

RAVIKUMAR DISTILLERIES LIMITED

H.O.: No.17, Kamaraj Salai, Puducherry - 605 011. India. Phone/Fax : 0413-2343278, 2346386, 2331032. website : www.ravikumardistilleries.com ISO 9001 : 2008

12th March 2014

Ms. Usha Sharma / Ms. Tina Jain Surveillance & Supervision Dept. BSE Ltd. Floor 25, PJ Towers Dalal Street Mumbai - 400 001

Ref: Your letter No. L/DOSS/ONL/PV/2013-14-99 dated 12th March 2014

Dear Sir,

We have received your caption letter and noted the contents. We would like to inform you that nothing has happened as far as operations of our company are concerned in the last 2-3 months which can have any impact on the performance/ operations of the company.

Without prejudice to the above, we wish to inform you that following legal proceedings were initiated by the company and against the company and are pending since last 8-12 months.

- We had filed a police complaint with the Economic Offence Wing (EOW), Mumbai Police, Crime Branch, Mumbai, against Mr. Anil Agrawal, the owner of the merchant banker who had managed our IPO, the EOW has taken some steps including instructing CDSL to block the demat account of certain persons and entities. We undertake to provide copy of the said communication as and when received by us.
- We had also filed a petition under section 111A of the Companies Act in the matter of Liquor India Ltd. seeking an order of rectification of the Register of Members and the same is pending adjudication before the Hon'ble Company Law Board.

 One group company of Mr. Anil Agrawal, the owner of the merchant banker who had managed our IPO had filed a petition under section 397-398 of the Companies Act against the company and the same is pending adjudication before the Hon'ble Company Law Board.

All the above proceedings were initiated and /or pending since last 8-12 months and have no direct bearing on the performance / operations of the company which can have any bearing on the price of the shares of the company.

Hope this clarification is sufficient for the purpose of your query.

Thanking you,

Yours faithfully,

For Ravi Kumar Distilleries Ltd.

R.V. RAVIKUMAR Managing Director.