

To,
The Board of Directors,
REI AGRO LIMITED
46C, Chowringhee Road,
Everest House
Kolkata – 700 071

**LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER/ NINE MONTHS ENDED 31ST DECEMBER 2013**

We have reviewed the accompanying statement of unaudited Financial Results of REI AGRO LIMITED for the Quarter/Nine months ended 31st December, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Kolkata
Date: 14th February, 2014



For: P.K. LILHA & CO.
Chartered Accountants
Firm Reg No. 307008E


(CA P.K. Lilha)
Partner
M No. 011092

RELIANO LIMITED
 HEAD OFFICE : 46C CHOWRINGHEE ROAD, 'EVEREST' HOUSE, K N 188, KOLKATA 700 071
 NATIONAL CONCERN CONTROLLED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER NINE MONTHS ENDED 31ST DECEMBER 2012

PART I
 FINANCIAL STATEMENTS

PART II
 FINANCIAL STATEMENTS

| Quarter Ended | CONSOLIDATED | | | Year Ended (Audited) | PARTICULARS | STANDARDISED | | | | |
|---------------|--------------|-------------|-------------|----------------------|-------------|--------------|-------------|-------------|------------|------------|
| | 30-Sep-12 | 31-Dec-12 | 31-Dec-12 | | | 31-Dec-12 | 30-Sep-12 | 31-Dec-12 | 31-Dec-12 | |
| 298,802.01 | 318,007.03 | 292,173.79 | 960,263.46 | 374,464.13 | 143,842.18 | 144,562.74 | 139,228.07 | 401,172.29 | 377,880.38 | 904,906.30 |
| (10,438.88) | 6,278.33 | (11,926.54) | (16,616.68) | 8,514.33 | (10,831.40) | 6,835.63 | (11,777.25) | (19,728.48) | 4,827.28 | 10,400.69 |
| 281,948.36 | 96,028.77 | 92,861.63 | 423,986.86 | 280,643.52 | 291,646.38 | 96,828.77 | 92,525.43 | 272,461.60 | 200 | 28,572.46 |
| 187,823.75 | 571,815.70 | 147,212.74 | 343,248.89 | 427,833.34 | 34,031.54 | 21,728.88 | 15,396.65 | 73,515.28 | 50,489.28 | 110,070.12 |
| 1,848.44 | 1,633.88 | 1,500.92 | 4,833.34 | 2,199.28 | 4,172.84 | 1,721.29 | 878.15 | 1,822.40 | 2,204.91 | 3,072.29 |
| 4,042.67 | 4,779.87 | 5,314.48 | 13,028.84 | 15,615.89 | 14,091.08 | 1,865.83 | 2,813.95 | 5,884.71 | 9,282.44 | 6,048.34 |
| 298,821.41 | 292,113.23 | 293,272.85 | 801,083.58 | 812,192.33 | 129,692.64 | 129,042.52 | 102,291.14 | 357,253.24 | 319,208.33 | 423,196.34 |
| 30,168.40 | 56,693.90 | 42,851.13 | 107,284.72 | 141,828.96 | 13,964.62 | 15,998.22 | 26,027.80 | 48,864.95 | 62,611.88 | 84,712.98 |
| 84.96 | 74.46 | 84.42 | 190.32 | 648.78 | 409.40 | 2,208.89 | 116.32 | 3,864.25 | 208.88 | 1,109.48 |
| 30,286.66 | 30,798.28 | 46,535.26 | 107,012.44 | 142,072.72 | 144,212.92 | 19,116.11 | 26,142.25 | 81,912.20 | 62,899.43 | 88,622.46 |
| 1,8281.60 | 17,694.72 | 16,527.64 | 62,883.20 | 42,221.79 | 15,935.64 | 14,928.12 | 14,398.60 | 44,439.66 | 43,008.40 | 67,842.28 |
| (1,092,580) | 2,705.29 | 2,811.62 | 6,226.81 | 2,409.82 | (1,065,961) | 2,720.29 | 2,071.62 | 4,226.61 | 3,648.88 | 2,699.82 |
| 12,979.82 | 16,321.26 | 27,777.19 | 46,697.44 | 76,326.31 | 64.34 | 521.60 | 8,913.73 | 1,148.83 | 18,348.88 | 26,972.64 |
| 12,979.82 | 16,321.26 | 27,777.19 | 46,697.44 | 76,326.31 | 64.34 | 521.60 | 8,913.73 | 1,148.83 | 18,348.88 | 26,972.64 |
| 7.90 | 569.66 | 2,813.93 | 1,337.47 | 8,502.28 | - | (144.84) | 2,813.93 | 4,242.80 | 7,895.87 | 7,895.87 |
| 18.88 | 108.88 | 0.28 | (13.20) | (2,223.72) | 18.88 | 108.88 | 0.28 | (2,223.72) | (2,223.72) | (2,223.72) |
| 12,981.16 | 15,083.78 | 21,942.88 | 47,246.27 | 70,956.78 | 63.48 | 528.48 | 4,599.62 | 1,152.13 | 14,277.60 | 21,191.30 |
| 6.64 | 28.38 | (90.88) | 57.68 | 18.13 | - | - | - | - | - | - |
| 12,987.20 | 15,091.13 | 21,872.31 | 47,403.96 | 70,872.88 | 53.84 | 528.48 | 4,599.62 | 1,152.13 | 14,277.60 | 21,191.30 |



