### (I)(a) Statement showing Shareholding Pattern

Name of the Company:

Reliance Industrial Infrastructure Limited

Scrip Code:

BSE - 523445 & NSE -" RIIL"

Name of the Scrip, Class of Security: Quarter ended: Equity Shares 30<sup>th</sup> June, 2014

| Partly paid-up shares  | No.of partly paid-<br>up shares | As a % of total<br>no. of partly paid-up shares                | As a % of total no.of<br>shares of the company  |
|--|---------------------------------|--|---|
| Held by Promoter/Promoter group  | 0                               | 0.00   | 0.00  |
| Held by Public   | 0                               | 0.00   | 0.00  |
| Total-D  | 0                               | 0.00   | 0.00  |
| Outstanding convertible securities   | No.of outstanding<br>securities | As a % of total<br>no.of outstanding convertible<br>securities | As a % of total no.of<br>shares of the company,<br>assuming full conversion<br>of the convertible<br>securities |
| Hetd by Promoter/Promoter group  | 0                               | 0.00   | 0.00  |
| Held by Public   | 0                               | 0.00   |   |
| Total-E  | 0                               | 0.00   | 0.00  |
| Warrants   | No.of Warrants                  | As a % of total.<br>No.of Warrants                             | As a % of total no.of<br>shares of the company,<br>assuming full conversion<br>of warrants                      |
| Held by Promoter/Promoter group  | 0                               | 0.00   | 0.00  |
| Held by Public   | 0                               | 0.00   |   |
| Total-F  | 0                               | 0.00   | 0.00  |
| Total paid-up capital of the company,<br>assuming full conversion of warrants and convertible securities |                                 | N.A.   |   |



