smart City" as a strategic vertical for jointly presenting solutions that incorporate each-other's IP in many parts of the world.



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## Defense and Homeland Security (HLS):

The Company continues to strengthen its position as a provider of indigenous Command, Control, Intelligence, Surveillance and Reconnaissance (C2ISR) software solutions by enhancing and adding to its repertoire of Rolta IP that is specifically tailored to the needs of Indian Defence and Homeland Security.

For example, Rolta was recently awarded a contract by the premier war-gaming agency of the Indian Military to implement a solution that incorporates intricate algorithms for automatically executing rule based behavior of entities in operational environs while 'playing out' scenarios, which will enable the forces to train in highly realistic simulated environments, through advanced and easy-to-use tools for exploitation of military terrain and tactical data.

Rolta has successfully expanded into mission critical communications domain and has further strengthened its leadership position in police modernization. For example, after successful completion of the prestigious project in Kerala to establish a Digital Mobile Radio network that involves providing mobile communications through mobile and hand-held devices, Rolta has now won a similar project from Maharashtra Police. Rolta's safety solutions, which include Rolta GeoCAD™, Rolta Command and Control™ and Rolta Crime Analytics™, have been recognized for the significant value they bring to "Safe and Smart City" programs, and are now being implemented in UP and Maharashtra to enhance real time situational awareness.

## Geospatial and Engineering Information Systems:

Rota's expertise in deploying geospatial and engineering information technologies, especially for enhancing BI and analytics in asset-intensive industries, is widely recognized globally. For example, in recognition of Rolta's unique ability to provide such integrated solutions, CPS Energy, the largest municipally owned energy utility providing both natural gas and electric service in the United States, engaged the Company to enhance their BI applications by leveraging geospatial information. Because Rolta innovatively combines its IP and expertise, it has built repeatable solution frameworks to optimize costs and deployment lead-times. Rolta contracted with IBM in Qatar to integrate its GIS solutions with IBM's Asset Management Solution for Ashgal. In the Netherlands, under the BGT framework to replace 2D maps with 3D object-oriented intelligent systems for Dutch municipalities, Rolta has won significant contracts. In the domestic market, Rolta was awarded a prestigious contract from India's leading private sector oil & gas company for developing an 'asbuilt' 3D model, using lasergrammetry. This is the first of 80+ plants that the customer is modeling using such advanced technologies, and the project's successful execution is expected to be a harbinger of many such projects for Rolta in the next couple of years. The Company also received a major extension contract from one of Japan's leading infrastructure companies for additional detail engineering for a large refinery project in Saudi Arabia.

## Enterprise IT — Business Intelligence, Big Data and Analytics, IT Consulting and Services:

Business Intelligence and analytics solutions are perhaps the top priority for CIOs, and organizations worldwide are seeking new technologies to deliver real-time data that can lead to improved business insights.

Rolta OneView™ has been recognized to offer high value across a number of industries, particularly in asset-intensive enterprises, for providing operational and asset insights that were previously not available to operations executives. This has resulted in many contracts in various verticals world-wide. In a significant breakthrough in Europe, Rolta has won a project to deliver business consultancy for advanced analytics associated with Rolta OneView™ for a major Utility company. Similarly, a leading Oil exploration company in Oman has engaged Rolta to implement their overall BI and Operational Excellence program by leveraging Rolta's expertise and IP to address areas like Supply Chain, Health and Safety, and business functions such as, HR and Finance. During the quarter, Rolta also developed a Big Data Analytics solution for a gaming technologies company in the US, to whom Rolta delivered a comprehensive system to provide real-time information to better manage the performance of gaming machines in a casino environment.

Utah and Nevada Departments of Transportation (DOT) have engaged Rolta to develop and implement pathbreaking solutions with a focus on exploiting Rolta OneView™ features for BI/Analytics. This has established the viability of Rolta OneView™ in yet another vertical segment, and these trend-setting implementations are expected to set new geo-enabled BI/Analytics standards for the rest of the State Departments of Transportation in the U.S., and indeed for similar organizations globally.



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Rolta's in-depth domain experience and unparalleled Oracle expertise has positioned it as a leader in delivering innovative solutions to organizations around the world. With more than 12 years of Oracle E-Business Suite migration experience, Rolta has incorporated its expertise and best-practices into a comprehensive Manufacturing IT Assessment suite that helps to clearly define a roadmap for customers to derive optimal results through fast deployment with mitigated risk and vastly improved Time-to-Value. This has resulted in many wins in all geographies for applications like EBS and EPM. For example, Rolta was recently awarded a contract by a global research and manufacturing company in the life sciences industry pertaining to Oracle EBS. The Company also won a contract to design and implement a data warehouse, dashboard and operational reporting for a leading fabricator of industrial products. In India, Rolta has been awarded a prestigious project by the Industries department of Government of Maharashtra for modernizing their e-Governance framework. A leading specialty chemicals company in India engaged Rolta to implement a sophisticated security solution to protect their IP consisting of sensitive data related to their proprietary chemical formulations.

