

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Reliance MediaWorks Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Reliance Land Private Limited <u>Other Promoter:</u> Reliance Capital Limited		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14,16,29,366	73.30	73.30
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	14,16,29,366	73.30	73.30
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	3,52,97,176	18.27	18.27
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	3,52,97,176	18.27	18.27

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	17,69,26,542	91.57	91.57
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	17,69,26,542	91.57	91.57
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 96,60,44,155 / 19,32,08,831 equity shares of Rs. 5 each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 96,60,44,155 / 19,32,08,831 equity shares of Rs. 5 each		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 96,60,44,155 / 19,32,08,831 equity shares of Rs. 5 each		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Reliance Land Private Limited


Parul Jain

Company Secretary

Place: Mumbai

Date: March 31, 2014