| Category | Category of shareholder   | Number of                             | Total number                                     | Number of<br>shares held in | total numb                                       | er of shares                          | Shares pledged or otherwise encumbered           |  |  |
|----------|---|---------------------------------------|--|-----------------------------|--|---------------------------------------|--|--|--|
| code     |   | shareholders                          | of shares  | dematerialized form         | As a percentage of (A+B) <sup>1</sup>            | As a percentage of<br>(A+B+C)         | Number of<br>shares                              | As a percentage                                  |  |
| (1)      | (II)  | (111)                                 | (iV)   | (V)                         | (VI)   | (VII)                                 | (VIII)   | (IX) =<br>(VIII)/(IV)*100                        |  |
| . (A)    | Promoter and Promoter Group <sup>2</sup>  |                                       |  |                             |  |                                       |  | 7,17,100   |  |
| 1        | Indian  |                                       |  |                             |  |                                       |  |  |  |
| (a)      | Individuals / Hindu Undivided Family  | 0                                     | 0  | 0                           | 0.00   | 0.00                                  | 0  | 0.00   |  |
| (b)      | Central Government / State Government(s)  | 0                                     | 0  | 0                           | 0.00   | 0.00                                  |  |  |  |
| (c)      | Bodies Corporate  | 1                                     | 68 60 064  | 68 60 064                   | 45.43  | 45.43                                 | 0  |  |  |
| (d)      | Financial Institutions / Banks  | 0                                     | 0  | . 0                         | 0.00   |                                       |  | 1  |  |
| (e)      | Any other (specify)   | 0                                     | 0  | 0                           | 0.00   |                                       |  | 1  |  |
|          | Sub - Total (A) (1)   | 1                                     | 68 60 064  | 68 60 064                   | 45.43  |                                       |  |  |  |
| 2        | Foreign   | •                                     |  |                             |  |                                       |  | 0.00   |  |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)                                      | 0                                     | 0  | 0                           | 0.00   | 0.00                                  | 0  | 0.00   |  |
| (b)      | Bodies Corporate  | 0                                     | 0  | 0                           |  | 1                                     |  |  |  |
| (c)      | Institutions  | 0                                     | 0  |                             |  |                                       | -  | 0.00   |  |
| (d)      | Qualified Foreign Investor  | 0                                     |  |                             |  |                                       | _  | <del></del>                                      |  |
| (e)      | Any other (specify)   | 0                                     |  |                             |  |                                       | <del>                                     </del> | <del></del>                                      |  |
|          | Sub - Total (A) (2)   | 0                                     | <del>`</del>                                     |                             |  |                                       | <del></del>                                      | +  |  |
| <u> </u> | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)                           |                                       | 68 60 064  |                             |  |                                       |  | † <del></del>                                    |  |
| (B)      | Public Shareholding <sup>3</sup>  |                                       | 05.00.   |                             | 10,710   | , ,,,,                                | N.A.   | N.A.   |  |
| 1        | Institutions  |                                       |  |                             |  |                                       | N.A.   | N.A.   |  |
| (a)      | Mutual Funds / UTI  | 7                                     | 940  | 140                         | 0.01   | 0.01                                  |  | 18,A.  |  |
| (b)      | Financial Institutions / Banks  | 1 7                                   | 42 736   |                             |  | 1                                     | · ·  | <del>  </del>                                    |  |
| (c)      | Central Government / State Government(s)  | ·                                     | 1  |                             |  |                                       | •  | <del>                                     </del> |  |
| (d)      | Venture Capital Funds   | Ò                                     | <del> </del>                                     | <del></del>                 |  |                                       |  |  |  |
| (e)      | Insurance Companies   |                                       | <del></del>                                      |                             | ·····  | · · · · · · · · · · · · · · · · · · · |  | †I   |  |
| (f)      | Foreign Institutional Investors   |                                       | 78 534   |                             | <del></del>                                      |                                       |  | <del> </del>                                     |  |
| (g)      | Foreign Venture Capital Investors   |                                       |  |                             | <del>                                     </del> |                                       |  | i  |  |
| (h)      | Qualified Foreign Investor  | 1                                     |  | o                           |  |                                       | <del></del>                                      | <del>                                     </del> |  |
| (i)      | Any other (specify)   | 0                                     |  | 0                           |  | 1                                     |  | <del></del>                                      |  |
|          | Sub - Total (B) (1)   | 18                                    | <del></del>                                      |                             |  | 1                                     | <del>                                     </del> | N.A.   |  |
| B 2      | Non-Institutions  |                                       | 1222   | 1                           |  | *****                                 | N.A  | N.A.   |  |
| (a)      | Bodies Corporate  | 1 436                                 | 15 07 495  | 15 02 287                   | 9.98   | 9.98                                  | · · · · · · · · · · · · · · · · · · ·            | 1.5.   |  |
| (b)      | Individuals   | 1,450                                 | 100,400  | 1002201                     | 1  | 1                                     |  | <del> </del>                                     |  |
|          | individual shareholders holding nominal share capital up to Rs. 1 lakh                            | 94 184                                | 60 49 774  | 54 81 344                   | 40.06  | 40.00                                 | 3  |  |  |
| 11       | Individual shareholders holding nominal share   |                                       |  | 0.40.000                    |  |                                       |  |  |  |
| (c)      | Capital in excess of Rs. 1 lekh   | 15                                    | <del>                                     </del> |                             | 1  |                                       | <del>                                     </del> | <del> </del>                                     |  |
| (d)      | Qualified Foreign Investor  | (                                     | 0  | · <u>c</u>                  | 0.00   | 0.00                                  | <del>'</del>                                     | <del></del>                                      |  |
| (d-i)    | Any other (specify) NRIs/OCBs   | · · · · · · · · · · · · · · · · · · · | ····   |                             |  |                                       |  | <del></del>                                      |  |
| (d-ii)   | Clearing Member   | 714                                   | <del>                                     </del> | 1                           |  |                                       |  | <del> </del>                                     |  |
| (d-iii)  | <del></del>   | 248                                   |  |                             | <del></del>                                      |                                       | <del></del>                                      | <del>  </del>                                    |  |
| (d-iii)  | <sup>4</sup> Unclaimed Shares Suspense Account-Clause 5A.II Pending Confirmation                  |                                       | 1 000  |                             | <del>↑</del>                                     |                                       |  | <del>                                     </del> |  |
| (0.17)   |   |                                       | <del> </del>                                     | C                           | 1  | <u> </u>                              | 1  | <del> </del>                                     |  |
| (B)      | Sub - Total (B) (2)  Total Public Shareholding (B) = (B)(1) + (B)(2)                              | 96 598                                | T  | <del> </del>                | 1  |                                       | _  | T  |  |
| (0)      |   | 96 616                                |  | T                           |  |                                       |  | 1  |  |
| (C)      | TOTAL (A) + (B)  Shares held by Custodians and against which Depository Receipts have been issued | 96 617                                | 1 51 00 000                                      | 1 45 24 562                 | 100,00   | 100.00                                | 0  | 0.00   |  |
| 1        | Promoter and Promoter Group   |                                       | ) 0  | 0                           | N.A  | 0.00                                  | ) N.A  | N.A.   |  |
|          |   | <del> </del>                          | <del>                                     </del> | <del></del>                 | <del> </del>                                     |                                       | <del></del>                                      | +  |  |
| 2        | Public Public   | <del>-</del>                          | ·  |                             |  |                                       | <del></del>                                      | <del></del>                                      |  |
| <u> </u> | Sub - Total (C)   |                                       | ) (  |                             | N.A  | . 0.00                                | N.A  | N.A.   |  |
|          | GRAND TOTAL (A) + (B) + (C)   | 96 617                                | 1 51 00 000                                      | 1 45 24 562                 | 2  | 100.00                                | ) (  | 0.00   |  |



<sup>&</sup>lt;sup>1</sup>For determining public shareholding for the purpose of Clause 40A
<sup>2</sup>For definitions of "Promoter" and "Promoter Group" refer to Clause 40A
<sup>3</sup>For definition of "Public Shareholding", refer to Clause 40A
<sup>4</sup>The voting rights on these shares shall remain frozen till the rightful owner claims the shares [ Refer to Clause 5A(ii)(d) ]
N.A. denotes "Not Applicable"

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

|            |                             | Details of shares held   |   | Encumbered Shares (*) |                     | Details of warrants   |                               | Details of convertible securities                             |  | Total shares<br>(including underlying  |  |
|------------|-----------------------------|--------------------------|---|-----------------------|---------------------|---|-------------------------------|---|--|--|--|
| Sr,<br>No. | Name of the shareholder     | Number of<br>Shares held | As a % of<br>grand total<br>(A)+(B)+(C) |                       | As as<br>percentage | As a % of<br>grand total<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a) | Number of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of<br>convertible<br>securities<br>held | As a % total<br>number of<br>convertible<br>securities of<br>the same<br>class | shares assuming full<br>conversion of<br>warrants and<br>convertible securities)<br>as a % of diluted<br>share capital |
| (0)        | (0)                         | (40)                     | (iV)                                    | (v)                   | (VI)=(V)/(III)*100  | (VII)   | (VIII)                        | (FX)  | (X)  | (XI)   | (XII)  |
|            | Retiance Industries Limited | 68 60 064                | 45.43                                   | 0                     | 0.00                | 0.00  | C                             | 0.00  | 0  | 0.00   | 45.43  |
|            | TOTAL                       | 68 60 064                | 45.43                                   | 0                     | 0.00                | 0.00  |                               | 0,00  | 0  | 0.00   | 45.43  |

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



## (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

|         | Name of the shareholder of shar |                             | Shares as a percentage<br>of total number of shares<br>{I.e.,Grand Total<br>(A)+(B)+(C) indicated in<br>statement at para(I)(a)<br>above} | Details of warrants           |   |  | convertible<br>Irities  | Total shares (including  |
|---------|---------------------------------|-----------------------------|---|-------------------------------|---|--|---|--|
| Sr. No. |                                 | Number<br>of shares<br>held |   | Number of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of<br>convertible<br>securities<br>held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same<br>class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1       | Reliance Capital Limited        | 1 60 100                    | 1.06  | 0                             | 0.00  | · o  | 0.00  | 1.06   |
|         | TOTAL                           | 1 60 100                    | 1.06  | 0                             | 0.00  | 0  | 0.00  | 1.06   |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 6% of the total number of shares of the company

|     |     |   |     | 01   | Details of warrants           |   | Details of convertible securities     |  | Total shares (including  |
|-----|-----|---|-----|--|-------------------------------|---|---------------------------------------|--|--|
| Sr. | No. | Name(s) of the shareholder(s) and<br>the Persons Acting in Concert<br>(PAC) with them |     | Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(i)(a) above} | Number of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same<br>class | Number of convertible securitles held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|     |     | N.A.  | NIL | NIL ,  | NIL                           | NIL   | NIL                                   | NIL  | NIL  |



### (I)(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | Number of locked- in shares | Locked-in shares as a (%) percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Promoter /<br>Promoter Group /<br>Public |
|-------|-------------------------|-----------------------------|---|--|
|       | N.A.                    | NIL .                       | NIL   | N.A.                                     |



#### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GRDs, SDRs,etc.) | Number of outstanding DRs | Number of shares underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|---|---------------------------|--|--|
|       | N.A.  | NIL                       | NIL  | NIL  |



# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR<br>(ADRs,GDRs, SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |  |
|-------|-----------------------|--|---|--|--|
|       | N.A.                  | N.A.   | NIL   | NIL  |  |

