

Introductory sub-table (I)(a)

|  |                                     |  |   |
|--|-------------------------------------|--|---|
| <b>Name of the Company: RAMA VISION LIMITED</b>  |                                     |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 523289, RAMAVISI, B</b>                                 |                                     |  |   |
| <b>Quarter ended: 31ST MARCH 2014</b>  |                                     |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                   | 0  | 0   |
| Held by public   | 0                                   | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:- No. of outstanding securities</b>                                    |                                     | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                   | 0  | 0   |
| Held by public   | 0                                   | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>              | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                   | 0  | 0   |
| Held by public   | 0                                   | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                     | <b>10026266</b>  |   |



**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                          |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
|               |   |                        |                        |  |  |                            |  |                          |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                          |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Individuals/ Hindu Undivided Family   | 18                     | 2098601                | 2048451                                      | 20.9310  | 20.9310                    | 0                                      | 0.00                     |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (c)           | Bodies Corporate  | 2                      | 3045586                | 3045586                                      | 30.3761  | 30.3761                    | 0                                      | 0.00                     |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (e-i)         |   |                        |                        |  |  |                            |  |                          |
| (e-ii)        |   |                        |                        |  |  |                            |  |                          |
|               | <b>Sub Total(A)(1)</b>  | <b>20</b>              | <b>5144187</b>         | <b>5094037</b>                               | <b>51.3071</b>   | <b>51.3071</b>             | <b>0</b>                               | <b>0.00</b>              |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                          |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| c             | Institutions  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| e             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| e-i           |   |                        |                        |  |  |                            |  |                          |
| e-ii          |   |                        |                        |  |  |                            |  |                          |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>              |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>20</b>              | <b>5144187</b>         | <b>5094037</b>                               | <b>51.3071</b>   | <b>51.3071</b>             | <b>0</b>                               | <b>0.00</b>              |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                          |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Mutual Funds/ UTI   | 1                      | 4900                   | 0  | 0.0489   | 0.0489                     | 0                                      | 0.00                     |
| (b)           | Financial Institutions/ Banks   | 2                      | 500                    | 0  | 0.0050   | 0.0050                     | 0                                      | 0.00                     |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                     |