Contracts for long-term Managed Services that entail technical support and upgrades/enhancements are gathering momentum, thereby strengthening the annuity revenue stream. Examples of new contracts include a company that supports communications to multiple phone numbers at a time, and a Blue Cross and Blue Shield healthcare company in the US. Rolta was awarded similar contracts by Dubai Road and Transport Authority for their GIS applications, Bahrain Ministry of Works for the Asset Management System, and other contracts from large organizations such as Dubai Municipality, Abu Dhabi Sewerage Service Company and General Commission of Survey in Saudi Arabia.

About Rolta: Rolta is a leading provider of innovative IT solutions for many vertical segments, including Federal and State Governments, Defense/HLS, Utilities, Process, Power, Financial Services, Manufacturing, Retail, and Healthcare. By uniquely combining its expertise in the IT, Engineering and Geospatial domains, Rolta develops exceptional solutions for these segments. The Company leverages its industry-specific know-how, rich repository of intellectual property that spans photogrammetry, Image processing, geospatial applications, business intelligence, analytics, field-proven solution frameworks, and deep expertise in cutting-edge technologies like Geo BI, Analytics, Cloud computing, Software Defined Infrastructure and Big Data for providing sophisticated enterprise-level integrated solutions. Rolta is a multinational organization headquartered in India. The Company operates from 40 locations worldwide through its subsidiaries, and has executed projects in over 45 countries. The Company benchmarks its quality processes to the world's best standards, like successful assessment for Software Application Development and Maintenance at the highest Level 5 of SEI's CMMI\* version 1.3. Rolta is listed on the Bombay Stock Exchange & National Stock Exchange, and forms part of various indices on BSE/NSE in India. The Company's 'Senior Notes' are listed on Singapore Stock Exchange.

## For additional information please visit www.rolta.com, or contact:

Atul Tayal  Jt. MD & COO - Domestic	Preetha Pulusani	Pankit Desai	Hiranya Ashar
	President – Americas	President – Business Operations:	Director Finance & CFO
Operations Member of the Board	Member of the Board	Europe, Middle East and Africa	Member of the Board
adtaval@rolta.com Tel: +91 (22) 2926 6666	preetha.pulusani@rolta.com	pankit.desal@roita.com	hiranya.ashar@rolta.com
	Tel: +1 (678) 942 5000	Tel: +91 (22) 2926 6666	Tel: +91 (22) 2926 6666

Disciolmer: This press release includes statements that are not historical in nature and that may be characterized as "forward-looking statements", including those related to future financial and operating results, benefits and synergies of the Company's brands and strategies, future opportunities and the growth of the market for open source solutions. You should be aware that Rota's actual results could differ materially from those contained in the forward-looking statements, which are based on current expectations of Rolta management and are subject to a number of risks and uncertainties, including, but not limited to, Rolta's ability to integrate acquired operations and employees, Rolta's success in execution; its strategies, Rolta's oblitity to take a competitive position in the industry, business conditions and the general economy, market opportunities, potential new business strategies, competitive factors, sales and marketing execution, shifts in technologies or market demand, and any other factors. The Company may make additional written and arai forward-looking statements but do not undertake, and disclaim any obligation, to update them.



## ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India. CIN : L74999MH1989PLC052384 Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: <u>Investor@rolta.com</u>, website: <u>www.rolta.com</u>

Quarter ended 30.09.14 Unaudited) 385.2

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

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The above results were reviewed by the Austin Committee and approved by the Board of Directors at its meeting held on 1.2" November, 2014 and have undergons "similed Seview" by Statuen Andelson of the company.

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In accordance with "Green includive to Corporate Governance" by the Ministry of Corporate Affairs, Company, will be greening future communications characteristic and any labors mention. We have not before including the formula for recorded or special with the company or with the deposition are requested to register their certail address and charges herein with companying to the case only to a new ye.

