

RASOYA PROTEINS LIMITED
Registered office and works at Village Wanjari Taluka Wani Dist. Yeotmal (M.S.)
Un-Audited Financial Results for the Quarter ended on 30th June 2014

(All Figures in Lakh of Rs)

Particulars	Quarter Ended on		Quarter Ended on		Corresponding Quarter Ended on		Financial year ended on	
	30.06.2014	30.06.2014	31.03.2014	31.03.2014	30.06.2013	30.06.2013	31.03.2014	31.03.2014
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Audited	Audited
a) Sales								
Sales (net of returns)	22820.47	37320.64	34970.25	41396.91	17656.36	29713.34	118027.32	166969.43
Less Excise duty	12.18	12.18	(2.07)	(2.07)	6.53	6.53	43.01	43.01
(a) Net Sales	22808.30	37308.46	34972.32	41398.98	17649.84	29706.81	117984.31	166926.42
(b) Other Operating Income	189.67	189.67	843.27	843.27	138.24	138.24	1690.51	1690.51
Total Income	22997.97	37498.13	35815.59	42242.25	17788.08	29845.05	119674.82	168616.93
2. Expenditure								
a. Increase/decrease in stock in trade and work in progress	2298.62	717.26	1026.28	1026.28	(1584.19)	(1576.94)	(3086.88)	(3086.88)
b. Consumption of raw materials	16579.74	16579.74	29355.22	29355.22	15839.07	15839.07	103304.58	103304.58
c. Purchase of traded goods	0.00	15118.79	0.00	5490.09	0.00	11203.46	0.00	46134.86
d. Employees cost	327.93	340.08	142.14	193.29	246.89	256.61	1019.05	1070.20
e. Depreciation	254.84	254.84	267.03	267.03	275.84	275.84	1090.25	1090.25
f. Other expenditure	1203.50	1216.87	4175.03	4128.83	1272.23	1285.07	10593.13	10653.22
g. Total Expenditure	20664.62	34227.58	34965.70	40460.73	16049.84	27283.10	112920.13	159166.23
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2333.35	3270.56	849.89	1781.51	1738.24	2561.95	6754.69	9450.70
4. Other Income	128.95	7.11	566.53	566.53	40.78	40.78	739.61	739.61
5. Profit before Interest and Exceptional Items (3+4)	2462.30	3277.66	1416.42	2348.04	1779.02	2602.73	7494.30	10190.31
6. Interest	1011.44	1011.44	608.20	1121.54	1050.24	1085.69	3765.68	4279.02
7. Profit after Interest but before Exceptional Items (5-6)	1450.85	2266.22	808.22	1226.51	728.79	1517.04	3728.62	5911.29
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1450.85	2266.22	808.22	1226.51	728.79	1517.04	3728.62	5911.29
10. Tax expense								
Current Tax	290.17	290.17	(348.92)	(348.92)	218.64	218.64	527.20	527.20
Fixed Deposit Redemption Reserve	0.00	0.00					13.14	13.14
Earlier year Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Tax	(7.01)	(7.01)	(179.89)	(179.89)	(81.73)	(81.73)	(27.01)	(27.01)
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1167.69	1983.06	1337.02	1755.31	591.88	1380.14	3215.29	5397.96
12. Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	1167.69	1983.06	1337.02	1755.31	591.88	1380.14	3215.29	5397.96
14. Share of Profit of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit after taxes, minority interest and share of profit of associates	1167.69	1983.06	1337.02	1755.31	591.88	1380.14	3215.29	5397.96
17. Paid-up equity share capital	17089.32	17089.32	17089.32	17089.32	17089.32	17089.32	17089.32	17089.32
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	23576.80	23576.80	15081.17	15081.17	23576.80	30263.58	23576.80	30263.58
19. Earnings Per Share (EPS)								
a) Basic EPS before & after Extraordinary items	0.07	0.12	0.08	0.10	0.03	0.08	0.19	0.32
b) Diluted EPS before & after Extraordinary items	0.07	0.12	0.08	0.10	0.03	0.08	0.19	0.32
20. Public Shareholding								
- No. of shares	1167473730	1167473730	1167473730	1167473730	1167473730	1167473730	1167473730	1167473730
- Percentage of shareholding	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%
21. Promoters and promoter group								
a) Pledged/Encumbered								
- Number of shares	54145797	54145797	33558844	33558844	Nil	Nil	33558844	33558844
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.00%	10.00%	6.20%	6.20%	0.00%	0.00%	6.20%	6.20%
- Percentage of shares (as a % of the total share capital of the company)	3.17%	3.17%	0.00%	0.00%	0.00%	0.00%	1.96%	1.96%
b) Non-encumbered								



