

EREI AGRO LIMITED F

Scrip Code : 532106 Name of the Scrip : REI AGROLIM [BSE]

Class of Security : Equity

Quarter ended: 31/03/2015

	No of partly paid-up shares	As a % of Total No of partly paid-up shares of the company
Partly paid-up shares:-		
Held by promoter/promoter group	Nil	Nil
Held by public	Nil	Nil
Total	Nil	Nil

	No of Outstanding securities	As a % of Total No of Outstanding securities
Outstanding convertible securities:-		
Held by promoter/promoter group	Nil	Nil
Held by public	Nil	Nil
Total	Nil	Nil

	No of Outstanding securities	As a % of Total No of Outstanding securities
Outstanding convertible securities:-		
Held by promoter/promoter group	Nil	Nil
Held by public	Nil	Nil
Total	Nil	Nil

	No of Warrants	As a % of Total No of Warrants
Warrants:-		
Held by promoter/promoter group	Nil	Nil
Held by public	Nil	Nil
Total	Nil	Nil

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 957984954 Shares of Re.1/- each

FOR REI AGRO LIMITED
Company Secretary

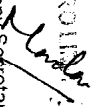
EREI AGRO LIMITED F

Scrip Code : 532106 Name of the Scrip : REI AGRO LIM [BSE] Class of Security : Equity Face Value : Rs. 1/-
(1) (a) Statement showing Shareholding Pattern Quarter ended: 31/03/2015

Category Code	Category of Shareholder	(I)	(II)	No of Shareholders (III)	Total No of Shares (IV)	No of Shares held in Demat Form (V)	As a % of As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Shares pledged or otherwise encumbered (VIII)	As a % of (IX)-(VIII) (XIV)*100
EA.Promoter and Promoter Group F										
E1.Indian F										
a.	Individuals/Hindu Undivided Family		7		16465220	16465220	1.7188	1.7187	N I I	N I I
b.	Central/State Government(s)									
c.	Bodies Corporate		10		258181969	258181969	26.9518	26.9505	28580043	11.0697
d.	Financial Institutions/Banks									
e.	Any Other									
Sub Total (A1)										
			17		274647189	274647189	28.6706	28.6693	28580043	10.4061
E2.Foreign F										
a.	Individuals (NRI/Foreign Individuals)									
b.	Bodies Corporate									
c.	Institutions									
d.	Qualified Foreign Investor									
e.	Any other									
Sub Total (A2)										
			17		274647189	274647189	28.6706	28.6693	28580043	10.4061
Total Shareholding of Promoter and Promoter Group A=(A1)+(A2)										
			17		274647189	274647189	28.6706	28.6693	28580043	10.4061
EB.Public Shareholding F										
E1.Institutions F										
a.	Mutual Funds/UTI									
b.	Financial Institutions/Banks		2		316000	316000	.033	.033		
c.	Central/State Government(s)									
d.	Venture Capital Funds									
e.	Insurance Companies		1		1261305	1261305	.1317	.1317		
f.	Foreign Institutional Investors									
g.	Foreign Venture Capital Investors		19		140640045	140640045	14.6815	14.6808		
h.	Qualified Foreign Investor									
i.	Any Other									
Sub Total (B1)										
			22		142217350	142217350	14.8461	14.8455		
E2.Non-Institutions F										
a.	Bodies Corporate		801		70762717	70762717	7.387	7.3866		
b.	Individuals holding									
i.	Nominal Share Capital up to Rs.1 Lakh		74033		295455677	295136145	30.8428	30.8414		
ii.	Nominal Share Capital in excess of Rs.1 Lakh		564		141121988	141121988	14.7318	14.7311		
c.	Qualified Foreign Investor									
d.	Any Other									
Sub Total (B2)										
			806		70762717	70762717	7.387	7.3866		
Total Shareholding of Public Shareholders B=(B1)+(B2)										
			828		142217350	142217350	14.8461	14.8455		
Total Shareholding of All Shareholders C=(A)+(B)										
			100		416864539	416864539	43.5167	43.5158		
EC.Private Shareholding F										
E1.Individuals F										
a.	Resident Individuals		2		1360	1360	.001	.001		
b.	Non-Resident Individuals		84		4095095	4095095	.4275	.4275		
c.	Any Other									
Sub Total (C1)										
			86		4096455	4096455	.4275	.4275		
E2.Non-Individuals F										
a.	Bodies Corporate									
b.	Financial Institutions/Banks									
c.	Central/State Government(s)									
d.	Venture Capital Funds									
e.	Insurance Companies									
f.	Foreign Institutional Investors									
g.	Foreign Venture Capital Investors									
h.	Qualified Foreign Investor									
i.	Any Other									
Sub Total (C2)										
Total Shareholding of Private Shareholders D=(C1)+(C2)										
Total Shareholding of All Shareholders E=(C)+(B)										
			100		416864539	416864539	43.5167	43.5158		

