

RAJESWARI INFRASTRUCTURE LIMITED
(A CONSTRUCTION AND INFRASTRUCTURE COMPANY)
(CIN: L72300TN1993PLC024868)

Regd Office : No.18/23, II Cross Street, East CIT Nagar, Nandanam, Chennai -35.

Tel.044-24345326, email : rajeswariltd@gmail.com, web site: www.rflindia.org

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2014

Annexure I to Clause 41

(Rs. In Lakhs)

Particulars	Quarter ended			Half year ended		Year Ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited			Unaudited		Audited
1. Net Sales/Income from Operations	176.22	193.16	456.52	369.37	792.29	1048.97
2. Other Income	6.69	5.85	15.18	12.54	15.65	7.28
3. Total Income (1+2)	182.90	199.01	471.69	381.91	807.94	1056.25
4. Expenditure						
a. Increase/decrease in stock in trade and work in progress	(91.85)	74.60	(6.34)	(17.26)	38.04	(58.49)
b. Consumption of raw materials	193.68	42.36	333.74	236.04	427.84	575.49
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
d. Employees cost	26.48	31.61	32.31	58.10	59.33	129.05
e. Depreciation	17.08	17.11	10.46	34.19	20.76	46.88
f. Other expenditure	50.83	77.38	74.28	128.21	136.99	202.42
g. Total	196.22	243.07	444.44	439.29	682.97	895.35
(Any item exceeding 10% of the total expenditure to be shown separately)						
5. Interest	40.32	21.82	60.25	62.14	111.02	242.90
6. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(53.63)	(65.88)	(33.00)	(119.51)	13.95	(82.00)
8. Tax expense	0.00	0.00	(10.20)	0.00	4.31	(16.24)
9. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(53.63)	(65.88)	(22.80)	(119.51)	9.64	(65.76)
10. Extraordinary Items (net of tax expense Rs.)						
11. Net Profit(+)/ Loss(-) for the period	(53.63)	(65.88)	(22.80)	(119.51)	9.64	(65.76)
12. Paid-up equity share capital (Equity Shares of Rs. 10 each)	553.09	553.09	553.09	553.09	553.09	553.09
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	87.64	87.64	153.40	87.64	153.40	153.40
14. Earnings Per Share (EPS)						
a) Basic EPS and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.97)	(1.19)	(0.41)	(2.16)	0.17	(1.19)
b) Basic EPS and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.97)	(1.19)	(0.41)	(2.16)	0.17	(1.19)
15. Public shareholding						
- Number of shares	2666271	2666271	2666271	2666271	2666271	2666271
- Percentage of shareholding	48.21%	48.21%	48.21%	48.21%	48.21%	48.21%
16. Promoters and Promoters group shareholding						
a) Pledged / Encumbered						
- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non - encumbered						
- Number of shares	2864629	2864629	2864629	2864629	2864629	2864629
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	51.79%	51.79%	51.79%	51.79%	51.79%	51.79%



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Standalone Statement of Assets and Liabilities

(Rs. In lakhs)

Particulars	Half Year ended 30/09/2014 (Unaudited)	Year ended 31/03/2014 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	553.09	553.09
(b) Reserves and surplus	(31.87)	87.64
(c) Money received against share warrants	0.00	0.00
Sub-total - Shareholders' funds	521.22	640.73
2. Share application money pending allotment	0.00	0.00
3. Minority interest *	0.00	0.00
4. Non-current liabilities		
(a) Long-term borrowings	1544.30	1343.50
(b) Deferred tax liabilities (net)	0.00	0.00
(c) Other long-term liabilities	0.00	0.00
(d) Long-term provisions	0.00	0.00
Sub-total - Non-current liabilities	1544.30	1343.50
5. Current liabilities		
(a) Short-term borrowings		
(b) Trade payables	250.00	0.00
(c) Other current liabilities	513.13	880.85
(d) Short-term provisions	221.44	202.96
Sub-total - Current liabilities	984.57	1083.81
TOTAL - EQUITY AND LIABILITIES	3050.09	3068.04
B ASSETS		
1. Non-current assets		
(a) Fixed assets	1276.38	1406.25
(b) Goodwill on consolidation *	0.00	0.00
(c) Non-current investments	1.06	1.06
(d) Deferred tax assets (net)	32.98	32.98
(e) Long-term loans and advances	0.05	0.00
(f) Other non-current assets	0.00	0.00
Sub-total - Non-current assets	1310.46	1440.29
2 Current assets		
(a) Current investments		
(b) Inventories	1109.03	1097.68
(c) Trade receivables	19.97	3.02
(d) Cash and cash equivalents	66.03	25.49
(e) Short-term loans and advances	535.99	497.49
(f) Other current assets	8.61	4.07
Sub-total - Current assets	1739.63	1627.75
Total -Assets	3050.09	3068.04

