



Mumbai, 23rd February 2015:

In view of the misleading reports in a section of the media, Reliance Group clarifies as follows:

No search or raid has been conducted by police authorities at any office of the Reliance Group anywhere in India.

The work station of only one specific Reliance Power employee was searched, and no incriminating material of any kind was found.

We are not aware of the circumstances leading to the arrest of that employee, and Reliance Power is fully cooperating with the authorities.

We are committed to propriety in all our business dealings, and do not support unlawful activities of any nature.

This clarification is issued in the interest of millions of our investors.

Reliance Infrastructure Limited:

Reliance Infrastructure Ltd (RInfra) is amongst the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space i.e. Roads, Metro Rail and Cement.

RInfra is also the leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution, Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 Kms on build, operate and transfer (BOT) basis and two cement plants of capacity of five million tonnes each in Maharashtra and Madhya Pradesh of which the plant in Madhya Pradesh has commenced commercial production.

RInfra along with its wholly owned subsidiary company generates over 940 MW of power through its five power stations; distributes power to over 64 lakh consumers in Mumbai and Delhi. RInfra subsidiary companies have commissioned three transmission projects by installing eight national grid lines, being the first set of lines commissioned in India by the private sector.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.