M. M. NISSIM AND CO. (Regd.) CHARTERED ACCOUNTANTS

Barodawala Mansion, B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai 400 018. Tel.: 2494 9991 Fax: 2494 9995

E-mail: mail@mmnissim.com Website: www.mmnissim.com

"LIMITED REVIEW" REPORT ON THE FINANCIAL RESULTS OF RODIUM REALTY LIMITED FOR THE QUARTER & HALF YEAR ENDED 30TH SEPT 2013.

To,
The Board of Directors,
RODIUM REALTY LIMITED,
501, X cube, Plot # 636
Opp. Fun Republic Theatre
Off Link Road, Andheri (W)
Mumbai 400 053

We have reviewed the accompanying statement of unaudited financial results of RODIUM REALTY LIMITED, having its registered office at 501, X cube, Plot # 636, Opp. Fun Republic Theatre, Off Link Road, Andheri (W), Mumbai 400 053, for the quarter and half year ended 30th Sept, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This financial statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 8th Nov, 2013. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai Dated: 8th Nov, 2013 For M. M. NISSIM AND CO. Chartered Accountants (Firm Regn.no.107122W)

(N. Kashinath) Partner Mem. No 36490