*Applicable in the case of consolidated statement of assets and Liabilities



Annexure IV to Clause 41
Segmentwise revenue, results and capital employed along with the quarterly results

(Rs. In Lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited			Unaudited		Audited
1. Segment Revenue						
(a) House Construction	112.38	147.68	428.19	260.06	721.96	893.58
(b) Service Apartments	51.65	37.37	28.32	89.02	70.33	149.85
(c) Offset Printing	12.19	8.11	0.00	20.29	0.00	5.53
(d) Unallocable	6.69	5.85	15.18	12.54	15.65	7.28
Total	182.90	199.01	471.69	381.91	807.94	1056.25
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	182.90	199.01	471.69	381.91	807.94	1056.25
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest)						
(a) House Construction	39.78	0.55	41.07	40.33	195.80	374.70
(b) Service Apartments	48.60	34.29	(3.09)	82.89	(0.48)	59.79
(c) Offset Printing	2.43	(1.68)	(3.13)	0.75	(6.23)	(12.08)
(d) Unallocable	2.89	2.08	11.47	4.96	8.31	(7.68)
Total	93.70	35.23	46.32	128.93	197.40	414.73
Less: i) Interest**	40.32	21.82	60.25	62.14	111.02	242.90
ii) Other Un-allocable Expenditure net off Un-allocable income	107.02	79.29	19.07	186.31	72.43	253.84
Total Profit Before Tax	(53.63)	(65.88)	(33.00)	(119.51)	13.95	(82.00)
3. Capital Employed (Segment assets – Segment Liabilities)						
(a) House Construction	961.36	778.91	702.92	961.36	702.92	733.47
(b) Service Apartments	459.09	624.33	790.80	459.09	790.80	579.27
(c) Offset Printing	275.81	249.13	19.95	275.81	19.95	563.18
(d) Unallocable	(1175.04)	(1077.51)	(797.54)	(1175.04)	(797.54)	(1219.06)
Total	521.22	574.85	716.12	521.22	716.12	656.81

Notes :

- The above results have been reviewed by the Audit Committee and the same have been taken on record by the Board of Directors at their meeting held on 13th November, 2014.
- Status of investors complaints :
 - Pending at the beginning of quarter i.e. 01.07.2014 NIL
 - Received during the quarter NIL
 - Disposed of during the quarter NIL
 - Pending as on 30.09.2014 NIL
- Rajeswari Infrastructure Limited has three business segments - (1) construction and infrastructure (2) Printing and graphics division (3) Service Apartments, segment revenue results and capital employed figures include the respective amounts identifiable to each of the segments.
- Figures have been regrouped wherever considered necessary.

Place : Chennai
Date : 13.11.2014

By Order of the Board
For RAJESWARI INFRASTRUCTURE LIMITED



Sd/-
G. RAMAMURTHY
Managing Director
(DIN: 00060323)

N.SANKARAN & CO.
CHARTERED ACCOUNTANTS

1-A, Raja Annamalai Building,
2nd Floor, 19, Marshalls Road,
Chennai – 600 008
Tel : 28554090 / 42148283
Fax : 044-28554190
Email: sunsekar@vsnl.net

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/s. Rajeswari Infrastructure Limited for the period ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at its meeting held on 13th November, 2014. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N SANKARAN & CO.,
Chartered Accountants,
Firm Registration No.003590S

Place: Chennai
Date: 13.11.2014




PARTNER
(R.SUNDARARAJAN FCA)
Membership No.25762