[Handwritten Signature]

- Number of Shares	487312173	487312173	541457970	541457970	541457970	541457970	507899126	507899126
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.00%	90.00%	100.00%	100.00%	100.00%	100.00%	98.04%	98.04%
- Percentage of shares (as a % of the total share capital of the company)	28.52%	28.52%	31.68%	31.68%	31.68%	31.68%	29.72%	29.72%

Notes:

The above Financial Results for the quarter ended 30th June, 2014 were reviewed by the Audit Committee and approved by the Board at its meeting held on August, 14 2014.

A limited review for the quarter ended 30th June,2014 was carried out by the Statutory auditors of the company pursuant to Listing Agreement with the Stock Exchanges.

Segment wise Revenue, Results and Capital Employed

PARTICULARS	Quarter Ended		Quarter Ended		Corresponding Quarter Ended		Corresponding Financial year ended on	
	30.06.2014 Standalone Unaudited	30.06.2014 Consolidated Unaudited	31.03.2014 Standalone Audited	31.03.2014 Consolidated Audited	30.06.2013 Standalone Unaudited	30.06.2013 Consolidated Unaudited	31.03.2014 Standalone Audited	31.03.2014 Consolidated Audited
Segment Revenue								
Solvent	22983.91	37484.07	35831.50	42258.16	17584.92	29641.90	119198.95	168141.06
Power	222.71	222.71	643.08	643.08	429.46	429.46	2360.66	2360.66
Total	23206.62	37706.78	36474.58	42901.24	18014.38	30071.36	121559.61	170501.72
Less: Inter Segement Revenue	208.65	208.65	658.99	658.99	226.31	226.31	1884.79	1884.79
Sales/ Income from Operations	22997.97	37498.13	35815.59	42242.25	17788.07	29845.05	119674.82	168616.93
Segment Profit/(Loss) before Tax and Interest :								
Solvent	2672.31	3487.68	1371.69	1715.42	1756.51	2580.23	7724.1	9906.78
Power	(210.02)	(210.02)	44.73	44.73	22.51	22.51	(229.80)	(229.80)
Total	2462.30	3277.66	1416.42	1760.15	1779.02	2602.74	7494.30	9676.98
Less: Interest	1011.44	1011.44	608.20	533.65	1050.24	1085.69	3765.68	3765.68
Profit/(Loss) before Tax	1450.85	2266.22	808.22	1226.50	728.78	1517.05	3728.62	5911.30
Capital Employed								
Solvent	38447.01	47718.21	36901.90	44783.3	27223.87	38142.48	36901.90	46902.84
Power	(1788.66)	(1788.66)	(1504.77)	(1504.77)	5523.16	5523.16	(1504.77)	(1504.77)
Total	36658.35	45929.54	35397.13	43278.53	32747.03	43665.64	35397.13	45398.07

Figures for the previous year /quarter have been rearranged / regrouped as necessary to confirm to current period classification.

Status of investor complaints for the quarter ended 30th June, 2014

Pending as at 01.04.2014	Received during the quarter	Attended during the quarter	Pending as at 30.06.2014
NIL	Nil	Nil	NIL

Place: Nagpur
Date : 14.08.2014



(Signature)
(Anil Narayan Lonkar)
Managing Director
DIN: 00282816

V.N. BHUWANIA & CO.
CHARTERED ACCOUNTANTS

5/13, TARDEO AIRCONDITIONED MARKET
TARDEO ROAD, MUMBAI - 400 034.
PHONE : 23515381

V.N. BHUWANIA
B.COM, F.C.A.

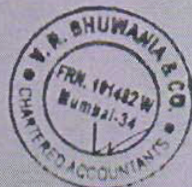
INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
RASOYA PROTEINS LIMITED

We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of RASOYA PROTEINS LIMITED ("the company") for the Quarter ended 30th June, 2014 ("the statement"), being submitted by the company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V.N. BHUWANIA & Co.
Chartered Accountants
(Firm Regn No. : 101482W)



V.N. Bhuwania
Proprietor
(Membership No.: 7068)

Place : Mumbai
Date : August 13, 2014