Company Secretary

Sub Total (B2)	76473	541076415	540708283	56.4833	56.4807
Total Public Shareholding B=(B) (1) + (B) (2)	76495	683293765	682925633	71.3294	71.3261
Total (A) + (B)	76512	957940954	957572822	100.0000	99.9954

FOR RELEASE

 Company Secretary

Face Value : Rs. 1/-

0103/00/TC: pagina 147/148

CT02/00

11

Total sharehold
as a % of Tot

As a %
 (IX)=(VIII)
 /(IV)*100

1. Promoter and Promoter Group

2. Public

Grand Total (A) + (B) + (C)

76513

957984954

957616822

11

100.0000 28

580043 2.9

1
1
1
1
1

Company Secretary

a. Individuals/Hindu Undivided Family F

Sr No	Name of the Shareholder	No of Shares As a % of Grand Total	No.	As a %	As a %	No of Warrants held	As a % of Warrants total no. of warrants held	No of convertible securities	As a % of convertible securities	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share

(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII) = (IV) / (VI) (a)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SANDIP JHONJHUNWALA	7661160	.7997	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.7997
2	SANDAY JHONJHUNWALA	6630360	.6942	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.6942
3	KAUSHALYA DEVI JHONJHUNWALA	9009300	.0940	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.0940
4	SAUGITA JHONJHUNWALA	8028300	.0838	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.0838
5	SURUCHI JHONJHUNWALA	450000	.0470	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.0470
Total :		16465220	1.7187	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.7187

For REI AGRO LIMITED
 Company Secretary

REI AGRO LIMITED
(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
Promoter and Promoter Group
Quarter ended 31/03/2015
Page # 1
El-Indian

C. Bodies Corporate F

Details of Shares held		Encumbered shares	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
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capital

Sr No	Name of the Shareholder	No of Shares held	As a % of Grand Total (A)+(B)+(C)	No. (IV)	As a % (VI) = (V)/(III)*100	As a % of Grand Total (A)+(B)+(C) of sub clause (i) (a)	No of Warrants held	As a % of Warrants total no of warrants securities of the same held	No of convertible securities	As a % of convertible total no of convertible securities of the same class	(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHREE KGFV PVT LTD	86842375	9.0651	NIL	NIL	NIL	NIL	NIL	NIL	NIL	9.0651
2	ASPECTIVE VANIJYA PVT LTD	80006114	8.3515	28580043	35.7223	2.9833	NIL	NIL	NIL	NIL	8.3515
3	REI STEEL AND TIMBER PVT. LTD.	34073387	3.5568	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3.5568
4	SUBROHINTAK VANCOM PVT LTD	26324345	2.7479	NIL	NIL	NIL	NIL	NIL	NIL	NIL	2.7479
5	SNEHAPUSHP BARTER PVT LTD	23557600	2.4591	NIL	NIL	NIL	NIL	NIL	NIL	NIL	2.4591
6	SHREE KRISHNA GYANODAYA FLOUR MILLS PVT LTD	5344248	.5579	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.5579
7	JAGDHATRI TRACON PVT LTD	2033900	.2123	NIL	NIL	NIL	NIL	NIL	NIL	NIL	.2123
Total :		258181969	26.9505	28580043	11.0697	2.9833	NIL	NIL	NIL	NIL	26.9505

For REI AGRO LIMITED
Company Secretary

Sr No	Name of the Shareholder	No of Shares held	Details of warrants			Details of convertible securities		
			Shares as a % of total no of Shares Warrants held Total (A)+ (B)+(C) indicated in Statement	No of Warrants As a % of total no of securities held the same class	No of convertible securities held the same class	% w.r.t total no of underlying shares convertible assuming full conversion of the same convertible securities as a % of diluted share capital		
1	BAY FOND MB	78881617	8.2341	NiI	NiI	NiI	8.2341	
2	BAY FOND BMD MB	29396369	3.0686	NiI	NiI	NiI	3.0686	
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	20553574	2.1455	NiI	NiI	NiI	2.1455	
	Total	128831560	13.4482	NiI	NiI	NiI	13.4482	

