

Format for disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of Share/Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulation, 2011

Name of the Target Company (TC) Rasoya Proteins Limited

Name of the Stock Exchange where the share of the target company are listed Bombay Stock Exchange and National Stock Exchange

Date of reporting 30.09.2014

Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked Mrs. Manik Anil Lonkar

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance (3)				Post event holding of encumbered shares{creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}						
			No. of share	% of total share capital	% w.r.t. diluted share capital(*)	No. of share		% of total share capital	Name of the entity in whose favor shares encumbered				
Mrs. Manik anil Lonkar	100181100	5.86%	5.86%	nil	nil	creation	26.09.2014	pledge	21,00,000	0.12%	Peerless Finance Services Ltd.	21,00,000	0.12%
	100181100	5.86%	5.86%						21,00,000	0.12%		21,00,000	0.12%

Signature of the Authorized Signatory: L Manik

Place: Nagpur

Date: 29.09.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity share