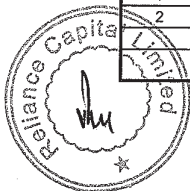


(I)(a) Statement showing Shareholding Pattern

Name of the Company: RELIANCE CAPITAL LIMITED								
Scrip Code : BSE - 500111				NSE - RELCAPITAL		Quarter ended : March 31, 2015		
Name of the scrip :- RELCAPITAL				Class of security : Equity				
Partly paid-up shares:-			No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
Total			0		0.00		0.00	
Outstanding Convertible Securities:-			No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group			0		0		0.00	
Held by public			0		0		0.00	
Total			0		0.00		0.00	
Warrants:-			No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group			0		0		0	
Held by public			0		0		0	
Total			0		0.00		0.00	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			Rs.252,63,28,000 (No. of Equity shares 25,26,32,800)					
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX=VIII/IV* 100)
(A)	Shareholding of Promoter and Promoter Group (***)							
(1)	Indian							
	(a) Individuals/Hindu Undivided Family	10	11 66 014	11 66 014	0.46	0.46	0	0.00
	(b) Central Government/State Government(s)	-	-	-	-	-	-	-
	(c) Bodies Corporate	9	13 02 16 289	13 02 16 289	51.67	51.54	4 40 00 000	33.79
	(d) Financial Institutions/Banks	-	-	-	-	-	-	-
	(e) Any Other (specify)	1	16 00 000	16 00 000	0.63	0.63	0	0.00
	Sub -Total (A)(1)	20	13 29 82 303	13 29 82 303	52.76	52.64	4 40 00 000	33.09
(2)	Foreign							
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Qualified Foreign Investor	-	-	-	-	-	-	-
	(e) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	20	13 29 82 303	13 29 82 303	52.76	52.64	4 40 00 000	33.09
(B)	Public shareholding							
(1)	Institutions							
	(a) Mutual Funds /UTI	193	1 22 71 233	1 22 42 118	4.87	4.86	-	-
	(b) Financial Institutions/Banks	276	73 77 199	73 62 586	2.93	2.92	-	-
	(c) Central Government/State Government(s)	76	75 920	33 905	0.03	0.03	-	-
	(d) Venture Capital Funds	-	-	-	-	-	-	-
	(e) Insurance Companies	19	1 08 17 178	1 08 17 035	4.29	4.28	-	-
	(f) Foreign Institutional Investors	434	4 33 05 174	4 32 99 390	17.18	17.14	-	-
	(g) Foreign Venture Capital Investors	-	-	-	-	-	-	-
	(h) Qualified Foreign Investor	-	-	-	-	-	-	-
	(i) Any Other (specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	998	7 38 46 704	7 37 55 034	29.30	29.23	0	0.00
(2)	Non-institutions							
	(a) Bodies Corporate	4 948	54 07 226	53 25 894	2.15	2.14	-	-
	(b) Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	10 25 403	3 48 30 646	3 01 76 603	13.82	13.79	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	61	37 59 977	37 37 477	1.49	1.49	-	-
	(c) Qualified Foreign Investor	-	-	-	-	-	-	-
	(d) Any Other (specify)	-	-	-	-	-	-	-
	1 NRIs/OCBs	11 821	12 07 778	10 32 519	0.48	0.48	-	0.00
	Sub -Total (B)(2)	10 42 233	4 52 05 627	4 02 72 493	17.94	17.89	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	10 43 231	11 90 52 331	11 40 27 527	47.24	47.12	0	0.00
	TOTAL (A) + (B)	10 43 251	25 20 34 634	24 70 09 830	100.00	99.76	4 40 00 000	17.46
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	5 98 166	5 98 166	0.00	0.24	0	0.00
	Sub - Total (C)	1	5 98 166	5 98 166	0.00	0.24	-	-
	GRAND TOTAL (A)+(B)+(C)	10 43 252	25 26 32 800	24 76 07 996	100.00	100.00	4 40 00 000	17.42



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2015)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" (***).

Sr. No. (I)	Name of the shareholder (II)	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Reliance Inceptum Private Limited	9 77 14 206	38.68	4 40 00 000	45.03	17.42	0.00	0.00	0.00	0.00	38.68
2	Reliance Infrastructure Consulting & Engineers Private Limited	2 79 75 633	11.07	0	0.00	0.00	0.00	0.00	0.00	0.00	11.07
3	REL Utility Engineers Private Limited	32 50 000	1.29	0	0.00	0.00	0.00	0.00	0.00	0.00	1.29
4	AAA Infrastructure Finance Management Private Limited	7 00 000	0.28	0	0.00	0.00	0.00	0.00	0.00	0.00	0.28
5	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust (**)	16 00 000	0.63	0	0.00	0.00	0.00	0.00	0.00	0.00	0.63
6	Reliance Innoventures Private Limited	5 76 450	0.23	0	0.00	0.00	0.00	0.00	0.00	0.00	0.23
7	Kokila D. Ambani (***)	5 45 157	0.22	0	0.00	0.00	0.00	0.00	0.00	0.00	0.22
8	Anil D. Ambani	2 73 891	0.11	0	0.00	0.00	0.00	0.00	0.00	0.00	0.11
9	Tina A. Ambani	2 63 474	0.10	0	0.00	0.00	0.00	0.00	0.00	0.00	0.10
10	Jaiannmol A. Ambani	83 487	0.03	0	0.00	0.00	0.00	0.00	0.00	0.00	0.03
11	Jaianshul A. Ambani	5	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		13 29 82 303	52.64	4 40 00 000	33.09	17.42	0.00	0.00	0.00	0.00	52.64

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(**) Holding of Promoter(s) include 16,00,000 (0.63%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

(***) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters alongwith Persons Acting/deemed to be Acting in Concert, 17,00,000 (0.67%) equity shares purchased by the Portfolio Manager of Smt.Kokila D Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2015)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Life Insurance Corporation Of India	1 05 12 400	4.16	0	0	0	0	4.16
2	Sumitomo Mitsui Trust Bank	70 00 000	2.77	0	0	0	0	2.77
3	Icici Prudential Value Funds	53 69 983	2.13	0	0	0	0	2.13
4	Birla Sun Life Trustee Company Private Limited Ac	37 61 489	1.49	0	0	0	0	1.49
5	Vanguard Funds	32 67 416	1.29	0	0	0	0	1.29
TOTAL		2 99 11 268	11.84	0	0	0	0	11.84

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2015)

(l)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}
1	Sumitomo Mitsui Trust Bank	70 00 000	2.77
TOTAL		70 00 000	2.77



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2015)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	5 98 166	5 98 166	0.24
TOTAL			5 98 166	0.24



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2015)

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	-	0	-
TOTAL		0	-

