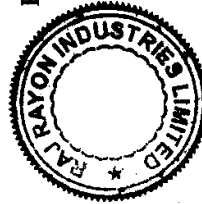


(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RAJ RAYON INDUSTRIES LTD		Scrip Code: BSE - 530699 & NSE - Rajrayon	
Name of the Scrip: RAJ RAYON		Class of security: Equity	
Quarter ended: 31.03.2014		Partly paid-up shares:-	
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities:-		As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants:-		No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			<b>266454000</b>



For RAJ RAYON INDUSTRIES LIMITED

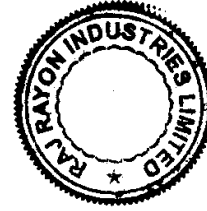
*(Signature)*  
Company Secretary

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of shares	Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)		Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(A)	Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	6	6015000	6015000	2.26	2.26	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	1	94720990	94720990	35.55	35.55	47400000	50.04	50.04
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	0.00
	Sub Total (A)(1)	7	100735990	100735990	37.81	37.81	47400000	47.05	47.05
2	Foreign								
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)-(A)(1)-(A)(2)	7	100735990	100735990	37.81	37.81	47400000	47.05	47.05
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Financial Institutions / Banks	2	1660000	1660000	0.62	0.62	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	0.00
	Sub Total (B)(1)	2	1660000	1660000	0.62	0.62	0	0.00	0.00



For RAJ RAYON INDUSTRIES LIMITED  
*[Signature]*  
 Company Secretary

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)
2	(II) Non-institutions								
(a)	Bodies Corporate	188	14204952	14125952		5.3311	5.3311	0	0.00
(b)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	14014	54708278	53943178		20.5320	20.5320	0	0.00
(c)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	57	85923814	82923814		32.2471	32.2471	0	0.00
(d)	Qualified Foreign Investors	0	0	0		0.00	0.00	0	0.00
(e)	Any Other								
i	Non Resident Indians (Repatriate)	48	5684787	5608787		2.13	2.13	0	0.00
ii	Non Resident Indians (Non Repatriate)	21	373900	373900		0.14	0.14	0	0.00
iii	Foreign Companies	0	0	0		0.00	0.00	0	0.00
iv	Clearing Member	27	253167	253167		0.10	0.10	0	0.00
v	Market Maker	14	220711	220711		0.08	0.08	0	0.00
vi	Hindu Undivided Family	325	2688461	2688461		1.01	1.01	0	0.00
	Sub Total (B)(2)	14694	164058070	160137970		61.57	61.57	0	0.00
	Total Public Shareholding Public Group								
	(B)-(1)+(B)(2)	14696	165718070	161797970		62.19	62.19	0	0.00
	Total (A)+(B)	14703	266454000	262533900		100.00	100.00	47400000	17.79
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0		0.00	0.00	0	0.00
ii	Public	0	0	0		0.00	0.00	0	0.00
	Sub Total (C)	0	0	0		0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14703	266454000	262533900		100.00	100.00	47400000	17.79



For RAJ RAYON INDUSTRIES LIMITED

Company Secretary

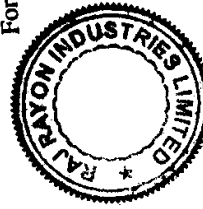




(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	S Sangeetha	9623700	3.61	0.00	0.00	0.00	0.00	3.61
2	Ajay V. Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
3	Bhavardevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
4	Neesadevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
5	Rahul R. Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
6	Umadevi Agarwal	6200000	2.33	0.00	0.00	0.00	0.00	2.33
7	Fine Fashion Pvt Ltd	2679250	1.01	0.00	0.00	0.00	0.00	1.01
8	Roshani Neetish Doshi	4297890	1.61	0.00	0.00	0.00	0.00	1.61
9	Jitendra B. Sakscha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
10	Sanjay Babulal Jain	7000000	2.63	0.00	0.00	0.00	0.00	2.63
11	Loyal Apparels Pvt Ltd	6500000	2.44	0.00	0.00	0.00	0.00	2.44
	<b>TOTAL</b>	<b>75100840</b>	<b>28.19</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>28.19</b>

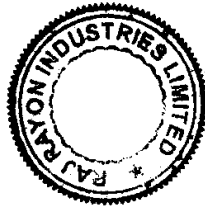
For RAJ RAYON INDUSTRIES LIMITED



Company Secretary

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants	As a % total number of warrants of the same class held	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Jitendra B. Salecha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
TOTAL		14000000	5.25	0.00	0.00	0.00	0.00	5.25



For RAJ RAYON INDUSTRIES LIMITED

*[Signature]*  
Company Secretary

<u>Statement showing details of locked-in shares</u>				
(I)(d)	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter / Promoter Group / Public
1	Raj Money Market Ltd	25007000	9.39	Corporate Bodies (Promoter Co.)
	<b>TOTAL</b>	<b>25007000</b>	<b>9.39</b>	



For RAJ RAYON INDUSTRIES LIMITED

*S. Prasad*  
Company Secretary

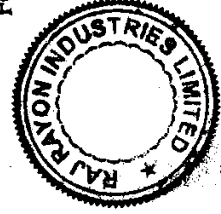


Statement showing details of Depository Receipts (DRs)			
(II)(a)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

For RAJ RAYON INDUSTRIES LIMITED



Company Secretary