For REI AGRO LIMITED
 Company Secretary *[Signature]*

holding more than 5% of the total no of shares of the company

Details of warrants	Details of convertible securities
<p>1. <u>Warrant No. 1</u></p> <p>2. <u>Warrant No. 2</u></p> <p>3. <u>Warrant No. 3</u></p> <p>4. <u>Warrant No. 4</u></p> <p>5. <u>Warrant No. 5</u></p> <p>6. <u>Warrant No. 6</u></p> <p>7. <u>Warrant No. 7</u></p> <p>8. <u>Warrant No. 8</u></p> <p>9. <u>Warrant No. 9</u></p> <p>10. <u>Warrant No. 10</u></p> <p>11. <u>Warrant No. 11</u></p> <p>12. <u>Warrant No. 12</u></p> <p>13. <u>Warrant No. 13</u></p> <p>14. <u>Warrant No. 14</u></p> <p>15. <u>Warrant No. 15</u></p> <p>16. <u>Warrant No. 16</u></p> <p>17. <u>Warrant No. 17</u></p> <p>18. <u>Warrant No. 18</u></p> <p>19. <u>Warrant No. 19</u></p> <p>20. <u>Warrant No. 20</u></p> <p>21. <u>Warrant No. 21</u></p> <p>22. <u>Warrant No. 22</u></p> <p>23. <u>Warrant No. 23</u></p> <p>24. <u>Warrant No. 24</u></p> <p>25. <u>Warrant No. 25</u></p> <p>26. <u>Warrant No. 26</u></p> <p>27. <u>Warrant No. 27</u></p> <p>28. <u>Warrant No. 28</u></p> <p>29. <u>Warrant No. 29</u></p> <p>30. <u>Warrant No. 30</u></p> <p>31. <u>Warrant No. 31</u></p> <p>32. <u>Warrant No. 32</u></p> <p>33. <u>Warrant No. 33</u></p> <p>34. <u>Warrant No. 34</u></p> <p>35. <u>Warrant No. 35</u></p> <p>36. <u>Warrant No. 36</u></p> <p>37. <u>Warrant No. 37</u></p> <p>38. <u>Warrant No. 38</u></p> <p>39. <u>Warrant No. 39</u></p> <p>40. <u>Warrant No. 40</u></p> <p>41. <u>Warrant No. 41</u></p> <p>42. <u>Warrant No. 42</u></p> <p>43. <u>Warrant No. 43</u></p> <p>44. <u>Warrant No. 44</u></p> <p>45. <u>Warrant No. 45</u></p> <p>46. <u>Warrant No. 46</u></p> <p>47. <u>Warrant No. 47</u></p> <p>48. <u>Warrant No. 48</u></p> <p>49. <u>Warrant No. 49</u></p> <p>50. <u>Warrant No. 50</u></p> <p>51. <u>Warrant No. 51</u></p> <p>52. <u>Warrant No. 52</u></p> <p>53. <u>Warrant No. 53</u></p> <p>54. <u>Warrant No. 54</u></p> <p>55. <u>Warrant No. 55</u></p> <p>56. <u>Warrant No. 56</u></p> <p>57. <u>Warrant No. 57</u></p> <p>58. <u>Warrant No. 58</u></p> <p>59. <u>Warrant No. 59</u></p> <p>60. <u>Warrant No. 60</u></p> <p>61. <u>Warrant No. 61</u></p> <p>62. <u>Warrant No. 62</u></p> <p>63. <u>Warrant No. 63</u></p> <p>64. <u>Warrant No. 64</u></p> <p>65. <u>Warrant No. 65</u></p> <p>66. <u>Warrant No. 66</u></p> <p>67. <u>Warrant No. 67</u></p> <p>68. <u>Warrant No. 68</u></p> <p>69. <u>Warrant No. 69</u></p> <p>70. <u>Warrant No. 70</u></p> <p>71. <u>Warrant No. 71</u></p> <p>72. <u>Warrant No. 72</u></p> <p>73. <u>Warrant No. 73</u></p> <p>74. <u>Warrant No. 74</u></p> <p>75. <u>Warrant No. 75</u></p> <p>76. <u>Warrant No. 76</u></p> <p>77. <u>Warrant No. 77</u></p> <p>78. <u>Warrant No. 78</u></p> <p>79. <u>Warrant No. 79</u></p> <p>80. <u>Warrant No. 80</u></p> <p>81. <u>Warrant No. 81</u></p> <p>82. <u>Warrant No. 82</u></p> <p>83. <u>Warrant No. 83</u></p> <p>84. <u>Warrant No. 84</u></p> <p>85. <u>Warrant No. 85</u></p> <p>86. <u>Warrant No. 86</u></p> <p>87. <u>Warrant No. 87</u></p> <p>88. <u>Warrant No. 88</u></p> <p>89. <u>Warrant No. 89</u></p> <p>90. <u>Warrant No. 90</u></p> <p>91. <u>Warrant No. 91</u></p> <p>92. <u>Warrant No. 92</u></p> <p>93. <u>Warrant No. 93</u></p> <p>94. <u>Warrant No. 94</u></p> <p>95. <u>Warrant No. 95</u></p> <p>96. <u>Warrant No. 96</u></p> <p>97. <u>Warrant No. 97</u></p> <p>98. <u>Warrant No. 98</u></p> <p>99. <u>Warrant No. 99</u></p> <p>100. <u>Warrant No. 100</u></p>	<p>1. <u>Convertible Note No. 1</u></p> <p>2. <u>Convertible Note No. 2</u></p> <p>3. <u>Convertible Note No. 3</u></p> <p>4. <u>Convertible Note No. 4</u></p> <p>5. <u>Convertible Note No. 5</u></p> <p>6. <u>Convertible Note No. 