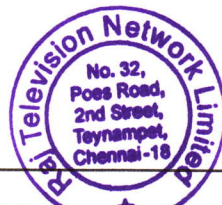


| RAJ TELEVISION NETWORK LIMITED | | | | | |
|---|--|---------------------------|----------------------------|---------------------------|-------------------------|
| Scrip Code: BSE— 532826, RAJTV , Scrip ID: NSE— RAJTV EQ | | | | | |
| (Rupees in Lakhs except EPS and shareholding data) | | | | | |
| PART 1 - Statement of Audited Financial Results for the Quarter and Period ended 30th June 2014 (STAND ALONE) | | | | | |
| Sl. No | Particulars | Quarter ended June 30, | Quarter ended March 31, | Quarter ended June 30, | Year ended March 31, |
| | | 2014 | 2014 | 2013 | 2014 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Income from operations | | | | |
| a | Income from operations | 1,911.17 | 1,790.86 | 1,829.23 | 7,946.55 |
| | Total Income from operations (net) | 1,911.17 | 1,790.86 | 1,829.23 | 7,946.55 |
| 2 | Expenses | | | | |
| a | Cost of Revenues | 622.45 | 556.92 | 675.10 | 2,372.21 |
| b | Employee benefits expense | 542.77 | 474.07 | 238.33 | 1,760.42 |
| c | Depreciation and Amortisation expense | 60.84 | 73.61 | 102.12 | 395.71 |
| d | Administrative and other expenses | 254.03 | 440.58 | 268.60 | 1,468.81 |
| | Total Expenses | 1,480.10 | 1,545.18 | 1,284.15 | 5,997.15 |
| 3 | Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2) | 431.07 | 245.68 | 545.08 | 1,949.40 |
| 4 | Other Income | 106.99 | 106.99 | 16.00 | 106.99 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4) | 538.07 | 254.66 | 561.08 | 2,056.66 |
| 6 | Finance Costs | 144.71 | 148.33 | 83.34 | 467.59 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6) | 393.36 | 106.33 | 477.74 | 1,589.06 |
| 8 | Exceptional Items - Expenditure / (Income) | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7 ± 8) | 393.36 | 106.33 | 477.74 | 1,589.06 |
| 10 | Tax Expense | 101.18 | 5.68 | 11.17 | 297.85 |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10) | 292.17 | 100.65 | 466.57 | 1,291.22 |
| 12 | Extraordinary items (Net of Tax expense Rs. Nil) | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 ± 12) | 292.17 | 100.65 | 466.57 | 1,291.22 |
| 14 | Paid-up Equity Share Capital (Face Value Rs. 5/- each) | 2595.6672 | 2595.6672 | 1297.8336 | 2595.6672 |
| 15 | Reserves Excluding Revaluation Reserves as per Balance Sheet of | | | | 8,716.10 |
| 16 | Earning Per Share (before extraordinary items - not annualised) | | | | |
| | (a) Basic | 0.56 | 0.19 | 3.60 | 2.49 |
| | (b) Diluted | 0.56 | 0.19 | 3.60 | 2.49 |
| 17 | Earning Per Share (after extraordinary items - not annualised) | | | | |
| | (a) Basic | 0.56 | 0.19 | 3.60 | 2.49 |
| | (b) Diluted | 0.56 | 0.19 | 3.60 | 2.49 |

For RAJ TELEVISION NETWORK LIMITED




COMPANY SECRETARY
CS JOSEPH CHERIYAN, ACS
MEMBERSHIP No: 26524



| RAJ TELEVISION NETWORK LIMITED | | | | | |
|---|---|---------------------------------|---------------------|--------------------|----------------------|
| Scrip Code: BSE— 532826, RAJTV , Scrip ID: NSE-- RAJTV EQ | | | | | |
| (Rupees in Lakhs except EPS and shareholding data) | | | | | |
| Sl. No | Particulars | Quarter ended June | Quarter ended March | Quarter ended June | Year ended March 31, |
| A | PARTICULARS OF SHAREHOLDING | 2014 | 2014 | 2013 | 2014 |
| 1 | Public Share Holding | | | | |
| | - Number of Shares | 16989292 | 17045024 | 3771256 | 17045024 |
| | - Percentage of Shareholding | 32.73 | 32.83 | 32.83 | 32.83 |
| 2 | Promoter and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | Number of Shares | 500000 | 500000 | Nil | 500000 |
| | Percentage of Shares (as a % of total share holding of promoter and promoter group) | 1.43 | 1.43 | Nil | 1.43 |
| | Percentage of Shares (as a % of total share capital of the Company) | 0.96 | 0.96 | Nil | 0.96 |
| | b) Non - Pledged / Non -Encumbered | | | | |
| | - Number of Shares | 34424052 | 34368320 | 8717080 | 34368320 |
| | - Percentage of Shares (as a % of total shareholding of promoter and promoters group) | 98.57 | 98.57 | 100.00 | 98.57 |
| | - Percentage of Shares (as a % of total share capital of the Company) | 66.31 | 66.21 | 67.17 | 66.20 |
| B | PARTICULARS | Quarter ended 30.06.2014 | | | |
| | Pending at the Beginning of the Quarter | Nil | | | |
| | Received during the quarter | Nil | | | |
| | Disposed of During the quarter | Nil | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | |

