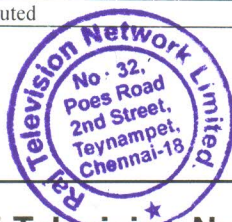


| RAJ TELEVISION NETWORK LIMITED  |  |                         |                         |                         |                          |                 | Reg office:<br>NO 32, Poes Road         |
|---|--|-------------------------|-------------------------|-------------------------|--------------------------|-----------------|---|
| Scrip Code: BSE— 532826, RAJTV , Scrip ID: NSE— RAJTV EQ  |  |                         |                         |                         |                          |                 | 11nd street,<br>Teynampet<br>Chennai-18 |
| (Rupees in Lakhs except EPS and shareholding data)  |  |                         |                         |                         |                          |                 |   |
| PART 1 - Statement of Unaudited Financial Results for the Quarter ended 30th Sept. 2014 (STAND ALONE) |  |                         |                         |                         |                          |                 |   |
| Sl. No  | Particulars  | Quarter ended Sept, 30, | Quarter ended June, 30, | Quarter ended Sept, 30, | Half year ended Sept, 30 |                 | Year ended March 31,                    |
|   |  | 2014                    | 2014                    | 2013                    | 2014                     | 2013            | 2014                                    |
|   |  | Unaudited               | Unaudited               | Unaudited               | Unaudited                | Unaudited       | Audited                                 |
| 1   | <b>Income from operations</b>  |                         |                         |                         |                          |                 |   |
| a   | Income from operations   | 2,007.52                | 1,911.17                | 1,834.66                | 3,918.69                 | 3,663.90        | 7,946.55                                |
|   | <b>Total Income from operations (net)</b>  | <b>2,007.52</b>         | <b>1,911.17</b>         | <b>1,834.66</b>         | <b>3,918.69</b>          | <b>3,663.90</b> | <b>7,946.55</b>                         |
| 2   | <b>Expenses</b>  |                         |                         |                         |                          |                 |   |
| a   | Cost of Revenues   | 865.02                  | 622.45                  | 518.20                  | 1,487.47                 | 1,193.30        | 2,372.21                                |
| b   | Employee benefits expense  | 552.13                  | 542.77                  | 359.93                  | 1,094.89                 | 598.26          | 1,760.42                                |
| c   | Depreciation and Amortisation expense  | 61.31                   | 60.84                   | 124.70                  | 122.15                   | 226.82          | 395.71                                  |
| d   | Administrative and other expenses  | 282.68                  | 254.03                  | 305.84                  | 536.71                   | 575.32          | 1,468.81                                |
|   | <b>Total Expenses</b>  | <b>1,761.13</b>         | <b>1,480.10</b>         | <b>1,308.67</b>         | <b>3,241.23</b>          | <b>2,593.70</b> | <b>5,997.15</b>                         |
|   | <b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)</b>  | <b>246.39</b>           | <b>431.07</b>           | <b>525.99</b>           | <b>677.46</b>            | <b>1,070.19</b> | <b>1,949.40</b>                         |
| 4   | <b>Other Income</b>  | <b>20.91</b>            | <b>75.99</b>            | <b>21.81</b>            | <b>96.90</b>             | <b>38.69</b>    | <b>107.26</b>                           |
| 5   | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)</b>   | <b>267.30</b>           | <b>507.06</b>           | <b>547.80</b>           | <b>774.36</b>            | <b>1,108.88</b> | <b>2,056.66</b>                         |
| 6   | Finance Costs  | 144.06                  | 144.71                  | 97.15                   | 288.77                   | 180.49          | 467.59                                  |
| 7   | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)</b>   | <b>123.24</b>           | <b>362.35</b>           | <b>450.65</b>           | <b>485.60</b>            | <b>928.39</b>   | <b>1,589.06</b>                         |
| 8   | Exceptional Items - Expenditure /  | -                       | -                       | -                       | -                        | -               | -                                       |
| 9   | <b>Profit / (Loss) from Ordinary Activities before tax (7 ± 8)</b>   | <b>123.24</b>           | <b>362.35</b>           | <b>450.65</b>           | <b>485.60</b>            | <b>928.39</b>   | <b>1,589.06</b>                         |
| 10  | Tax Expense  | 47.74                   | 94.98                   | 104.63                  | 142.73                   | 115.80          | 297.85                                  |
| 11  | <b>Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)</b>   | <b>75.50</b>            | <b>267.37</b>           | <b>346.02</b>           | <b>342.87</b>            | <b>812.59</b>   | <b>1,291.22</b>                         |
| 12  | Extraordinary items (Net of Tax expense Rs. Nil)   | -                       | -                       | -                       | -                        | -               | -                                       |
| 13  | <b>Net Profit / (Loss) for the period (11 ± 12)</b>  | <b>75.50</b>            | <b>267.37</b>           | <b>346.02</b>           | <b>342.87</b>            | <b>812.59</b>   | <b>1,291.22</b>                         |
| 14  | Paid-up Equity Share Capital (Face Value Rs. 5/- each for the period and quarter ended 2014 & Face Value Rs. 10/- each for the period and quarter ended 2013 ) | 2595.6672               | 2595.6672               | 1297.8336               | 2595.6672                | 1297.8336       | 2595.6672                               |
| 15  | Reserves Excluding Revaluation Reserves as per Balance Sheet of previous   |                         |                         |                         |                          |                 | 8,716.20                                |
| 16  | Earning Per Share (before extraordinary items - not annualised)  |                         |                         |                         |                          |                 |   |
|   | (a) Basic  | 0.29                    | 1.03                    | 2.67                    | 1.32                     | 6.26            | 2.49                                    |
|   | (b) Diluted  | 0.29                    | 1.03                    | 2.67                    | 1.32                     | 6.26            | 2.49                                    |
| 17  | Earning Per Share (after extraordinary items - not annualised)   |                         |                         |                         |                          |                 |   |
|   | (a) Basic  | 0.29                    | 1.03                    | 2.67                    | 1.32                     | 6.26            | 2.49                                    |
|   | (b) Diluted  | 0.29                    | 1.03                    | 2.67                    | 1.32                     | 6.26            | 2.49                                    |



