

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Reliance Infrastructure Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		December 24, 2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited) and Reliance Big Private Limited											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledger/lien/ non disposal/ undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
<b>Part A : Represents Pledge of shares</b>													
Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited)	106148937	40.36	40.36	11500000	4.37	Creation	December 22, 2014	Pledge	13000000	4.94	Axis Trustee Services Limited	24500000	9.32
Reliance Big Private Limited	19500000	7.41	7.41	Nil	Nil	Creation	December 22, 2014	Pledge	10000000	3.80	Axis Trustee Services Limited	10000000	3.80

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	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ investment / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital				
														No. of shares	% of total share capital		
Shri Anil D Ambani	139437	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		
Smt. Tina A Ambani	123812	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		
Shri Jai Anmol A Ambani	125231	0.05	0.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		
Shri Jai Anshul A Ambani	7	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		
Smt. Kokila D Ambani.	274937	0.10	0.10	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		
Reliance Innoventures Private Limited	864675	0.33	0.33	Nil	Nil	-	-	-	-	-	-	Nil	Nil	Nil	Nil		

Signature

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	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
Reliance ADA Group Trustees Private Limited(***)	450000	0.17	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited

For Reliance Big Private Limited

  
Assistant Company Secretary

  
Authorized Signatory

Date: December 24, 2014  
Place: Mumbai

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share-voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*\*) Holding of Promoter(s) and PACs include 450000 (0.17%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of Reliance Infrastructure Employee Welfare Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.