6</u></p> <p>7. <u>Convertible Note No. 7</u></p> <p>8. <u>Convertible Note No. 8</u></p> <p>9. <u>Convertible Note No. 9</u></p> <p>10. <u>Convertible Note No. 10</u></p> <p>11. <u>Convertible Note No. 11</u></p> <p>12. <u>Convertible Note No. 12</u></p> <p>13. <u>Convertible Note No. 13</u></p> <p>14. <u>Convertible Note No. 14</u></p> <p>15. <u>Convertible Note No. 15</u></p> <p>16. <u>Convertible Note No. 16</u></p> <p>17. <u>Convertible Note No. 17</u></p> <p>18. <u>Convertible Note No. 18</u></p> <p>19. <u>Convertible Note No. 19</u></p> <p>20. <u>Convertible Note No. 20</u></p> <p>21. <u>Convertible Note No. 21</u></p> <p>22. <u>Convertible Note No. 22</u></p> <p>23. <u>Convertible Note No. 23</u></p> <p>24. <u>Convertible Note No. 24</u></p> <p>25. <u>Convertible Note No. 25</u></p> <p>26. <u>Convertible Note No. 26</u></p> <p>27. <u>Convertible Note No. 27</u></p> <p>28. <u>Convertible Note No. 28</u></p> <p>29. <u>Convertible Note No. 29</u></p> <p>30. <u>Convertible Note No. 30</u></p> <p>31. <u>Convertible Note No. 31</u></p> <p>32. <u>Convertible Note No. 32</u></p> <p>33. <u>Convertible Note No. 33</u></p> <p>34. <u>Convertible Note No. 34</u></p> <p>35. <u>Convertible Note No. 35</u></p> <p>36. <u>Convertible Note No. 36</u></p> <p>37. <u>Convertible Note No. 37</u></p> <p>38. <u>Convertible Note No. 38</u></p> <p>39. <u>Convertible Note No. 39</u></p> <p>40. <u>Convertible Note No. 40</u></p> <p>41. <u>Convertible Note No. 41</u></p> <p>42. <u>Convertible Note No. 42</u></p> <p>43. <u>Convertible Note No. 43</u></p> <p>44. <u>Convertible Note No. 44</u></p> <p>45. <u>Convertible Note No. 45</u></p> <p>46. <u>Convertible Note No. 46</u></p> <p>47. <u>Convertible Note No. 47</u></p> <p>48. <u>Convertible Note No. 48</u></p> <p>49. <u>Convertible Note No. 49</u></p> <p>50. <u>Convertible Note No. 50</u></p> <p>51. <u>Convertible Note No. 51</u></p> <p>52. <u>Convertible Note No. 52</u></p> <p>53. <u>Convertible Note No. 53</u></p> <p>54. <u>Convertible Note No. 54</u></p> <p>55. <u>Convertible Note No. 55</u></p> <p>56. <u>Convertible Note No. 56</u></p> <p>57. <u>Convertible Note No. 57</u></p> <p>58. <u>Convertible Note No. 58</u></p> <p>59. <u>Convertible Note No. 59</u></p> <p>60. <u>Convertible Note No. 60</u></p> <p>61. <u>Convertible Note No. 61</u></p> <p>62. <u>Convertible Note No. 62</u></p> <p>63. <u>Convertible Note No. 63</u></p> <p>64. <u>Convertible Note No. 64</u></p> <p>65. <u>Convertible Note No. 65</u></p> <p>66. <u>Convertible Note No. 66</u></p> <p>67. <u>Convertible Note No. 67</u></p> <p>68. <u>Convertible Note No. 68</u></p> <p>69. <u>Convertible Note No. 69</u></p> <p>70. <u>Convertible Note No. 70</u></p> <p>71. <u>Convertible Note No. 71</u></p> <p>72. <u>Convertible Note No. 72</u></p> <p>73. <u>Convertible Note No. 73</u></p> <p>74. <u>Convertible Note No. 74</u></p> <p>75. <u>Convertible Note No. 75</u></p> <p>76. <u>Convertible Note No. 76</u></p> <p>77. <u>Convertible Note No. 77</u></p> <p>78. <u>Convertible Note No. 78</u></p> <p>79. <u>Convertible Note No. 79</u></p> <p>80. <u>Convertible Note No. 80</u></p> <p>81. <u>Convertible Note No. 81</u></p> <p>82. <u>Convertible Note No. 82</u></p> <p>83. <u>Convertible Note No. 83</u></p> <p>84. <u>Convertible Note No. 84</u></p> <p>85. <u>Convertible Note No. 85</u></p> <p>86. <u>Convertible Note No. 86</u></p> <p>87. <u>Convertible Note No. 87</u></p> <p>88. <u>Convertible Note No. 88</u></p> <p>89. <u>Convertible Note No. 89</u></p> <p>90. <u>Convertible Note No. 90</u></p> <p>91. <u>Convertible Note No. 91</u></p> <p>92. <u>Convertible Note No. 92</u></p> <p>93. <u>Convertible Note No. 93</u></p> <p>94. <u>Convertible Note No. 94</u></p>

