

**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of Reliance Capital Limited, a listed Company.**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.                                   | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group /Director/Officer | Date of receipt of allotment—advice/ acquisition/sale of shares/ voting rights | Date of intimation to company | Mode of acquisition ( <del>market purchase/ public/rights/preferential offer, etc.</del> )/ Sale | No. & % of shares/ voting rights post acquisition/sale |
|---|---|--|-------------------------------|--|--|
| 1   | 2   | 3  | 4                             | 5  | 6  |
| Reliance Inceptum Private Limited<br>502, Plot No 91/94, Prabhat Colony, Santacruz (East), Mumbai – 400 055<br>PAN: AAFCOA0893B | 9,84,14,206<br>(38.96%)   | March 27, 2015   | March 27, 2015                | Inter-se transfer amongst qualifying persons.  | 9,77,14,206<br>(38.68%)                                |

| Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity   | Buy value      | Sell quantity | Sell Value (Rs.) |
|---|--|----------------|----------------|---------------|------------------|
| 7   | 8  | 9              | 10             | 11            | 12               |
| Reliance Securities Limited<br>INB 011234839  | BSE Limited                              | Not Applicable | Not Applicable | 700000        | 30,10,00,000     |

For Reliance Inceptum Private Limited

*Jishan*  
Authorised Signatory

Place: Mumbai  
Date: March 27, 2015