For RAJ TELEVISION NETWORK LIMITED

COMPANY SECRETARY

CHERIAN, ACS  
MEMBERSHIP No: 26524

**Raj Television Network Limited, 32, poes road, 2nd street, Teynampet, Chennai - 600 018,**  
Tel: 24334149/50/51 , 24351898/2926 Fax : 91-44-24341260, E-mail : rajtv@rajtvnet.in, Web :www.rajtvnet.in

CIN : L92490TN1994PLC027709

| PART II |   |                         |                         |                         |                          |           |                      |
|---------|---|-------------------------|-------------------------|-------------------------|--------------------------|-----------|----------------------|
| Sl. No  | Particulars   | Quarter ended Sept, 30, | Quarter ended June, 30, | Quarter ended Sept, 30, | Half year ended Sept, 30 |           | Year ended March 31, |
|         |   | 2014                    | 2014                    | 2013                    | 2014                     | 2013      | 2013                 |
| A       | PARTICULARS OF SHAREHOLDING   | Unaudited               | Unaudited               | Unaudited               | Unaudited                | Unaudited | Audited              |
| 1       | Public Share Holding  |                         |                         |                         |                          |           |                      |
|         | - Number of Shares  | 16884081                | 16480390                | 4261256                 | 16884081                 | 4261256   | 17045024             |
|         | - Percentage of Shareholding  | 32.52                   | 32                      | 33                      | 32.52                    | 33        | 33                   |
| 2       | Promoter and Promoter Group Shareholding  |                         |                         |                         |                          |           |                      |
|         | <b>a) Pledged / Encumbered</b>  |                         |                         |                         |                          |           |                      |
|         | Number of Shares  | 500000                  | 500000                  | 0                       | 500000                   | 0         | 500000               |
|         | Percentage of Shares (as a % of total share holding of promoter and promoter group)   | 1.43                    | 1.43                    |                         | 1.43                     |           | 1.43                 |
|         | Percentage of Shares (as a % of total share capital of the Company)                   | 0.96                    | 0.96                    |                         | 0.96                     |           | 0.96                 |
|         | <b>b) Non - Pledged / Non -Encumbered</b>   |                         |                         |                         |                          |           |                      |
|         | - Number of Shares  | 34529263                | 34424052                | 8717080                 | 34529263                 | 8717080   | 34368320             |
|         | - Percentage of Shares (as a % of total shareholding of promoter and promoters group) | 98.57                   | 98.27                   | 100.00                  | 98.57                    | 100.00    | 98.57                |
|         | - Percentage of Shares (as a % of total share capital of the Company)                 | 66.51                   | 66.31                   | 67.17                   | 66.51                    | 67.17     | 67.17                |

| B | PARTICULARS                                    | Quarter ended 30.09.2014 |
|---|--|--------------------------|
|   | Pending at the Beginning of the Quarter        | Nil                      |
|   | Received during the quarter                    | Nil                      |
|   | Disposed of During the quarter                 | Nil                      |
|   | Remaining unresolved at the end of the quarter | Nil                      |



