

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED								
Scrip Code : BSE - 500111			NSE - RELCAPITAL		Quarter ended : September 30, 2014			
Name of the scrip :- RELCAPITAL			Class of security : Equity					
Partly paid-up shares:-			No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company		
Held by promoter/promoters group			0	0		0		
Held by public			0	0		0		
Total			0	0.00		0.00		
Outstanding Convertible Securities:-			No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities		
Held by promoter/promoter group			0	0		0.00		
Held by public			0	0		0.00		
Total			0	0.00		0.00		
Warrants:-			No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants		
Held by promoter/promoter group			0	0		0		
Held by public			0	0		0		
Total			0	0.00		0.00		
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			Rs.245,63,28,000 (No. of Equity shares 24,56,32,800)					
Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX=VIII/IV* 100)
(A)	Shareholding of Promoter and Promoter Group (***)							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	10	11 66 014	11 66 014	0.48	0.47	0	0.00
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	13 02 16 289	13 02 16 289	53.15	53.01	2 90 00 000	22.27
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	1	16 00 000	16 00 000	0.65	0.65	0	0.00
	Sub -Total (A)(1)	18	13 29 82 303	13 29 82 303	54.27	54.14	2 90 00 000	21.81
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	13 29 82 303	13 29 82 303	54.27	54.14	2 90 00 000	21.81
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	182	76 95 257	76 66 142	3.14	3.13	-	-
(b)	Financial Institutions/Banks	279	4 07 465	3 92 842	0.17	0.17	-	-
(c)	Central Government/State Government(s)	76	76 451	32 925	0.03	0.03	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	20	1 07 97 082	1 07 96 927	4.41	4.40	-	-
(f)	Foreign Institutional Investors	554	4 79 90 302	4 79 84 508	19.59	19.54	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 111	6 69 66 557	6 68 73 344	27.33	27.26	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	5 131	64 44 652	63 62 648	2.63	2.62	-	-
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 Lakh.	10 38 446	3 36 24 826	2 88 69 027	13.72	13.69	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	59	39 00 570	38 78 070	1.59	1.59	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(2)	11 940	11 00 392	9 15 655	0.45	0.45	0	0.00
	Sub -Total (B)(1)	10 55 576	4 50 70 440	4 00 25 400	18.39	18.35	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	10 56 687	11 20 36 997	10 68 98 744	45.73	45.61	0	0.00
	TOTAL (A) + (B)	10 56 705	24 50 19 300	23 98 81 047	100.00	99.75	2 90 00 000	11.84
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	6 13 500	6 13 500	0.00	0.25	0	0.00
	Sub - Total (C)	1	6 13 500	6 13 500	0.00	0.25	0	0.00
	GRAND TOTAL (A)+(B)+(C)	10 56 706	24 56 32 800	24 04 94 547	100.00	100.00	2 90 00 000	11.81



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(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" (*)**

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)		
1	Reliance Inceptum Private Limited (formerly AAA Enterprises Private Limited)	9 84 14 206	40.07	2 90 00 000	29.47	11.81	0.00	0.00	0.00	0.00	0.00	40.07
2	Reliance Infrastructure Consulting & Engineers Private Limited (formerly AAA Infrastructure Consulting And Engineers Private Limited)	2 79 75 633	11.39	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11.39
3	REL Utility Engineers Limited	32 50 000	1.32	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.32
4	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust (**)	16 00 000	0.65	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.65
5	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.23
6	Kokila D. Ambani (***)	5 45 157	0.22	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.22
7	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.11
8	Tina A. Ambani	2 63 474	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.11
9	Jaiannmol A. Ambani	83 487	0.03	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.03
10	Jaianshul A. Ambani	5	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL	13 29 82 303	54.14	2 90 00 000	21.81	11.81	0.00	0.00	0.00	0.00	0.00	54.14

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(**) Holding of Promoter(s) include 16,00,000 (0.65%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

(***) As per disclosure pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting / deemed to be Acting in Concert, 17,00,000 (0.69%) equity shares purchased by the Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.



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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Life Insurance Corporation Of India P & Gs Fund	10512400	4.28	0	0	0	0	4.28
2	Credit Suisse Funds	3533556	1.44	0	0	0	0	1.44
3	Blackrock Funds	3451412	1.41	0	0	0	0	1.41
4	Vanguard Funds	3340097	1.36	0	0	0	0	1.36
5	Stichting Funds	3159568	1.29	0	0	0	0	1.29
6	Icici Prudential Top 200 Fund	2779961	1.13	0	0	0	0	1.13
7	Abu Dhabi Investment Authority	2729813	1.11	0	0	0	0	1.11
	TOTAL	29506827	12.01	0	0	0	0	12.01

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

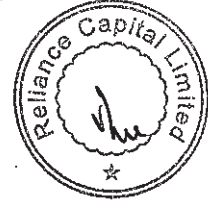
Sr. No.	Name of the shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	0	0	0	0	0.00
	TOTAL	0	0.00	0	0	0	0	0.00



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(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	Nil	0	0.00
	TOTAL	0	0.00



RELIANCE CAPITAL LIMITED
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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	GDRs	6 13 500	6 13 500	0.25
	TOTAL		6 13 500	0.25



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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	-	0	-
	TOTAL	0	-



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(III)(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
					(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
		Class X (III)	Class Y (IV)	Class Z (V)		(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (Specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
	(a) Individuals (Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (Specify)						
	Sub -Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-Institutions						
	(a) Bodies Corporate						
	(b) Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1Lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh.						
	(c) Any Other (Specify)						
	Sub -Total (B)(2)						
	Total Public Shareholding B=(B)(1)+(B)(2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Sub - Total (C)						
	GRAND TOTAL (A)+(B)+(C)						

Not Applicable

