

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	REI Agro Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shree Krishna Gyanodaya Flour Mills Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. & National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	96916623	10.1167	7.6088
b) Voting rights (VR) otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
Total (a+b+c)	96916623	10.1167	7.6088
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3655000	0.3815	0.2869
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
Total (a+b+c)	3655000	0.3815	0.2869
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	93261623	9.7352	7.3199
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	0
Total (a+b+c)	93261623	9.7352	7.3199
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	sold 32.25.000 shares 17th July, 2014 and 4,30,000 shares on 18.07.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	957984954 (Equity Shares)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	957984954 (Equity Shares)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1274086218 (Equity Shares)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
 For Shree Krishna Gyanodaya Flour Mills Pvt. Ltd.

Signature of the acquirer / Authorised Signatory
 Place: New Delhi
 Date: 18/07/2014

Authorised Signatory

Suruchi