

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Capital Limited	
2.	Name of the acquirer(s)	AAA Infrastructure Finance Management Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter – se transfer amongst qualifying persons.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	- Yes - March 23, 2015	
7.	Details of acquisition:		
		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Reliance Inceptum Private Limited	Reliance Inceptum Private Limited
	b. Date of acquisition	March 27, 2015	March 27, 2015
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 700000	700000
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Upto 0.28%	0.28%
	e. Price at which shares are proposed to be acquired / actually acquired	In compliance with Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	Rs. 430 per share

Signature

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)				
	1. AAA Infrastructure Finance Management Private Limited	Nil	Nil	700000	0.28
	- Each Seller / Transferor				
	1. Reliance Inceptum Private Limited	98414206	38.96	97714206	38.68

Note :

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For AAA Infrastructure Finance Management Private Limited



Authorised Signatory

Place : Mumbai

Date : March 27, 2015