

Form for disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of Share/Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulation, 2011

Name of the Target Company (1C)	Rasoya Proteins Limited
Name of the Stock Exchange where the share of the target company are listed	Bombay Stock Exchange and National Stock Exchange
Date of reporting	17.10.2014
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked	Mrs. Manik Anil Lonkar

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance (3)					Post event holding of encumbered shares(creation(2)+(3))/release ((2)+(3))/ invocation ((2)+(3))	% of total share capital					
			% of total share capital	% w.r.t. diluted share capital(*)	No. of share	% of total share capital	Type of event (creation/release/in vocation)			Date of Creation/in vocation/ release of encumbrance	Type of encumbrance (pledge/lien/no n disposal undertaking/oth ers)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered
Mrs. Manik anil Lonkar	100181100	5,96,05,000	5.86%	5.86%	5,96,05,000	3.49%	creation	13.10.2014	pledge	33,00,000	0.19%	Peerless Financial Services Ltd.	6,29,05,000	3.68%
Total	100181100	5,96,05,000	5.86%	5.86%	5,96,05,000	3.49%				33,00,000	0.19%		6,29,05,000	3.68%

Signature of the Authorized Signatory:

Place: Nagpur

Date: 17.10.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/Voting capital means of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity share of the TC.