

RAJESWARI INFRASTRUCTURE LIMITED

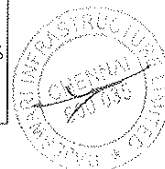
Regd Office : No.18/23, II Cross Street, East CIT Nagar, Nandanam, Chennai -35.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2013

Annexure I to Clause 41

(Rs. in Lakhs)

| Particulars | Quarter ended 30/09/2013 | Quarter ended 30/06/2013 | Quarter ended 30/09/2012 | Half year ended 30/09/2013 | Half year ended 30/09/2012 | Year ended 31/03/2013 |
|---|-----------------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|--------------------------|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Net Sales/Income from Operations | 456.52 | 335.77 | 298.58 | 792.29 | 475.40 | 1259.85 |
| 2. Other Income | 15.18 | 0.47 | 2.94 | 15.65 | 3.44 | 3.18 |
| 3. Total Income (1+2) | 471.69 | 336.25 | 301.51 | 807.94 | 478.83 | 1263.03 |
| 4. Expenditure | | | | | | |
| a. Increase/decrease in stock in trade and work in progress | (6.34) | 44.39 | (18.69) | 38.04 | (38.69) | (692.73) |
| b. Consumption of raw materials | 333.74 | 94.10 | 229.40 | 427.84 | 286.35 | 1288.96 |
| c. Purchase of traded goods | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d. Employees cost | 32.31 | 27.02 | 23.41 | 59.33 | 44.25 | 99.02 |
| e. Depreciation | 10.46 | 10.31 | 7.89 | 20.76 | 15.12 | 35.68 |
| f. Other expenditure | 74.28 | 62.71 | (16.33) | 136.99 | 51.44 | 223.33 |
| g. Total | 444.44 | 238.52 | 225.68 | 682.97 | 358.45 | 954.26 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | | |
| 5. Interest | 60.25 | 50.77 | 49.79 | 111.02 | 77.56 | 164.80 |
| 6. Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6) | (33.00) | 46.95 | 26.05 | 13.95 | 42.82 | 143.97 |
| 8. Tax expense | (10.20) | 14.51 | 8.05 | 4.31 | 13.23 | 27.45 |
| 9. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8) | (22.80) | 32.44 | 18.00 | 9.64 | 29.59 | 116.52 |
| 10. Extraordinary Items (net of tax expense Rs. _____) | | | | | | |
| 11. Net Profit(+)/ Loss(-) for the period | (22.80) | 32.44 | 18.00 | 9.64 | 29.59 | 116.52 |
| 12. Paid-up equity share capital (Equity Shares of Rs. 10 each) | 553.09 | 553.09 | 553.09 | 553.09 | 553.09 | 553.09 |
| 13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 153.40 | 153.40 | 101.16 | 153.40 | 101.16 | 101.16 |
| 14. Earnings Per Share (EPS) | | | | | | |
| a) Basic EPS and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | 0.59 | 0.28 | 0.17 | 0.49 | 2.11 |
| b) Basic EPS and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | 0.59 | 0.28 | 0.17 | 0.49 | 2.11 |
| 15. Public shareholding | | | | | | |
| - Number of shares | 2666271 | 2666271 | 2774177 | 2666271 | 2774177 | 2666271 |
| - Percentage of shareholding | 48.21% | 48.21% | 50.16% | 48.21% | 50.16% | 48.21% |
| 16. Promoters and Promoters group shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | NIL | NIL | NIL | NIL | NIL | NIL |
| - Percentage of shares (as a % of the total shareholding of promoter & promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| b) Non - encumbered | | | | | | |
| - Number of shares | 2864629 | 2864629 | 2756723 | 2864629 | 2756723 | 2864629 |
| - Percentage of shares (as a % of the total shareholding of promoter & promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 51.79% | 51.79% | 49.84% | 51.79% | 49.84% | 51.79% |



RAJESWARI INFRASTRUCTURE LIMITED

Regd Office : No.18/23, II Cross Street, East CIT Nagar, Nandanam, Chennai -35.

(Rs. In lakhs)

