

Format for disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of Share/Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Rasoya Proteins Limited
Name of the Stock Exchange where the share of the target company are listed	Bombay Stock Exchange and National Stock Exchange
Date of reporting	30.09.2014
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked	Mrs. Manik Anil Lonkar

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance (3)					Post event holding of encumbered shares{creation[(2)+(3)]/ release [(2)+(3)]/ invocation [(2)+(3)]}					
			No. of share	% of total share capital	% w.r.t. diluted share capital(*)	No. of share	% of total share capital		Type of event (creation/ release/in vocation)	Date of Creation/in vocation release of encumbrance	Type of encumbrance (pledge/lien/no n disposal n undertaking/oth ers)	No. of shares	% of total share capital
Mrs. Manik anil Lonkar	100181100	5.86%	5.86%	21,00,000	0.12%	creation	29.09.2014	pledge	13,65,000	0.08%	Peerless Finance Services Ltd.	34,65,000	0.20%
	100181100	5.86%	5.86%	21,00,000	0.12%				13,65,000	0.08%		34,65,000	0.20%

Signature of the Authorized Signatory:

M. Manik

Place: Nagpur

Date: 29.09.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.