



Registered Office : NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinai Road, Mumbai - 400 020
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Dear Members,

Reliance Industrial Infrastructure Limited (RIIL) has reported its financial performance for the quarter / half year ended 30th September, 2014.

- During the half year ended 30th September, 2014:
 - o Income from Product Transportation Services increased by 38.3% from ₹ 889 lakh to ₹ 1229 lakh on Y-o-Y basis. This increase was on account of commencement of product transportation through a new 3.5 kms inter-connectivity pipeline in Gujarat.
 - o Income from Hiring of Construction Machineries increased by 2.7% from ₹ 1638 lakh to ₹ 1682 lakh on Y-o-Y basis.
 - o Income from IT Support Services increased by 1.4% from ₹ 888 lakh to ₹ 900 lakh on Y-o-Y basis.
 - o Income from Other Services decreased by 1.6% from ₹ 703 lakh to ₹ 692 lakh on Y-o-Y basis.
- Net Profit during the half year ended 30th September, 2014 was ₹ 1103 lakh, a decline of 2.8% from ₹ 1135 lakh on Y-o-Y basis. This decline was on account of increase in operating and maintenance expenses on construction machinery and on other operating assets.
- RIIL continues to provide select infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, IT Support Services and finance lease exclusively to the Reliance Industries Group, with a substantial portion provided only to Reliance Industries Limited.
- RIIL presently does not have any expansion plans on the anvil.

I wish to convey to you and your family members compliments of the Festive Season and a Happy and Prosperous New Year.

With Best Wishes and Warm Regards,

Sincerely,
Mahesh K. Kamdar
Mahesh K. Kamdar
Chairman

Date : 10th October, 2014

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2014

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended 31/03/14 (Audited)
		30/09/14	30/06/14	30/09/13	30/09/14	30/09/13	
1	Income from Operations	2,379.53	2,124.07	2,069.77	4,503.60	4,117.61	8,483.20
2	Expenses :						
	a) Employee benefits expense	437.69	478.16	385.11	915.85	848.82	1,411.61
	b) Stores and Spares Consumed	42.28	20.09	28.96	62.37	65.04	129.62
	c) Operating expenses	518.95	326.03	319.06	844.98	635.27	1,264.67
	d) Depreciation	279.44	276.51	246.31	555.95	481.58	1,023.92
	e) Other expenses	702.44	625.96	480.14	1,328.40	1,022.27	2,004.88
	Total Expenses (Total a to e)	1,980.80	1,726.75	1,459.58	3,707.55	3,052.98	5,834.70
3	Profit from Operations before other income and finance costs (1 - 2)	398.73	397.32	610.19	796.05	1,064.63	2,648.50
4	Other Income	215.61	205.35	122.96	420.96	366.66	711.55
5	Profit from ordinary activities before finance costs (3 + 4)	614.34	602.67	733.15	1,217.01	1,431.29	3,360.05
6	Finance Costs	-	-	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	614.34	602.67	733.15	1,217.01	1,431.29	3,360.05
8	Tax Expense						
	a) Provision for Current Tax	122.96	102.03	122.71	224.99	253.00	633.94
	b) Provision for Deferred Tax	(51.28)	(59.68)	20.71	(110.96)	43.25	312.13
9	Net Profit for the period (7 - 8)	542.66	560.32	589.73	1,102.98	1,135.04	2,413.98
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						21,774.93
12	Earnings per share (Face Value of ₹ 10/-)						
	a) Basic	3.59	3.71	3.91	7.30	7.52	15.99
	b) Diluted	3.59	3.71	3.91	7.30	7.52	15.99
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding :						
	a) Number of Shares (in lakh)	82.40	82.40	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%	54.57%	54.57%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	- Number of Shares (in lakh)	68.60	68.60	68.60	68.60	68.60	68.60
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	45.43%	45.43%	45.43%	45.43%	45.43%	45.43%



Sr. No.	Particulars	3 months ended 30-09-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	12
	Disposed of during the quarter	12
	Remaining unresolved at the end of the quarter	0

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakh)

Sr. No.	Particulars	As at 30th September 2014		As at 31st March 2014 (Audited)	
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	15 10.00		15 10.00	
	(b) Reserves and Surplus	244 23.31		234 55.21	
	Sub-total – Shareholders' Funds		259 33.31		249 65.21
2	Non – Current Liabilities				
	(a) Deferred Tax Liability (net)	27 50.88		29 31.30	
	Sub-total – Non-Current Liabilities		27 50.88		29 31.30
3	Current Liabilities				
	(a) Trade Payables	12 47.33		16 19.23	
	(b) Other Current Liabilities	12 57.91		10 38.14	
	(c) Short-Term Provisions	1 52.52		7 34.77	
	Sub-total – Current Liabilities		26 57.76		33 92.14
	TOTAL – EQUITY AND LIABILITIES		313 41.95		312 88.65
B	ASSETS				
1	Non – Current Assets				
	(a) Fixed Assets	118 47.71		125 23.35	
	(b) Non-Current Investments	89 61.27		87 17.43	
	(c) Long-Term Loans and Advances	20 58.08		25 84.28	
	Sub-total – Non-Current Assets		228 67.06		238 25.06
2	Current Assets				
	(a) Current Investments	48 40.00		33 10.00	
	(b) Inventories	1 06.22		1 04.29	
	(c) Trade Receivables	16 31.30		18 11.40	
	(d) Cash and Bank Balances	1 50.55		1 03.11	
	(e) Short-Term Loans and Advances	17 46.82		21 34.79	
	Sub-total – Current Assets		84 74.89		74 63.59
	TOTAL – ASSETS		313 41.95		312 88.65

Notes :

- Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Companies (Accounting Standards) Rules, 2006.
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 10th October, 2014, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th September 2014.

For Reliance Industrial Infrastructure Limited

Sd/-
Mahesh K. Kamdar
Chairman

Dated : 10th October, 2014