



Regd. Off:
 Shop No. 26, Meera Co.-Op. Hsg Soc.,
 New Link Road, Near Oshiwara Police
 Station, Andheri (West), Mumbai - 400053
 Tel: 022 - 65368222
 Email: rockonfintech123@gmail.com
 Website: www.rockonfintech.com

CIN: L65923MH1976PLC019072

(1)(a) Statement showing ShareHolding Pattern

| | |
|---|-------------------------|
| Name of the Company : | Rockon Fintech Limited |
| Scrip Code, name of the Scrip, Class of security : | 531447 Equity Shares |
| Quarter Ended: | 31.12.2014 |

| Partly paid-up Shares | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|--|--|
| Held by Promoters/ Promoters Group | 0 | 0.000 | 0.000 |
| Held by Public | 0 | 0.000 | 0.000 |
| TOTAL | 0 | 0.000 | 0.000 |

| Outstanding Conv. Securities | No. of Outstanding Securities | As a % of Total no. of O/S Conv. Securities | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-------------------------------|---|---|
| Held by Promoters/ Promoters Group | 0 | 0.000 | 0.000 |
| Held by Public | 0 | 0.000 | 0.000 |
| TOTAL | 0 | 0.000 | 0.000 |

| Warrants : | No. of Warrants | As a % of Total no. of Warrants | As a % of Total no. of shares of the Co., assuming full conv. |
|---|-----------------|---------------------------------|---|
| Held by Promoters/ Promoters Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| TOTAL | 0 | 0.00 | 0.00 |
| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities | 16517690 | 0.00 | 100.00 |

For ROCKON FINTECH LTD.

[Signature]
 Director / Authorised Signatory

Scrip Code : 531447
Quarter Ended : 31.12.2014

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Central/State Gov | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Bodies Corporates | 2 | 664586 | 664586 | 4.02 | 4.02 | 0.00 | 0.00 |
| d | Fins / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Any Other specify | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(1) | 2 | 664586 | 664586 | 4.02 | 4.02 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Indv NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| d | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 2 | 664586 | 664586 | 4.02 | 4.02 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| a | Mutual Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Fins / Banks | 1 | 100000 | 100000 | 0.61 | 0.61 | 0.00 | 0.00 |
| c | Central/State Govt | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Venture Cap Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| f | Foreign Ins Invest | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| h | Qualified For.Inv. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| i | Any Other -Specify | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 1 | 100000 | 100000 | 0.61 | 0.61 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 73 | 3194853 | 3163453 | 19.34 | 19.34 | 0.00 | 0.00 |
| b | Individuals | | | | | | | |
| | i) upto Rs 1-Lac | 3399 | 1941957 | 946292 | 11.76 | 11.76 | 0.00 | 0.00 |
| | ii) above Rs1-Lac | 37 | 10578526 | 9562782 | 64.04 | 64.04 | 0.00 | 0.00 |
| c | Qualified For.Inv. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Any Other -Clr-Mem | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | HUF | 31 | 25119 | 25119 | 0.15 | 0.15 | 0.00 | 0.00 |
| | -NRI | 13 | 12649 | 3849 | 0.08 | 0.08 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 3553 | 15753104 | 13701495 | 95.37 | 95.37 | 0.00 | 0.00 |
| (B) | Total (B)= (B)(1)+(B)(2) | 3554 | 15853104 | 13801495 | 95.98 | 95.98 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 3556 | 16517690 | 14466081 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Held by Custodians against Depository Receipts | | | | | | | |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | PUBLIC | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 3556 | 16517690 | 14466081 | 100.00 | 100.00 | 0.00 | 0.00 |

For ROCKON FINTECH LTD.

Tanus Aglawal
Director / Authorised Signatory

| Sr. No | Notes |
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For ROCKON FINTECH LTD.

Tanu Aggarwal

Director / Authorized Signatory

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of the Shares held | | Encumbered Shares | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|----------------------------|-----------------------------------|-------------------|------------------------|-----------------------------------|-------------------------|--|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | HANDEUL INVESTRADE PVT LTD | 605686 | 3.67 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3.67 |
| 2 | SHREE NATH COMMERCIAL & FINANCE LTD | 58900 | 0.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.36 |
| | Total | 664586 | 4.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4.02 |

FOR ROCKON FINTECH LTD.

Director / Authorised Signatory

[Handwritten Signature]

| (1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of total number of shares | | | | | | | | | |
|--|-------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|--------------|---|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrant | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | | |
| 1 | CHANDRAKANT BABU MOHITE | 1000724 | 6.06 | 0 | 0.00 | 0.00 | 0.00 | 6.06 | |
| 2 | MOHAN KUKREJA | 800000 | 4.84 | 0 | 0.00 | 0.00 | 0.00 | 4.84 | |
| 3 | SUNIL KUKREJA | 800000 | 4.84 | 0 | 0.00 | 0.00 | 0.00 | 4.84 | |
| 4 | SANDEEP SITARAM KHERADE | 749509 | 4.54 | 0 | 0.00 | 0.00 | 0.00 | 4.54 | |
| 5 | SHWETA SHYAM PEDAMKAR | 670117 | 4.06 | 0 | 0.00 | 0.00 | 0.00 | 4.06 | |
| 6 | SACHIN PAVACHAND GALA | 646238 | 3.91 | 0 | 0.00 | 0.00 | 0.00 | 3.91 | |
| 7 | MEENA ARVIND RAMBHIA | 616500 | 3.73 | 0 | 0.00 | 0.00 | 0.00 | 3.73 | |
| 8 | NEETA UDAY JOSHI | 572297 | 3.47 | 0 | 0.00 | 0.00 | 0.00 | 3.47 | |
| 9 | SNOWBULE STOCKIEST PVT LTD | 536914 | 3.25 | 0 | 0.00 | 0.00 | 0.00 | 3.25 | |
| 10 | RAJESHRIBA LALIT JADEJA | 499208 | 3.02 | 0 | 0.00 | 0.00 | 0.00 | 3.02 | |
| 11 | ELLSBRIDGE TRADING PVT LTD | 496910 | 3.01 | 0 | 0.00 | 0.00 | 0.00 | 3.01 | |
| 12 | BHAWAPURI B GOSWAMI | 493317 | 2.99 | 0 | 0.00 | 0.00 | 0.00 | 2.99 | |
| 13 | PRASHANT SHASHIKANT SAWANT | 415410 | 2.51 | 0 | 0.00 | 0.00 | 0.00 | 2.51 | |
| 14 | SHYAM LAXMAN PEDAMKAR | 393160 | 2.38 | 0 | 0.00 | 0.00 | 0.00 | 2.38 | |
| 15 | ROCKERS TRADELINK PVT LTD | 374088 | 2.26 | 0 | 0.00 | 0.00 | 0.00 | 2.26 | |
| 16 | KASHIRAM PUNDALIK KADAM | 373192 | 2.26 | 0 | 0.00 | 0.00 | 0.00 | 2.26 | |
| 17 | RUPAK DEVELOPERS PVT LTD | 344290 | 2.08 | 0 | 0.00 | 0.00 | 0.00 | 2.08 | |
| 18 | MANAGESH MADHUKAR DHOIRE | 333106 | 1.95 | 0 | 0.00 | 0.00 | 0.00 | 1.95 | |
| 19 | GUWVANTI VASANTILAL SAVILA | 289251 | 1.75 | 0 | 0.00 | 0.00 | 0.00 | 1.75 | |
| 20 | SHREHARI VINIMAY PVT LTD | 210000 | 1.27 | 0 | 0.00 | 0.00 | 0.00 | 1.27 | |
| 21 | SHREHARI VINIMAY PVT LTD | 210000 | 1.27 | 0 | 0.00 | 0.00 | 0.00 | 1.27 | |
| 22 | ASTABHUA CONSTRUCTION PVT LTD | 200000 | 1.21 | 0 | 0.00 | 0.00 | 0.00 | 1.21 | |
| 23 | WAKIL RAIBHAR | 200000 | 1.21 | 0 | 0.00 | 0.00 | 0.00 | 1.21 | |
| 24 | STARTREE DEALCOM PVT LTD | 193500 | 1.17 | 0 | 0.00 | 0.00 | 0.00 | 1.17 | |
| 25 | KETAN JASHWANTILAL SHAH | 187850 | 1.14 | 0 | 0.00 | 0.00 | 0.00 | 1.14 | |
| 26 | SANDESH BABARAJI MHABDI | 183555 | 1.11 | 0 | 0.00 | 0.00 | 0.00 | 1.11 | |
| 27 | RAJESH TUKARAM DAMBRE | 171801 | 1.04 | 0 | 0.00 | 0.00 | 0.00 | 1.04 | |
| | Total | 11961057 | 72.41 | 0 | 0.00 | 0 | 0.00 | 72.41 | |

FOR ROCKON FINTECH LTD.

Director / Authorised Signatory



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 5% of total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|--|------------------|--|-------------------------|--|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | CHANDRAKANT BABU MOHITE | 1000744 | 6.06 | 0.00 | 0.00 | 0.00 | 0.00 | 6.06 |
| | | | | | | | | |
| | | | | | | | | |
| | Total - Public [5% & above] | 1000744 | 6.06 | 0.00 | 0.00 | 0.00 | 0.00 | 6.06 |

FOR ROCKON FINTECH LTD.

Tarun Nigam

Director / Authorised Signatory

(l) (d) Statement showing details of locked In shares

| Sr.No | Name of the Shareholder | No. of locked in shares | Locked in shares as a percentage of total number of shares (i.e. grand total (A) + (B) + (C) indicated in statement at para (l) (a) above |
|-------|-------------------------|-------------------------|---|
| 1 | NIL | 0 | 0 |
| | | | |
| | Total | 0 | 0 |
| | | | |
| | | | |

For ROCKON FINTECH LTD.

Jane Agnew
Director / Authorised Signatory

(II) (a) Statement showing details of Depository Receipts

| Sr.No | Type of outstanding Depository Receipts (ADRs, GDRs, SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above |
|-------|--|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | TOTAL | 0 | 0 | 0 |
| | | | | |

For ROCKON FINTECH LTD.

Tamir Agrawal

Director / Authorised Signatory

Statement showing holding of Depository receipts (DRs), where underlying shares
 (ii) (b) held by promoter/ promoter group are in excess of 1% of the total number of shares

| Sr.No | Name of the DR holder Type of outstanding Depository Receipts (ADRs, GDRs, SDRs) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above |
|-------|---|---|---|
| 1 | NIL | 0 | 0 |
| 2 | | | |
| | | | |
| | Total | 0 | 0 |
| | | | |
| | | | |

For ROCKON FINTECH LTD.

 Director / Authorised Signatory