

**Format for disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of Share/Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	Rasoya Proteins Limited
Name of the Stock Exchange where the share of the target company are listed	Bombay Stock Exchange and National Stock Exchange
Date of reporting	10.02.2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Ivory Export Pvt. Ltd.

Details of the creation/invocation/release of encumbrance:													
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance (3)						Post event holding of encumbered shares/(creation ((2)+(3)))/ release ((2)+(3))/ invocation ((2)+(3))	
	No. of share	% of total share capital	% w.r.t. diluted share capital(*)	No. of share total	% of total share capital	Type of event (creation/ release/invocation)	Date of Creation/invocation release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Ivory Export Pvt. Ltd.	16,01,94,780	9.37%	9.37%	3,22,50,000	1.89%	creation	5.12.2014	pledge	6,79,44,000	3.98%	IDBI Bank Ltd.	100194000	5.86%

Signature of the Authorized Signatory:

*Atendra*

Place: Nagpur

Date: 10.02.2015

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity share of the TC.