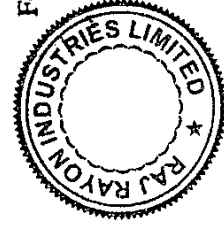


## (1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RAJ RAYON INDUSTRIES LTD		Scrip Code : BSE -530699 & NSE - Rajrayon	
Name of the Scrip: RAJ RAYON		Class of security: Equity	
Quarter ended: 30.09.2014			
	Partly paid-up shares-	No. of partly paid-up shares	As a % of total no. of shares of the company
	Held by Promoter / Promoter Group	0	0.00
	Held by public	0	0.00
	Total	0	0.00
	Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities
	Held by Promoter / Promoter Group	0	0.00
	Held by public	0	0.00
	Total	0	0.00
	Warrants:-	No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	Held by Promoter / Promoter Group	0	0.00
	Held by public	0	0.00
	Total	0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			266454000

For RAJ RAYON INDUSTRIES LIMITED



*[Signature]*  
Company Secretary

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	6	6015000	6015000	2.26	2.26	6015000	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	94720930	94720930	35.55	35.55	94720930	100.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	7	100735930	100735930	37.81	37.81	100735930	100.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	100735930	100735930	37.81	37.81	100735930	100.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	2	1418963	1418963	0.53	0.53	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	2	1418963	1418963	0.53	0.53	0	0.00

For RAJ RAYON INDUSTRIES LIMITED



Company Secretary

*SUNDAR*

Category code	Category of shareholder (III)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares (VII)		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
2	Non-institutions							
(a)	Bodies Corporate	189	14380583	14301583	5.3970	5.3970	0	0.00
(b)(i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	13798	54192531	53432431	20.3384	20.3384	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	63	86909514	83909514	32.6171	32.6171	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	44	5782476	5706476	2.17	2.17	0	0.00
ii	Non Resident Indians (Non Repat)	21	380609	380609	0.14	0.14	0	0.00
iii	Foreign Companies	0	0	0	0.00	0.00	0	0.00
iv	Clearing Member	27	130893	130893	0.05	0.05	0	0.00
v	Market Maker	11	78251	78251	0.03	0.03	0	0.00
vi	Hindu Undivided Family	311	2444250	2444250	0.92	0.92	0	0.00
	Sub Total (B)(2)	14464	164299107	160384007	61.66	61.66	0	0.00
	Total Public Shareholding Public Group (B)-(B)(1)+(B)(2)	14466	165718070	161802970	62.19	62.19	0	0.00
	Total (A)+(B)	14473	266454000	262538900	100.00	100.00	100,735,930	37.81
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14473	266454000	262538900	100.00	100.00	100,735,930	37.81

For RAJ RAYON INDUSTRIES LIMITED



*Sitapadon*

Company Secretary



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	S Sangeetha	9700000	3.64	0.00	0.00	0.00	0.00	3.64
2	Ajay V. Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
3	Bhavardevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
4	Neenadevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
5	Rahul R. Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
6	Umadevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
7	Fine Fashion Pvt Ltd	2679250	1.01	0.00	0.00	0.00	0.00	1.01
8	Roshani Neetish Dosthi	4297890	1.61	0.00	0.00	0.00	0.00	1.61
9	Jitendra B. Salecha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
10	Sanjay Babulal Jain	7000000	2.63	0.00	0.00	0.00	0.00	2.63
11	Mangal Keshav Capital Ltd	6500000	2.44	0.00	0.00	0.00	0.00	2.44
	<b>TOTAL</b>	<b>75177140</b>	<b>28.21</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>28.21</b>

For RAJ RAYON INDUSTRIES LIMITED



Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants	As a % total number of warrants of the same class held	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Jitendra B. Salecha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
<b>TOTAL</b>		<b>14000000</b>	<b>5.25</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5.25</b>



For RAJ RAYON INDUSTRIES LIMITED  
*S. D. D. D.*  
 Company Secretary

Statement showing details of locked-in shares				
(I)(d)	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter / Promoter Group / Public
1	Raj Money Market Ltd	25007000	9.39	Corporate Bodies (Promoter Co.)
TOTAL		25007000	9.39	



For RAJ RAYON INDUSTRIES LIMITED

*S. J. SINGH*

Company Secretary

Statement showing details of Depository Receipts (DRs)			
(II)(a)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

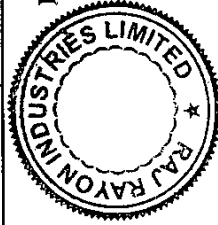
Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]

NIL

NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares	
(II) (b)	

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



For RAJ RAYON INDUSTRIES LIMITED

*[Signature]*  
Company Secretary