Sr No	Name(s) of the Shareholder(s) and the Persons Acting in Name of Concert (PAC) with them	No of Shares (a) above)	Shares as a % of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)		As a % of No of Warrants of securities held of the same class		% w.r.t total no of underlying convertible securities assuming full conversion of warrants and of the same convertible securities) as a % of diluted share capital	
			% of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)	% of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)	% of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)	% of total no of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)		
1	BAY FOND MB	78881617	8.2341	Nil	Nil	Nil	8.2341	
Total		78881617	8.2341	Nil	Nil	Nil	8.2341	

FOR REAGRO LIMITED

Company ~~Secretary~~

REI AGRO LIMITED
(1)(d) Statement showing details of locked-in shares as on 31/03/2015

Page # 1


Sl #	Folio/Clid/Dpid	Name of the Shareholder	Locked-in shares as a % of		Promoter/Promoter Group/ Public
			Total No of shares (i.e., No of Grand Total (A)+(B)+(C) locked-in indicated in Statement at Shares Para (1) (a) above)		

----- NIL -----

For REI AGRO LIMITED
Company Secretary

REI AGRO LIMITED
(11)(a) Statement showing details of Depository Receipts (DRs) as on 31/03/2015

SI #	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No of outstanding DRs	No of Shares underlying Outstanding DRs	DRs as a % of Total No of Shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above)
1	GDR	2200	44000	.0046

For REI AGRO LIMITED

 Company Secretary

REI AGRO LIMITED
(ii) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 31/03/2015

Sl # Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No of Shares Shares underlying outstanding underlying DRs as a % of total No of Outstanding Shares (i.e., Grand Total (A) + DRs (B) + (C) indicated in Statement at Para (i) (a) above)
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--- Nil ---


For REI AGRO LIMITED
Company Secretary

REI AGRO LIMITED
Physical / NSDL / CDSL Summary Report as on 31/03/2015

Physical :		Holder's	Shares	% age
		148	368132	.0384
N S D L :		47151	641296504	66.9422
C D S L :		29214	316320318	33.0193
		76913	957984954	100.0000

For REI AGRO LIMITED
Company Secretary

REI AGRO LIMITED			
List of Shares held by Custodians & against			
which Depository Receipts have been issued as on 31/03/2015			
SI #	Folio/Clid/Dpid	Name of the Shareholder	Page #
			Shares
			%
1	10001824	IN300054 CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	44000 .0046
Total :			44000 .0046

FOR REI AGRO LIMITED

 Company Secretary

REI AGRO LIMITED
Annexure : to Clause 41 As on 31/03/2015

E18. Public Shareholding F

- No of Shares : 683337765
- % of shareholding : 71.3307

E19. Promoters and Promoter Group Shareholding
a) Pledged/Encumbered F

- No of Shares : 28580043
- % of shares : 10.4061
(as a % of the total shareholding
of promoter and promoter group)
- % of shares : 2.9833
(as a % of the total share capital
of the company)

Eb) Non-encumbered F

- No of Shares : 246067146
- % of shares : 89.5939
(as a % of the total shareholding
of promoter and promoter group)
- % of shares : 25.6859
(as a % of the total share capital
of the company)

For REI AGRO LIMITED
Company Secretary