

April 21, 2014

The Manager
DCS - CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 500111

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith the statement of shareholding pattern of the Company for the quarter ended March 31, 2014.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**


V. R. Mohan

President & Company Secretary

Encl: a/a

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED		Class of Security : EQUITY						
BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL		Quarter Ended: March 31, 2014						
Partly paid-up shares:-		No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
Total		0	0.00		0.00			
Outstanding Convertible Securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0		0.00			
Held by public		0	0		0.00			
Total		0	0.00		0.00			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
Total		0	0.00		0.00			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (No. of Shares)		245632800						
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage of (A+B+C) (IX=VIII/IV*100)
(A)	Shareholding of Promoter and Promoter Group (***)							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	10	11 66 014	11 66 014	0.48	0.47	0	0.00
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporate	8	13 02 16 289	13 02 16 289	53.15	53.01	0	0.00
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	1	16 00 000	16 00 000	0.65	0.65	0	0.00
	Sub -Total (A)(1)	19	13 29 82 303	13 29 82 303	54.28	54.14	0	0.00
(2)	Foreign							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	19	13 29 82 303	13 29 82 303	54.28	54.14	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds /UTI	167	16 62 897	16 33 749	0.68	0.68	-	-
(b)	Financial Institutions/Banks	278	5 91 540	5 76 917	0.24	0.24	-	-
(c)	Central Government/State Governments	75	76 393	32 867	0.03	0.03	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	20	1 08 57 082	1 08 56 927	4.43	4.42	-	-
(f)	Foreign Institutional Investors	514	4 98 27 840	4 98 21 983	20.34	20.29	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(1)	1 054	6 30 15 752	6 29 22 443	25.72	25.65	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	5 540	66 19 263	65 46 630	2.70	2.69	-	-
(b)	i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh.	11 01 215	3 72 24 638	3 23 72 222	15.19	15.15	-	-
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh.	62	38 96 968	38 74 468	1.59	1.59	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub -Total (B)(2)	11 19 372	4 89 97 710	4 38 61 534	20.00	19.95	0	0.00
	Total Public Shareholding B=(B)(1)+(B)(2)	11 20 426	11 20 13 462	10 67 83 977	45.72	45.60	0	0.00
	TOTAL (A) +(B)	11 20 445	24 49 95 765	23 97 66 280	100.00	99.74	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	6 37 035	6 37 035	0.00	0.26	0	0.00
	Sub - Total (C)	1	6 37 035	6 37 035	0.00	0.26	0	0.00
	GRAND TOTAL (A)+(B)+(C)	11 20 446	24 56 32 800	24 04 03 315	100.00	100.00	0	0.00

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(SHAREHOLDING PATTERN : 31-03-2014)

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" (***)

Sr No (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of Convertible securities		Total shares (including shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XI)
		Number of Shares (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V) / (III) * 100	As a % of grand total (A)+(B)+ (C) of sub- clause (I) (a) (VII)	Number of warrants held (VIII)	As a % of total warrants of the same class (IX)	Number of convertible securities held (X)	As a % of total convertible securities of the same class (XI)		
1	AAA Enterprises Private Limited	9 84 14 206	40.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40.07
2	AAA Infrastructure Consulting And Engineers Pvt Ltd	2 79 75 633	11.39	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11.39
3	REL Utility Engineers Limited	32 50 000	1.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.32
4	Reliance ADA Group Trustees Private Limited - Trustees of RCAP ESOS Trust (**)	16 00 000	0.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.65
5	Reliance Innoventures Private Limited	5 76 450	0.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.23
6	Kokila D. Ambani (***)	5 45 157	0.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.22
7	Anil D. Ambani	2 73 891	0.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.11
8	Tina A. Ambani	2 63 474	0.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.11
9	Jaiannol A. Ambani	83 487	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.03
10	Jaianshul A. Ambani	5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL	13 29 82 303	54.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	54.14

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(**) Holding of Promoter(s) include 16,00,000 (0.65%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a " Person Deemed to be acting in Concert", only as a matter of abundant caution.

(***) As per disclosure, pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting / deemed to be Acting in Concert, 17,00,000 (0.69%) equity shares purchased by the Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.



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1(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para(i)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	Life Insurance Corporation Of India	10512400	4.28	0	0	0	0	4.28
2	Janus Overseas Funds	4188389	1.71	0	0	0	0	1.71
3	Credit Suisse (Singapore) Limited	4110150	1.67	0	0	0	0	1.67
4	Vanguard Funds	3265864	1.33	0	0	0	0	1.33
5	Blackrock Funds	2780022	1.13	0	0	0	0	1.13
6	Stichting Funds	2776899	1.13	0	0	0	0	1.13
7	Abu Dhabi Investment Authority	2732852	1.11	0	0	0	0	1.11
8	Janus Aspen Series Overseas Portfolio	2639171	1.07	0	0	0	0	1.07
	TOTAL	33005747	13.44	0	0	0	0	13.44

1(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

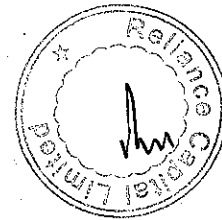
Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para(i)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
	NIL	0	0.00	0	0	0	0	0.00
	TOTAL	0	0.00	0	0	0	0	0.00



RELIANCE CAPITAL LIMITED
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I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}	Promoter/ Promoter Group/ Public
	Nil	0	0.00	-
	TOTAL	0	0.00	



RELIANCE CAPITAL LIMITED
(SHAREHOLDING PATTERN : 31-03-2014)

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	6 37 035	6 37 035	0.26
TOTAL			6 37 035	0.26



RELIANCE CAPITAL LIMITED
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II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)
	-	-	0	-
	TOTAL		0	-



RELIANCE CAPITAL LIMITED
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III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category Code (I)	Category of Shareholder (II)	No. of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
						(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Governments						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (Specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
(a)	Individuals(Non-Resident individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (Specify)						
	Sub -Total (A)(2)						
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds /UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government/State Governments						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investor						
(i)	Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.						
	ii.Individual shareholders holding nominal sharecapital in excess of Rs. 1Lakh.						
(c)	Qualified Foreign Investor						
(d)	Any Other (Specify)						
	Sub -Total (B)(2)						
	Total Public Shareholding B=(B)(1)+(B)(2)						
	TOTAL (A) +(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been Issued						
1	Promoter and Promoter Group						
2	Public						
	GRAND TOTAL (A)+(B)+(C)						

Not Applicable