For RAJ TELEVISION NETWORK LIMITED

*[Signature]*  
COMPANY SECRETARY  
CS JOSEPH CHERIYAN, ACS  
MEMBERSHIP No: 26524

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| RAJ TELEVISION NETWORK LIMITED                             |   |                                  |                                |
|--|---|----------------------------------|--------------------------------|
| No. 32, Poes Road, II Street, Teynampet, Chennai - 600 018 |   |                                  |                                |
| BALANCE SHEET AS at...                                     |   | (Rs in Lakhs)                    |                                |
| A  | EQUITY AND LIABILITIES                    | As at Period ended<br>30.09.2014 | As at year ended<br>31.03.2014 |
|  |   | UN-AUDITED                       | AUDITED                        |
| 1  | <b>Shareholder' Funds</b>                 |                                  |                                |
|  | (a) Share Capital                         | 2,595.67                         | 2,595.67                       |
|  | (b) Reserve and surplus                   | 13,479.42                        | 13,136.55                      |
|  | (b) Money Received against Share Warrants |                                  | -                              |
|  |   | 16,075.09                        | 15,732.22                      |
|  | Share Application money pending allotment |                                  | -                              |
| 2  | <b>Non Current Liabilities</b>            |                                  |                                |
|  | (a) Long Term Borrowings                  | 1,638.43                         | 1,249.15                       |
|  | (b) Defferred tax Liabilities (Net)       | 738.93                           | 693.36                         |
|  | (c) Other Long Term liabilities           | 225.00                           | 237.94                         |
|  |   | 2,602.36                         | 2,180.45                       |
| 3  | <b>Current Liabilities</b>                |                                  |                                |
|  | (a) Short Term Borrowings                 | 2,488.23                         | 2,497.42                       |
|  | (b) Trade Payables                        | 109.96                           | 262.84                         |
|  | (d) Short Term Provisions                 | 691.57                           | 979.03                         |
|  |   | 3,289.76                         | 3,739.29                       |
|  | <b>TOTAL - EQUITY AND LAIBILITIES</b>     | <b>21,967.21</b>                 | <b>21,651.96</b>               |
| B  | <b>ASSETS</b>                             |                                  |                                |
| 1  | <b>Non - Current Assets</b>               |                                  |                                |
|  | (a) Fixed Assets                          | 11,324.67                        | 11,398.54                      |
|  | (b) Non Current Investments               | 11.58                            | 111.68                         |
|  | (c) Defferred Tax assets ( Net)           | -                                | -                              |
|  | (d) Long term Loans and Advances          | 2,272.56                         | 2,077.86                       |
|  | (e) Other Non-Current Assets              | 282.09                           | 299.40                         |
|  |   | 13,890.90                        | 13,887.48                      |
| 2  | <b>Current Assets</b>                     |                                  |                                |
|  | (a) Current Investments                   | -                                | -                              |
|  | (b) Inventories                           | 1,166.96                         | 1,165.21                       |
|  | (c) Trade Receivables                     | 6,056.09                         | 5,827.04                       |
|  | (d) Cash and Cash Equivalents             | 853.26                           | 772.23                         |
|  |   | 8,076.31                         | 7,764.48                       |
|  | <b>Total</b>                              | <b>21,967.21</b>                 | <b>21,651.96</b>               |

**Notes**

- The Audited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 27 October, 2014.
- Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956.
- During the quarter ended 30.09.2014 and period ended 30.09.2014, total NIL investors' complaints were received which were redressed during the quarter itself. There was no complaint pending at the beginning or at the end of the quarter.
- The Company does not have any Exceptional or Extraordinary item to report for the above periods.
- This statement is as per Clause 41 of the Listing Agreement.
- The Company's main business segment is TV Broadcasting. Hence there are no separate reportable segment as per Accounting Standard 17 (AS17).
- The other income during the period ended 30.09.2014, has been regrouped to the tune of 31 Lakhs between the first and Second Quarter.



FOR RAJ TELEVISION NETWORK LIMITED

COMPANY SECRETARY  
CS JOSEPH CHERIYAN, ACS  
MEMBERSHIP No: 26524

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