| Standalone Statement of Assets and Liabilities Particulars | Half Year ended 30/09/2013 (Unaudited) | Year ended 31/03/2013 (Audited) |
|--|--|---------------------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| (a) Share capital | 553.09 | 553.09 |
| (b) Reserves and surplus | 163.03 | 153.40 |
| (c) Money received against share warrants | 0.00 | |
| Sub-total - Shareholders' funds | 716.12 | 706.49 |
| 2. Share application money pending allotment | 0.00 | 0.00 |
| 3. Minority interest * | 0.00 | 0.00 |
| 4. Non-current liabilities | | |
| (a) Long-term borrowings | 1711.02 | 783.70 |
| (b) Deferred tax liabilities (net) | 0.00 | 0.00 |
| (c) Other long-term liabilities | 0.00 | 0.00 |
| (d) Long-term provisions | 0.00 | 0.00 |
| Sub-total - Non-current liabilities | 1711.02 | 783.70 |
| 5. Current liabilities | | |
| (a) Short-term borrowings | | |
| (b) Trade payables | 26.50 | 28.50 |
| (c) Other current liabilities | 19.38 | 794.66 |
| (d) Short-term provisions | 318.39 | 318.26 |
| Sub-total - Current liabilities | 364.28 | 1141.42 |
| TOTAL - EQUITY AND LIABILITIES | 2791.42 | 2631.60 |
| B ASSETS | | |
| 1. Non-current assets | | |
| (a) Fixed assets | 874.68 | 881.47 |
| (b) Goodwill on consolidation * | 0.00 | |
| (c) Non-current investments | 1.06 | 1.06 |
| (d) Deferred tax assets (net) | 12.78 | 12.78 |
| (e) Long-term loans and advances | 63.94 | |
| (f) Other non-current assets | 0.00 | |
| Sub-total - Non-current assets | 952.45 | 895.30 |
| 2 Current assets | | |
| (a) Current investments | | |
| (b) Inventories | 1007.10 | 1045.14 |
| (c) Trade receivables | 169.55 | 0.46 |
| (d) Cash and cash equivalents | 174.91 | 53.37 |
| (e) Short-term loans and advances | 482.47 | 622.48 |
| (f) Other current assets | 4.95 | 14.85 |
| Sub-total - Current assets | 1838.97 | 1736.30 |
| Total -Assets | 2791.42 | 2631.60 |



Annexure IV to Clause 41
Segmentwise revenue, results and capital employed along with the quarterly results

(Rs. In Lakhs)

| Particulars | Quarter ended 30/09/2013 | Quarter ended 30/06/2013 | Quarter ended 30/09/2012 | Half year ended 30/09/2013 | Half year ended 30/09/2012 | Year ended 31/03/2013 |
|---|-----------------------------|-----------------------------|-----------------------------|-------------------------------|-------------------------------|--------------------------|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Segment Revenue | | | | | | |
| (a) House Construction | 428.19 | 293.77 | 275.40 | 721.96 | 430.19 | 1170.26 |
| (b) Service Apartments | 28.32 | 42.01 | 23.17 | 70.33 | 45.21 | 85.33 |
| (c) Offset Printing | 0.00 | 0.00 | 0.00 | 0.00 | - | 4.26 |
| (d) Unallocable | 15.18 | 0.47 | 2.94 | 15.65 | 3.44 | 3.18 |
| Total | 471.69 | 336.25 | 301.51 | 807.94 | 478.83 | 1263.03 |
| Less: Inter Segment Revenue | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Net sales/Income From Operations | 471.69 | 336.25 | 301.51 | 807.94 | 478.83 | 1263.03 |
| 2. Segment Results (Profit)(+)/ Loss (-) before tax and interest) | | | | | | |
| (a) House Construction | 41.07 | 154.73 | 112.71 | 195.80 | 182.14 | 573.14 |
| (b) Service Apartments | (3.09) | 2.61 | 21.72 | (0.48) | 42.53 | 11.70 |
| (c) Offset Printing | (3.13) | (3.10) | (3.12) | (6.23) | (6.22) | (8.39) |
| (d) Unallocable | 11.47 | (3.16) | (0.15) | 8.31 | (2.39) | (9.07) |
| Total | 46.32 | 151.09 | 131.16 | 197.40 | 216.06 | 567.37 |
| Less: i) Interest** | 60.25 | 50.77 | 49.79 | 111.02 | 77.56 | 164.80 |
| ii) Other Un-allocable Expenditure net off Un-allocable income | 19.07 | 53.37 | 55.32 | 72.43 | 95.68 | 258.60 |
| Total Profit Before Tax | (33.00) | 46.95 | 26.05 | 13.95 | 42.82 | 143.97 |
| 3. Capital Employed (Segment assets – Segment Liabilities) | | | | | | |
| (a) House Construction | 702.92 | 73.07 | 897.82 | 702.92 | 897.82 | 1062.26 |
| (b) Service Apartments | 790.80 | 599.25 | 319.19 | 790.80 | 319.19 | 490.66 |
| (c) Offset Printing | 19.95 | 18.60 | 31.89 | 19.95 | 31.89 | 21.70 |
| (d) Unallocable | (797.54) | (505.09) | (570.58) | (797.54) | (570.58) | (868.13) |
| Total | 716.12 | 185.84 | 678.32 | 716.12 | 678.32 | 706.49 |

Notes :

1. The above results have been reviewed by the Audit Committee and the same have been taken on record by the Board of Directors at their meeting held on 14th November, 2013.

2. Status of investors complaints :

| | |
|---|-----|
| (i) Pending at the beginning of quarter i.e. 01.07.2013 | NIL |
| (ii) Received during the quarter | NIL |
| (iii) Disposed of during the quarter | NIL |
| (iv) Pending as on 30.09.2013 | NIL |

3. Rajeswari Infrastructure Limited has three business segments - (1) construction and infrastructure (2) Printing and graphics division (3) Service Apartments, segment revenue results and capital employed figures include the respective amounts identifiable to each of the segments.

4. Figures have been regrouped wherever considered necessary.

By Order of the Board

For RAJESWARI INFRASTRUCTURE LIMITED

Place : Chennai

Date : 14.11.2013

G. RAMAMURTHY
 Managing Director