|            |   |              |                 |                |                 |                 |          |             |
|------------|---|--------------|-----------------|----------------|-----------------|-----------------|----------|-------------|
| (h)        | Qualified Foreign Investor  | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0.00        |
| (i)        | Any Other (specify)   | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0.00        |
| (i-ii)     |   |              |                 |                |                 |                 |          |             |
| (i-ii)     |   |              |                 |                |                 |                 |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>3</b>     | <b>5400</b>     | <b>0</b>       | <b>0.0539</b>   | <b>0.0539</b>   | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                |                 |                 |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                 |                |                 |                 |          |             |
| (a)        | Bodies Corporate  | 158          | 585133          | 515843         | 5.8360          | 5.8360          | 0        | 0.00        |
| (b)        | Individuals   |              |                 |                |                 |                 |          |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 16170        | 3915398         | 1709669        | 39.0514         | 39.0514         | 0        | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 18           | 366312          | 354112         | 3.6535          | 3.6535          | 0        | 0.00        |
| (c)        | Qualified Foreign Investor  | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0.00        |
| (d)        | Any Other (specify)   |              |                 |                |                 |                 |          |             |
| (d-i)      | Non Resident Indian (REPAT)   | 2            | 460             | 460            | 0.0046          | 0.0046          | 0        | 0.00        |
| (d-ii)     | Non Resident Indian (NON REPAT)   | 9            | 3170            | 3170           | 0.0316          | 0.0316          | 0        | 0.00        |
| (d-iii)    | Clearing Members  | 18           | 6206            | 6206           | 0.0619          | 0.0619          | 0        | 0.00        |
| (d-iv)     | Hindi Undivided Families  | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0.00        |
|            | <b>Sub-Total (B)(2)</b>   | <b>16375</b> | <b>4876679</b>  | <b>2589460</b> | <b>48.6390</b>  | <b>48.6390</b>  | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                |                 |                 |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>16378</b> | <b>4882079</b>  | <b>2589460</b> | <b>48.6929</b>  | <b>48.6929</b>  | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                |                 |                 |          |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>16398</b> | <b>10026266</b> | <b>7683497</b> | <b>100.0000</b> | <b>100.0000</b> | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                |                 |                 |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                 |                |                 |                 |          |             |
| 1          | Promoter and Promoter Group   | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0.00        |
| 2          | Public  | 0            | 0               | 0              | 0.0000          | 0.0000          | 0        | 0           |
|            | <b>Sub-Total (C)</b>  | <b>0</b>     | <b>0</b>        | <b>0</b>       | <b>0.0000</b>   | <b>0.0000</b>   | <b>0</b> | <b>0</b>    |
|            |   |              |                 |                |                 |                 |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>16398</b> | <b>10026266</b> | <b>7683497</b> | <b>100.0000</b> | <b>100.0000</b> | <b>0</b> | <b>0.00</b> |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| No.          | Name of the shareholder                | Details of Shares held |                                       | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                                   | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Pramod Jain                            | 10                     | 0.00                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 2            | Jagdish kumar Agarwal                  | 10                     | 0.00                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 3            | Govind Prasad Agrawal                  | 10                     | 0.00                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 4            | Subhash Chandra Gupta                  | 10                     | 0.00                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 5            | Narendra Kumar                         | 11500                  | 0.11                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 6            | Rajendra Kumar                         | 1110                   | 0.01                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 7            | Sunita Agarwal                         | 1000                   | 0.01                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 8            | Arhant Jain                            | 448105                 | 4.47                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 9            | Maneka Jain                            | 3750                   | 0.04                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 10           | Sudha Jain                             | 446924                 | 4.46                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 11           | Satish Kumar Jain                      | 14800                  | 0.15                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 12           | Satish Jain                            | 689183                 | 6.87                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 13           | Amit Jain                              | 7300                   | 0.07                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 14           | Rajat Jain                             | 7300                   | 0.07                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 15           | Kiran Jain                             | 7300                   | 0.07                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 16           | Parmod Jain HUF                        | 7300                   | 0.07                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 17           | Parmod Jain                            | 7300                   | 0.07                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 18           | Udit Jain                              | 445689                 | 4.45                                  | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 19           | A.U.S. Finance & Investments Pvt. Ltd. | 1512500                | 15.09                                 | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 20           | RVL Finance & Investments Pvt. Ltd.    | 1533086                | 15.29                                 | 0                     | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL</b> |  | <b>5144187</b>         | <b>51.31</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                           | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | CHINAR FINANCIAL SERVICES PVT. LTD.<br>AAACC2711P | 200000                | 1.99   | -                       | -   | -                                     | -  | -  |
| 2            | RAJ KUMAR LOHIA<br>AAFPL0031K                     | 111363                | 1.11   | -                       | -   | -                                     | -  | -  |
| <b>TOTAL</b> |   | <b>311363</b>         | <b>3.11</b>  | -                       | -   | -                                     | -  | -  |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 2            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 3            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 4            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 5            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 6            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 7            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 8            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 9            | -   | -                | -  | -                   | -   | -                                     | -  | -  |
| 10           | -   | -                | -  | -                   | -   | -                                     | -  | -  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |



(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | -                       | -                          | -  |
| 2            | -                       | -                          | -  |
| 3            | -                       | -                          | -  |
| 4            | -                       | -                          | -  |
| 5            | -                       | -                          | -  |
| 6            | -                       | -                          | -  |
| 7            | -                       | -                          | -  |
| 8            | -                       | -                          | -  |
| 9            | -                       | -                          | -  |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | -   | -                         | -   | 0.00  |
| 2            | -   | -                         | -   | 0.00  |
| 3            | -   | -                         | -   | 0.00  |
| 4            | -   | -                         | -   | 0.00  |
| 5            | -   | -                         | -   | 0.00  |
| 6            | -   | -                         | -   | 0.00  |
| 7            | -   | -                         | -   | 0.00  |
| 8            | -   | -                         | -   | 0.00  |
| 9            | -   | -                         | -   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |





# RAMA VISION LIMITED

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | -                     | -   | -   | 0.00  |
| 2            | -                     | -   | -   | 0.00  |
| 3            | -                     | -   | -   | 0.00  |
| 4            | -                     | -   | -   | 0.00  |
| 5            | -                     | -   | -   | 0.00  |
| 6            | -                     | -   | -   | 0.00  |
| 7            | -                     | -   | -   | 0.00  |
| 8            | -                     | -   | -   | 0.00  |
| 9            | -                     | -   | -   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

*For Rama Vision Limited*  
*Raj*  
**(Raj Kumar Sehgal)**  
**Gen. Mgr. (Legal)**  
**Cum Company Secretary**  
*M*