

## Media Release

Reliance Industrial Infrastructure Ltd. ('RIIL') today reported its financial performance for the quarter / year ended 31<sup>st</sup> March 2015. Highlights of the audited financial results as compared to the previous year are:

### SUMMARY FINANCIAL PERFORMANCE

(In Rs. Lakh)	4Q FY15	3Q FY15	4Q FY14	% Change wrt 3Q FY15	% Change wrt 4Q FY14	FY15	FY14	% Change wrt FY14
Total Revenue	2,555	2,514	2,446	1.6%	4.5%	9,994	9,195	8.7%
Income from Operations	2,235	2,271	2,281	-1.6%	-2.0%	9,009	8,483	6.2%
PBDIT	946	884	1,329	7.0%	-28.8%	3,603	4,384	-17.8%
Profit Before Tax	664	589	1,046	12.6%	-36.6%	2,470	3,360	-26.5%
Net Profit	572	532	670	7.3%	-14.8%	2,207	2,414	-8.6%
EPS (Rs.)	3.79	3.53	4.44	7.3%	-14.7%	14.62	15.99	-8.6%

*\*Total Revenue includes Other Income*

### FINANCIAL PERFORMANCE AND ANALYSIS

- During the year ended March 31, 2015, RIIL achieved Total Revenue of Rs. 9,994 lakh, an increase of 8.7% as compared to Rs. 9,195 lakh achieved in the previous year. The increase was primarily on account of increase in Income from product transportation through pipeline and increase in other income.



- During the year ended March 31, 2015:
  - Income from product transportation services increased by 25.9% from Rs. 1,953 lakh to Rs. 2,460 lakh on Y-o-Y basis. This increase was due to full year impact in FY15, of contract with RIL effective from 4Q FY14, to facilitate petroleum product transportation through the Company's interconnectivity pipelines in Gujarat.
  - Income from hiring of construction machineries decreased by 0.9% from Rs. 3,420 lakh to Rs. 3,397 lakh on Y-o-Y basis.
  - Income from other support services increased by 1.7% from Rs. 3,100 lakh to Rs. 3,152 lakh on Y-o-Y basis.

Net profit during the year ended March 31, 2015 was Rs. 2,207 lakh, a decline of 8.6% from Rs. 2,414 lakh on Y-o-Y basis. The decline was on account of increase in operating and other expenses.

- The Board of Directors have recommended, subject to approval of shareholders, a dividend of Rs 3.50 per fully paid up equity share of Rs 10/- each, aggregating to Rs 639 lakh payout including dividend distribution tax.
- RIIL continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, and other support services exclusively to Reliance Industries Group, with a substantial portion provided only to Reliance Industries Limited.
- RIIL presently does not have any expansion plans on the anvil.

