



Reliance

Industrial Infrastructure
Limited

UNAUDITED FINANCIAL RESULTS
FOR THE SECOND QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2014

(₹ in Lakh, except per share data)

| Sr No | Particulars | Quarter ended | | | Half Year ended | | Year ended |
|-------|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------------|
| | | 30-09-14 | 30-06-14 | 30-09-13 | 30-09-14 | 30-09-13 | 31-03-14 (Audited) |
| 1 | Income from Operations | 2,379.53 | 2,124.07 | 2,069.77 | 4,503.60 | 4,117.61 | 8,483.20 |
| 2 | Expenses : | | | | | | |
| | a) Employee benefits expense | 437.69 | 478.16 | 385.11 | 915.85 | 848.82 | 1,411.61 |
| | b) Stores and Spares Consumed | 42.28 | 20.09 | 28.96 | 62.37 | 65.04 | 129.62 |
| | c) Operating expenses | 518.95 | 326.03 | 319.06 | 844.98 | 635.27 | 1,264.67 |
| | d) Depreciation | 279.44 | 276.51 | 246.31 | 555.95 | 481.58 | 1,023.92 |
| | e) Other expenses | 702.44 | 625.96 | 480.14 | 1,328.40 | 1,022.27 | 2,004.88 |
| | Total Expenses (Total a to e) | 1,980.80 | 1,726.75 | 1,459.58 | 3,707.55 | 3,052.98 | 5,834.70 |
| 3 | Profit from Operations before other income and finance costs (1 - 2) | 398.73 | 397.32 | 610.19 | 796.05 | 1,064.63 | 2,648.50 |
| 4 | Other Income | 215.61 | 205.35 | 122.96 | 420.96 | 366.66 | 711.55 |
| 5 | Profit from ordinary activities before finance costs (3 + 4) | 614.34 | 602.67 | 733.15 | 1,217.01 | 1,431.29 | 3,360.05 |
| 6 | Finance Costs | - | - | - | - | - | - |
| 7 | Profit from ordinary activities before tax (5 - 6) | 614.34 | 602.67 | 733.15 | 1,217.01 | 1,431.29 | 3,360.05 |
| 8 | Tax Expense | | | | | | |
| | a) Provision for Current Tax | 122.96 | 102.03 | 122.71 | 224.99 | 253.00 | 633.94 |
| | b) Provision for Deferred Tax | (51.28) | (59.68) | 20.71 | (110.96) | 43.25 | 312.13 |
| 9 | Net Profit for the period (7 - 8) | 542.66 | 560.32 | 589.73 | 1,102.98 | 1,135.04 | 2,413.98 |
| 10 | Paid-up Equity Share Capital Equity Shares of ₹ 10/- each | 1,510.00 | 1,510.00 | 1,510.00 | 1,510.00 | 1,510.00 | 1,510.00 |
| 11 | Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year | | | | | | 21,774.93 |
| 12 | Earnings per share (Face Value of ₹ 10/-) | | | | | | |
| | a) Basic | 3.59 | 3.71 | 3.91 | 7.30 | 7.52 | 15.99 |
| | b) Diluted | 3.59 | 3.71 | 3.91 | 7.30 | 7.52 | 15.99 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding : | | | | | | |
| | a) Number of Shares (in lakh) | 82.40 | 82.40 | 82.40 | 82.40 | 82.40 | 82.40 |
| | b) Percentage of shareholding (%) | 54.57% | 54.57% | 54.57% | 54.57% | 54.57% | 54.57% |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-Encumbered | | | | | | |
| | - Number of Shares (in lakh) | 68.60 | 68.60 | 68.60 | 68.60 | 68.60 | 68.60 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 45.43% | 45.43% | 45.43% | 45.43% | 45.43% | 45.43% |



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| Sr No | Particulars | 6 months ended 30-09-2014 |
|----------|--|------------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 12 |
| | Disposed of during the quarter | 12 |
| | Remaining unresolved at the end of the quarter | 0 |

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakh)

| Sr No | Particulars | As at | |
|----------|--|---------------------|------------------------------|
| | | 30th September 2014 | 31st March 2014 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 15 10.00 | 15 10.00 |
| | (b) Reserves and Surplus | 244 23.31 | 234 55.21 |
| | Sub-total - Shareholders' Funds | 259 33.31 | 249 65.21 |
| 2 | Non - Current Liabilities | | |
| | (a) Deferred Tax Liability (net) | 27 50.88 | 29 31.30 |
| | Sub-total - Non-Current Liabilities | 27 50.88 | 29 31.30 |
| 3 | Current Liabilities | | |
| | (a) Trade Payables | 12 47.33 | 16 19.23 |
| | (b) Other Current Liabilities | 12 57.91 | 10 38.14 |
| | (c) Short-Term Provisions | 1 52.52 | 7 34.77 |
| | Sub-total - Current Liabilities | 26 57.76 | 33 92.14 |
| | TOTAL - EQUITY AND LIABILITIES | 313 41.95 | 312 88.65 |
| B | ASSETS | | |
| 1 | Non - Current Assets | | |
| | (a) Fixed Assets | 118 47.71 | 125 23.35 |
| | (b) Non-Current Investments | 89 61.27 | 87 17.43 |
| | (c) Long-Term Loans and Advances | 20 58.08 | 25 84.28 |
| | Sub-total - Non-Current Assets | 228 67.06 | 238 25.06 |
| 2 | Current Assets | | |
| | (a) Current Investments | 48 40.00 | 33 10.00 |
| | (b) Inventories | 1 06.22 | 1 04.29 |
| | (c) Trade Receivables | 16 31.30 | 18 11.40 |
| | (d) Cash and Bank Balances | 1 50.55 | 1 03.11 |
| | (e) Short-Term Loans and Advances | 17 46.82 | 21 34.79 |
| | Sub-total - Current Assets | 84 74.89 | 74 63.59 |
| | TOTAL - ASSETS | 313 41.95 | 312 88.65 |

Notes :

- Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Company (Accounting Standards) Rules, 2006.
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 10th October, 2014, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th September 2014.

For Reliance Industrial Infrastructure Limited



Mahesh K. Kamdar
Chairman

Dated : 10th October, 2014

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The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178 Backbay Reclamation,
Behind LIC Yogakshema Building,
Babubhai Chinai Road,
Mumbai – 400 020

We have reviewed the accompanying statement of unaudited financial results of **Reliance Industrial Infrastructure Limited** for the three month period ended September 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Chaturvedi & Shah**
Chartered Accountants
(Registration No. 101720W)



A handwritten signature in blue ink, appearing to read 'Jignesh Mehta'.

Jignesh Mehta
Partner
Membership No.102749

Mumbai,
Dated : 10th October, 2014