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CERTIFIED TRUE COPY - For ROLTA INDIA LTD. There eus

Authorised Signatory

Kamal K Singh Charman & Managing Director

## Walker Chandiok & Co LLP

Walker Chandiok & Co LLP (Formerly Walker, Chandiok & Co) 16th Floor, Tower II Indiabulls Finance Centre S B Marg, Elphinstone (W) Mumbai 400013 India

T +91 22 6626 2600 F +91 22 6626 2601

## Review Report

## To the Board of Directors of Rolta India Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Rolta India Limited ("the Company") and its subsidiaries (collectively referred to as "the Group") for the quarter ended September 30, 2014 and the year to date results for the period April 1, 2014 to September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

(formerly Walker, Chandiok & Co)

Chartered Accountants

Firm Registration No: 001076N/N500013

Partner Jassam

Membership No. F-46447

Mumbai, India November 12, 2014



# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India. CIN : L74999MH1989PLC052384 Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: <u>investor@rolta.com</u>, website: <u>www.rolta.com</u>

UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

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161.33   161.35   1		ter excentional item and tax (9-10)	163.17	•			2	_
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Exeming Fer Share before Exceptional from 10.6 6.2 4.5 16.6 (20 € 10.0 € 2) 4.5 16.6 (20 € 10.0 € 2) 4.5 16.6 (20 € 10.0 € 2) 4.5 16.6 (20 € 10.0 € 2) 4.5 16.6 (20 € 20 € 20 € 20 € 20 € 20 € 20 € 20		Revaluation Reserves						
104   6.2   4.5   16.6     105   105   105   105     106   105   105     107   105   105     107   105   105   105     107   105   105   105     107   105   105   105   105     107   105   105   105   105     107   105   105   105   105     107   105   105     107		before Exceptional Item						
Take EPS (in from examplished) 1004 6-2 4-2 1378 Thurse EPS (in C) (not amountshed) 1009 6-2 4-3 1378 Thurse EPS (in C) (not amountshed) 1009 6-2 4-3 1378 Thurse EPS (in C) (not amountshed) 1004 13.9 4-5 24.6 This EPS (in C) (not amountshed) 1004 13.9 4-5 23.3	Basic EPS (in ?) (no Diduced EPS (in ?) (no Diduced EPS (in ?) (no III.) (of ? (id/ceach))							
100   5.9 4.2   12.0	Dibuted EPS (in ?) (no Earnings Per Share a (of ? 104-each)	(post amma alised)	10.4					1
Examing Per State after Exceptional Item (67 (Mosesh) (Mo	14.ii (of 7 104-ach)	(posignation)	<u> </u>					
(of 7 (seeach) 10.4 13.9 4.5 24.4 13.9 13.5 24.5 24.5 24.5 24.5 24.5 24.5 24.5 24	14.ii (of ? 10%-each)	e after Exceptional Item						
10.0 13.4 4.5 23.3								
C		(host armusiyad)	104					27.7
	Thistory FPS (in 2) (in	(not annualised)	-	_				

1			The second	100 00 0000	,			_
<u> </u>	PART II SELECT INFORMATION FOR THE QUARTER ENDED SETTEMBER 30, 2014	FOR THE QUARTER END	ED SEPTEM	IDE:N 30, 201		6 Months	6 Months	9 Months
5.	relucities.		Cuarter	ended Social	ended St. 60 ct	period	period	s1.03,14
Ž,	No.		30,07.14	30,00.14		30.09.14	30.09.13	
_[~	PARTICULARS OF SHAREHOLDING	SING						
_	Total Public Shareholding		79,025,798	79,585,798	82, 153,56K	79,025,798	12,153,568	79,795,79K
	Percentage of Shareholding		48.98	49,33	20.02	48.98	50.92	19,46
_	Promoters and Promoter Group Shareholding	urcholding						
	a) Pledged/Encumbered		12.500.000	12,500,000	12,500,000	12,500,000	12,500,000	12,500,000
	Number Of Shares Percentage of shares (as a % of the total shareholding of promoter	stal shareholding of promoter	61.51		15.79	15.19	15.79	15.33
	and promoter group)  Percentage of shares (as a % of the total Share Capital of the	nal Share Capital of the	26.6			7,75	27,75	7,75
	company)							900 2000
	Number Of Shares		69,803,298	69,243,29%	66,675,528	69, XII3, 29X	04,073,328	
	Percentage of shares (as a % of the total shareholding of promoter and	and shareholding of promoter and	\$4,81	17.11	84,21	81.81	\$4.21	19'84
	promoter group) Percentage of shares (as a % of the total Share Capital of the	stal Share Capital of the	27.17	42.92	41.33	43.27	41.33	42.79
	company)	Tab dadno data tito ac	TENBER 1	0 2014			!	
	B INVESTOR COMPLAINTS FOR COARLER CADES SELECTIONS	UR UUARTER ENDED SEI						
	Pending at the beginning of the	Received during the quarter	Dispose	Disposed of during the quarter		naining unreso	Remaining unresolved at the end of the quarter	of the quarter
		ş	-,	9			ii N	
_	AIL	2.				AUK.		-

