

**Format for disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of Share/Invocation of  
encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI Substantial Acquisition of Share and Takeovers)  
Regulation, 2011**

Name of the Target Company (TC)	Rasoya Proteins Limited	
Name of the Stock Exchange where the share of the target company are listed	Bombay Stock Exchange and National Stock Exchange	
Date of reporting	14.04.2014	
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked	Anil Narayan Lonkar	

Name of the promoter(s) or PACs with him/(**)	Promoter holding in the target company (1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance (3)				No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital		
			No. of share	% of total share capital	Type of event (creation/ release/in vocation)	Date of Creation/in vocation release of encumbrance						Type of encumbrance (pledge/lien/no in disposal undertaking/oth ers)	
Anil N. Lonkar	154834720	9.06	9.06	2969720	0.17%	creation	11.04.2014	pledge	51176077	2.99%	SBICAP Trustee CO. LTD.	54145797	3.17%

Signature of the Authorized Signatory:

Place:   
Nagpur

Date: 14.04.2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity share of the TC.