

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		Reliance Power Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		February 13, 2015											
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked		Reliance Infrastructure Limited											
Details of the creation/invocation/release of encumbrance:		Reliance Infrastructure Limited											
Name of the Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						
	No of shares	% of total share capital	% w.r.t diluted share capital (*)	No of shares	% of total share capital	Type of event (creation /invocation/ release of encumbrance)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal /undertaking/others)	No of Shares	% of total share capital	Name of entity whose favour shares are encumbered	No of shares	% of total share capital
Reliance Infrastructure Limited	1,18,39,98,193	42.21	42.21	18,75,00,000	6.68	Creation	06.2.2015	Non Disposal	17,80,00,000	6.35	IFCI Limited	36,55,00,000	13.03
Reliance Project Ventures and Management Pvt Ltd (Formerly Known as AAA Project Ventures	53,73,87,901	19.16	19.16	36,55,00,000	13.03	Creation	10.2.2015	Pledge	3,32,22,318	1.18	IDBI Trusteeship Services	39,87,22,318	14.21
				28,75,00,000	10.25	-	-	-	-	-	-	-	-





Private Limited)																			
Reliance Infra development Pvt Ltd	37,55,52,662	13.39	13.39	0.00	13.39	0.00	0.15	0.00	0.02	0.01	0.03	0.01	0.01	0.00	0.00	25	Nil	Nil	Nil
Reliance Innoventures Private Limited	1,000	0.00	0.00	0.00	0.00	0.00	0.15	0.00	0.02	0.01	0.03	0.01	0.01	0.00	25	Nil	Nil	Nil	
Reliance Capital Limited	41,17,823	0.15	0.15	0.15	0.15	0.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41,17,823	0.15	0.15	0.15
REL Utility Engineers Limited	1,25,000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,25,000	0.00	0.00	0.00
Shri Anil D Ambani	4,65,792	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.01	0.03	0.01	0.01	0.00	4,65,792	0.02	0.02	0.02	0.02
Smt. Tina A Ambani	4,12,708	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	4,12,708	0.01	0.01	0.01	0.01
Smt. Kokila D Ambani	9,16,461	0.03	0.03	0.03	0.03	0.03	0.03	0.03	0.03	0.01	0.03	0.01	0.01	0.00	9,16,461	0.03	0.03	0.03	0.03
Shri Jaianmol A Ambani	4,17,439	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	4,17,439	0.01	0.01	0.01	0.01
Jaianshul A Ambani	25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25	0.00	0.00	0.00	0.00

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the stock exchanges under Clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

For Reliance Infrastructure Limited



Ramesh Shenoy  
Company Secretary

Place: Mumbai

Date: February 13, 2015