For RAJ TELEVISION NETWORK LIMITED


COMPANY SECRETARY
CS JOSEPH CHERIYAN, ACS
MEMBERSHIP No: 26524

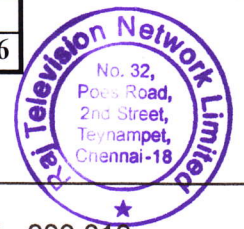


| RAJ TELEVISION NETWORK LIMITED | | | |
|--|--|--------------------------------------|-------------------------------------|
| No. 32, Poes Road, II Street, Teynampet, Chennai - 600 018 | | | |
| BALANCE SHEET AS at... (Rs. in Lakhs) | | | |
| A | EQUITY AND LIABILITIES | As at Quarter ended 30.06.2014 | As at Period ended 31.03.2014 |
| | | UN AUDITED | AUDITED |
| 1 | Shareholder' Funds | | |
| | (a) Share Capital | 2,595.67 | 2,595.67 |
| | (b) Reserve and surplus | 13,428.72 | 13,136.55 |
| | (b) Money Received against Share Warrants | | |
| | | 16,024.39 | 15,732.22 |
| 2 | Share Application money pending allotment | | |
| 2 | Non Current Liabilities | | |
| | (a) Long Term Borrowings | 1,657.96 | 1,914.57 |
| | (b) Defferred tax Liabilities (Net) | 715.84 | 693.36 |
| | (c) Other Long Term liabilities | 237.94 | 237.94 |
| | | 2,611.74 | 2,845.87 |
| 3 | Current Liabilities | | |
| | (a) Short Term Borrowings | 2,501.29 | 2,497.42 |
| | (b) Trade Payables | 163.39 | 262.84 |
| | (d) Short Term Provisions | 448.79 | 313.61 |
| | | 3,113.46 | 3,073.87 |
| | | | |
| | TOTAL - EQUITY AND LAIBILITIES | 21,749.60 | 21,651.96 |
| | | | |
| B | ASSETS | | |
| | | | |
| 1 | Non - Current Assets | | |
| | (a) Fixed Assets | 11,368.63 | 11,398.54 |
| | (b) Non Current Investments | 11.58 | 111.68 |
| | (c) Defferred Tax assets (Net) | - | - |
| | (d) Long term Loans and Advances | 2,009.60 | 2,077.86 |
| | (e) Other Non-Current Assets | 299.40 | 299.40 |
| | | 13,689.20 | 13,887.47 |
| 2 | Current Assets | | |
| | (a) Current Investments | - | - |
| | (b) Inventories | 1,166.96 | 1,165.21 |
| | (c) Trade Receivables | 6,028.87 | 5,827.04 |
| | (d) Cash and Cash Equivalents | 864.57 | 772.23 |
| | (e) Short term Loans and advances | - | - |
| | (f) Other Current Assets | - | - |
| | | 8,060.39 | 7,764.48 |
| | | | |
| | Total | 21,749.60 | 21,651.96 |

For RAJ TELEVISION NETWORK LIMITED

COMPANY SECRETARY

OS. JOSEPH CHERYAN



| Notes | |
|-------|--|
| 1 | The Audited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 29th July 2014 |
| 2 | Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956. |
| 3 | During the quarter ended 30.06.2014 and period ended 30.06.2014, total NIL investors' complaints were received which were redressed during the quarter itself. There was no complaint pending at the beginning or at the end of the quarter. |
| 4 | The Company does not have any Exceptional or Extraordinary item to report for the above periods. |
| 5 | This statement is as per Clause 41 of the Listing Agreement |
| 6 | The Company's main business segment is TV Broadcasting. Hence there are no separate reportable segment as per Accounting Standard 17 (AS17). |

For RAJ TELEVISION NETWORK LIMITED


COMPANY SECRETARY
CS JOSEPH CHERIYAN, ACS
MEMBERSHIP No: 26524

