

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	RAJESH EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAHESH J MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	22316236	7.56%	7.56%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	22316236	7.56%	7.56%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	14000	0.00%	0.00%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	14000	0.00%	0.00%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	22330236	7.56%	7.56%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	22330236	7.56%	7.56%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/03/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	295259959		
9. Equity share capital/ total voting capital of the TC after the said acquisition	295259959		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	295259959		

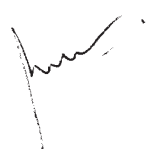
(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / Authorised Signatory

Date: 03/03/2014

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	RAJESH EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAHESH J MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	22330236	7.56%	7.56%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>22330236</b>	<b>7.56%</b>	<b>7.56%</b>
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	18000	0.01%	0.01%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	18000	0.01%	0.01%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	22348236	7.57%	7.57%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	22348236	7.57%	7.57%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05/03/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	295259959		
9. Equity share capital/ total voting capital of the TC after the said acquisition	295259959		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	295259959		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / Authorised Signatory

Date: 05/03/2014