CERTIFIED TRUE COPY For ROLTA INDIA LTD. Authorised Signatory 1 Graller

(In C Crores) SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

PARTICULARS	Quarter ended 30.09.14 (Unaudited)	Quarter Quarter ended ended 20.09.13 30.09.14 30.06.14 30.09.13 (Unaudired) (Unaudired)	Quarter ended 30.09.13 (Unaudited)	period ended 30,09.14 (Unaudited)	period ended 30.09.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
Segment Revenue Segment Revenue Engineering Solutions (EGES) System Integration & Engineering Solutions (EGTS)	219.05	192.62	150 86	411.67	341.75	527,68 615.21
Less: Inter segment revenue	502.51	1007	296.50	903.05	649.03	1,142,89
Serment Profit(loss) before Depreciation and amortization expenses, other						
income, finance cost, exceptional items and tax	01 191	136.04	101.43	299.14		•
Enterprise Geospatial & Engineering Solutions (EGES)	170.47		_			
System integration & Enterprise II Solutions (E113)	40.57			635,78	7	
(TOTAL	7 14				16,38	6.02
(Add: Other Income (Un allocable)	76.03	~	45.86			
Less: Finance Costs (Un allocable)	146.66				_	354.21
Exceptional item:					1.152.72	
Lurs: Additional Depreciation due to change in estimates (Un allocable)	1	125.45		125.45		52.47
Add: Profit on sale of investment	176.06	231.58	76.12	407.64	(956.94)	370.80
Profit after everplants their Bornell Capital employed: Fixed secut used in the company 9 business or liabilities contracted have not been identified to Notes on regment information: Segmental Capital employed: Fixed secure and instituted any particular reportable segments. The company believes that it is currently not practical to provide segment dischauses relating to local assets and institutes.	ed in the comp or practical to	provide segmen	or liabilities on disclosures	ontracted havi	e not been ide	ntified to

The shore results were reviewed by the Audid Committee and approved by the Board of Directors at its meeting held on 12th November, 2014 and have undergone "Lasting Review by Statutory Auditors of the company." The Experse inchases providen for current are and deferred tax.

Perivas proid figures are regress/ferranced whereas executive are transcribed and the second figure of the second figure of the second second second figure of the second second figure of the second 
Unsudite	d Unco	Unaudurd Unconsolidated statement of assets and liabilities is as under:		(In Crures)
	į	B. cellenius	A.S. at 30 07.14	AS =1 31.03.14
F.			(Unsudied)	(Padpay)
	Ī	FOURTY AND LIABILITIES		
-	Ī	Shareholyers Funds		
1	į	Chara Canda	16.131	11.19
	ļ	G. Combia	1,257 92	3,87,890
j		Street State County	3,419,25	3,030.23
	1	Santana and a sa		
1	Ì	Con-Carron Carron	1381.53	2   22.44
.!	3	Corte - term (Astrowangs	13.62	153
i	Ξ	Description of the second seco	1623 11	322.54
1	9	(עוצר ניחים וכחות נישמים וכים	1671	14.93
	9	Late Lette Province	3.051 65	2,535.97
ļ		Non-Carrent Illantaines		
_		Current Lamittee	10 67	th St.
	3	Short Torth Perrowings		
	ê	Trade Pavables	18.00	77 101
	2	Other Curtes Labilities	X (X)	2000
Ĺ	1	Slauf Term Provisions	X5 X8	ę
	1	Carrent Habilities	22.00	5
	Ī	TOTAL - EQUITY AND LIABILITIES	C+506'9	CYNK Y
ď		ASSETS		
-		Non-Current Assets		
_	3	Fixed Arsets		200
	L	Tangible Askets	44329	N. 107 .
		Intangible Astets	423.91	8
		Caretal Work in Progress	193.46	13164
	Į	New Current Investments	8	76 76
1	į	Lone Term Lights & Advances	1000	5
	15	Cather May Clearest Assets	4501	101.55
İ	ļ	Nem-current Assets	3,677.90	\$,771.69
r	Į	Carrent Auch		
1	ŀ	Curen Investment	24.19	ş
l	ļ	Took Receivable	96.199	£ 5

Kamal K Singh Chairman & Managing Director

## Walker Chandiok & Co LLP

Walker Chandiok & Co LLP (Formerly Walker, Chandiok & Co) 16th Floor, Tower II Indiabulls Finance Centre S B Marg, Elphinstone (W) Mumbai 400013 India

Review Report

T +91 22 6626 2600 F +91 22 6626 2601

## To the Board of Directors of Rolta India Limited

- 1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Rolta India Limited ("the Company") for the quarter ended September 30, 2014 and the year to date results for the period April 1, 2014 to September 30, 2014, except for the disclosures regarding Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiok & Co LLP (formerly Walker, Chandiok & Co)

Chartered Accountants

Firm Registration No: 001076N/N500013

per amyn Jassan Partner

Membership No. F-46447

Mumbai, India November 12, 2014