RELIANO LIMITED
M. M. M. M.
 DIRECTOR

SELECTED INFORMATION FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

| CONSOLIDATED | | | | | | STANDARDISE | | | | | |
|---------------|-------------|-------------|-------------|-------------|-------------|---------------|-------------|-------------|-------------|-------------|----------------------|
| Quarter Ended | 31-Dec-11 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Dec-13 | Quarter Ended | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Dec-13 | Year Ended (Audited) |
| 31-Dec-13 | 30-Sep-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-13 | 30-Sep-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 21-Mar-13 |
| UNAUDITED | | | | | | UNAUDITED | | | | | |
| 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 | 9,579.85 |
| 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 |
| 1.35 | 1.34 | 1.35 | 1.35 | 1.35 | 1.35 | 0.31 | 0.31 | 0.31 | 0.31 | 0.31 | 0.31 |
| 1.22 | 1.27 | 1.22 | 1.22 | 1.22 | 1.22 | 0.61 | 0.61 | 0.61 | 0.61 | 0.61 | 0.61 |
| 44,291,939 | 44,672,719 | 44,672,719 | 44,291,939 | 44,672,719 | 44,291,939 | 44,291,939 | 44,672,719 | 44,672,719 | 44,291,939 | 44,672,719 | 44,291,939 |
| 48.27 | 48.62 | 48.62 | 47.88 | 47.88 | 48.27 | 48.27 | 48.62 | 48.62 | 47.88 | 47.88 | 47.20 |
| 257,299,027 | 251,580,448 | 224,179,322 | 257,299,027 | 224,179,322 | 257,299,027 | 257,299,027 | 251,580,448 | 224,179,322 | 257,299,027 | 224,179,322 | 250,619,885 |
| 58.85 | 49.20 | 44.89 | 60.05 | 44.89 | 58.85 | 58.85 | 49.20 | 44.89 | 60.05 | 44.89 | 45.64 |
| 28.88 | 28.28 | 23.40 | 28.99 | 23.40 | 28.88 | 28.88 | 28.28 | 23.40 | 28.99 | 23.40 | 28.18 |
| 257,299,989 | 239,931,719 | 219,176,633 | 257,299,989 | 219,176,633 | 257,299,989 | 257,299,989 | 239,931,719 | 219,176,633 | 257,299,989 | 219,176,633 | 254,364,548 |
| 48.88 | 60.88 | 58.11 | 49.96 | 62.11 | 48.88 | 48.88 | 60.88 | 58.11 | 49.96 | 62.11 | 62.36 |
| 28.84 | 27.13 | 28.72 | 28.84 | 28.72 | 28.84 | 28.84 | 27.13 | 28.72 | 28.84 | 28.72 | 28.54 |

