

## (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE INFRASTRUCTURE LIMITED									
Scrip Code : BSE 500390 NSE RELINFRA			Name of the Scrip : RELINFRA			Class of Security : EQUITY			
Quarter ended : 30 <sup>th</sup> June, 2014									
Partly paid-up shares:-		No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company				
Held by promoter/promoter group		0	0		0				
Held by public		0	0		0				
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>				
Outstanding Convertible Securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities				
Held by promoter/promoter group		0	0		0				
Held by public		0	0		0				
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>				
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants				
Held by promoter/promoter group		0	0		0				
Held by public		0	0		0				
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>				
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			Rs 262,99,00,000 (26,29,90,000 equity shares)						
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX=VIII/IV*100)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
(a)	Individuals/Hindu Undivided Family	5	663424	663424	0.26	0.25	0	0.00	
(b)	Central Government/State Governments	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	4	126963612	126963612	48.85	48.28	0	0.00	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)								
	<b>Sub -Total (A)(1)</b>	<b>9</b>	<b>127627036</b>	<b>127627036</b>	<b>49.11</b>	<b>48.53</b>	<b>0</b>	<b>0.00</b>	
(2)	Foreign						N/A	N/A	
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>9</b>	<b>127627036</b>	<b>127627036</b>	<b>49.11</b>	<b>48.53</b>	<b>0</b>	<b>0.00</b>	
(B)	Public Shareholding								
(1)	Institutions						N/A	N/A	
(a)	Mutual Funds /UTI	167	1358638	1321963	0.52	0.52	-	-	
(b)	Financial Institutions/Banks	313	1218587	1203801	0.47	0.46	-	-	
(c)	Central Government/State Governments	80	131575	64686	0.05	0.05	-	-	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-	
(e)	Insurance Companies	33	44580690	44580358	17.15	16.95	-	-	
(f)	Foreign Institutional Investors	634	52258922	52244790	20.11	19.87	-	-	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	-	-	
(i)	Any Other (Specify)	0	0	0	0.00	0.00	-	-	
	<b>Sub -Total (B)(1)</b>	<b>1227</b>	<b>99548412</b>	<b>99415598</b>	<b>38.30</b>	<b>37.85</b>			

Contd..



# RELIANCE

(2) Non-Institutions							N/A	N/A
(a) Bodies Corporate	5255	5056189	4957938	1.95	1.92	-	-	
(b) Individuals								
i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	1171351	25115374	20779154	9.66	9.55	-	-	
ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	40	1190488	1159853	0.46	0.45	-	-	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	-	-	
(d) Any Other (Specify)	0	0	0	0.00	0.00	-	-	
1 Trustee	0	0	0	0.00	0.00	-	-	
2 NRIs/OCBs	13289	1351732	1088432	0.52	0.51	-	-	
Sub -Total (B)(2)	1189935	32713783	27985377	12.59	12.44	N/A	N/A	
Total Public Shareholding B=(B)(1)+(B)(2)	1191162	132262195	127400975	50.89	50.29	N/A	N/A	
TOTAL (A) +(B)	1191171	259889231	255028011	100.00	98.82	N/A	N/A	
(C) Shares held by Custodians and against which Depository Receipts have been issued								
1 Promoter and Promoter Group	0	0	0	N/A	0.00	N/A	N/A	
2 Public	2	31 00 769	31 00 064	N/A	1.18	N/A	N/A	
Sub - Total (C )	2	31 00 769	31 00 064	0.00	1.18	0	0.00	
GRAND TOTAL (A)+(B)+(C)	11 91 173	26 29 90 000	25 81 28 075	N/A	100.00	0	0.00	

S.



**RELIANCE INFRASTRUCTURE LIMITED**  
(SHAREHOLDING PATTERN - 30.06.2014)

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	Details of shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)*100 (VII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VIII)	Number of warrants held (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	AAA Project Ventures Private Limited	10 61 48 937	40.36	-	-	0.00	0.00	0.00	0.00	40.36
2	Reliance Big Private Limited	1 95 00 000	7.41	-	-	0.00	0.00	0.00	0.00	7.41
3	Reliance Innovations Private Limited	8 64 675	0.33	-	-	0.00	0.00	0.00	0.00	0.33
4	Reliance ADA Group Trustees Private Limited	4 50 000	0.17	-	-	0.00	0.00	0.00	0.00	0.17
5	Kokila D Ambani	2 74 937	0.10	-	-	0.00	0.00	0.00	0.00	0.10
6	Anil D Ambani	1 39 437	0.05	-	-	0.00	0.00	0.00	0.00	0.05
7	Jaiannol A. Ambani	1 25 231	0.05	-	-	0.00	0.00	0.00	0.00	0.05
8	Tina A Ambani	1 23 812	0.05	-	-	0.00	0.00	0.00	0.00	0.05
9	Jaianshul A. Ambani	7	0.00	-	-	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>12 76 27 036</b>	<b>48.53</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>48.53</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



*S*

# RELIANCE

**RELIANCE INFRASTRUCTURE LIMITED**  
(SHAREHOLDING PATTERN - 30.06.2014)

**(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Details of Warrants		Details of Convertible securities		Total shares ( including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	22042410	8.38	-	-	-	-	8.38
2	LIC OF INDIA MARKET PLUS 1 GROWTH FUND	4290437	1.63	-	-	-	-	1.63
3	THE NEW INDIA ASSURANCE COMPANY LIMITED	3984186	1.51	-	-	-	-	1.51
4	THE ORIENTAL INSURANCE COMPANY LIMITED	3271179	1.24	-	-	-	-	1.24
5	THE BANK OF NEW YORK MELLON	3100769	1.18	-	-	-	-	1.18
6	GENERAL INSURANCE CORPORATION OF INDIA	2659303	1.01	-	-	-	-	1.01
	<b>TOTAL</b>	<b>39348284</b>	<b>14.96</b>	-	-	-	-	<b>14.96</b>

**(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Details of Warrants		Details of Convertible securities		Total shares ( including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	22042410	8.38	-	-	-	-	8.38
	<b>TOTAL</b>	<b>22042410</b>	<b>8.38</b>	-	-	-	-	<b>8.38</b>

*S*



**RELIANCE INFRASTRUCTURE LIMITED**  
(SHAREHOLDING PATTERN - 30.06.2014)

**I(d) Statement showing details of locked -in shares**

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Promoter Group / Promoter / Public
1	Nil	Nil	--	
	<b>TOTAL</b>		<b>0.00</b>	

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	GDR	10 33 590	31 00 769	1.18
	<b>TOTAL</b>		<b>31 00 769</b>	<b>1.18</b>

**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
	Nil	Nil	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Not Applicable