PART II

PART III

PART IV



REI AGRICULTURE
M. M. M. M. M.
 Managing Director

INVESTORS COMPLAINTS -
 Balance as on 31st October 2013
 Received during the Year
 Disposed off during the Year
 Balance as on 31st December 2013

NIL
 3
 Nil

(Rs. In Lacs)

| CONSOLIDATED | | | | | | STANDARD | | | | | |
|---------------|------------|------------|---------------|------------|---------------|------------|------------|------------|------------|------------|------------|
| COMPARISON | | | SALES | | | COMPARISON | | | STANDARD | | |
| Quarter Ended | 31-Dec-12 | 31-Dec-12 | Quarter Ended | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 |
| 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 | 2012-13 |
| 31-Sep-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 | 31-Dec-12 |
| UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED | UNAUDITED |
| 125,811.21 | 135,954.37 | 121,098.85 | 303,880.56 | 339,187.99 | 469,051.44 | 125,811.21 | 135,954.37 | 121,098.85 | 303,880.56 | 339,187.99 | 469,051.44 |
| 171,190.80 | 182,652.06 | 166,977.13 | 546,080.85 | 313,325.07 | 464,547.95 | 18,033.65 | 8,201.27 | 18,033.65 | 18,033.65 | 18,033.65 | 18,033.65 |
| 298,992.01 | 318,607.83 | 292,173.28 | 899,961.41 | 652,513.06 | 934,149.49 | 143,844.86 | 144,155.64 | 139,132.50 | 481,914.21 | 357,221.64 | 487,085.09 |
| | | | | | TOTAL | | | | | | |
| | | | | | Outside India | | | | | | |
| | | | | | TOTAL | | | | | | |
| | | | | | Year Ended | | | | | | |
| | | | | | 31-Dec-13 | | | | | | |
| | | | | | ADMITTED | | | | | | |
| | | | | | 458,007.44 | | | | | | |
| | | | | | 604,509.30 | | | | | | |

NOTE:

- The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 14, 2014.
- The above results for the Quarter / Nine Months ended 31st December, 2013 have been subjected to Limited Review by the Statutory Auditors of the Company, as per the listing agreement entered into with the Stock Exchange in India.
- As per Order of The Hon'ble High Court at Kolkata, the company during the Quarter / Nine Months ended has signed its Securities Premium a sum of Rs. 2099 Lacs towards Deferral Tax 1 addition computed as per AS-22 issued by The Institute of Chartered Accountants of India.
- The Consolidated accounts have been prepared as per AS-21 on "Consolidated Financial Statements" and Accounting Standard (AS) 23 on "Accounting for Investment in Associate" in Consolidated Financial Statements, as filed in the Companies (Accounting Standard) Rules, 2005.
- The Consolidated financial Results of the Company include the audited financial of Prior Periods Subsidiaries (including Eight step down subsidiaries).
- Statement of Financials of an Associate has been consolidated on the basis of financial information available with the management.
- The Company's primary engaged in the business of Manufacturing and Trading of Food Grains (mainly rice) which is single Reportable Segment as per Accounting Standard 17 issued by ICAI. However trading in various products of Agri and Non Agri have been show by the company and / or its various subsidiaries as lead Primary reportable segment of Group/Individual Segment.
- Figures for the Quarter ended 31st December 2013, are the balancing figures between unlisted figures for the nine months ended 31st December 2013 and half year ended 30th September 2013.
- Previous Quarterly / year figures have been reorganized / reclassified wherever considered necessary to conform current year's presentation.

DATE : FEBRUARY 14, 2014
PLACE : KOLKATA

FOR AND BEHALF OF THE BOARD OF DIRECTORS
MANOJ BISHNOY WALK
MANAGING DIRECTOR

