

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

<b>Name of the Company: RAJ RAYON INDUSTRIES LTD</b>			
<b>Script Code : BSE -530699 &amp; NSE - Rajrayon</b>			
<b>Name of the Scrip: RAJ RAYON</b>			
<b>Class of security: Equity</b>			
<b>Quarter ended : 31.12.2014</b>			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
Held by Promoter / Promoter Group		0	0.00
Held by public		0	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>
Held by Promoter / Promoter Group		0	0.00
Held by public		0	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
Held by Promoter / Promoter Group		0	0.00
Held by public		0	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			
			<b>266454000</b>



For RAJ RAYON INDUSTRIES LIMITED

*STANWOOD*  
Company Secretary

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of shares otherwise encumbered	As a percentage (IX) = (VIII)/(V)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(A)	Promoter and Promoter Group	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Indian							
(a)	Individuals/Hindu Undivided Family	6	6015000	6015000	2.26	2.26	6015000	100.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	94720930	94720930	35.55	35.55	94720930	100.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	7	100735930	100735930	37.81	37.81	100735930	100.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	100735930	100735930	37.81	37.81	100735930	100.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	2	1418963	1418963	0.53	0.53	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	2	1418963	1418963	0.53	0.53	0	0.00



For RAJ RAYON INDUSTRIES LIMITED

*S. Jindan*  
Company Secretary

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	Non-institutions (II)	(III)	(IV)	(V)				
2								
(a)	Bodies Corporate	177	13931644	13852644	5.2285	5.2285	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	13716	53816334	53056234	20.1972	20.1972	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	68	87236747	84236747	32.7399	32.7399	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repatriation)	43	5707476	5631476	2.14	2.14	0	0.00
ii	Non Resident Indians (Non Repatriation)	21	380609	380609	0.14	0.14	0	0.00
iii	Foreign Companies	0	0	0	0.00	0.00	0	0.00
iv	Clearing Member	28	826712	826712	0.31	0.31	0	0.00
v	Market Maker	11	75501	75501	0.03	0.03	0	0.00
vi	Hindu Undivided Family	306	2324084	2324084	0.87	0.87	0	0.00
	Sub Total (B)(2)	14370	164239107	160384007	61.66	61.66	0	0.00
	Total Public Shareholding - Public Group (B)-(B)(1)+(B)(2)	14372	165718070	161802970	62.19	62.19	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued	14379	266454000	262538900	100.00	100.00	100,735,990	37.81
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14379	266454000	262538900	100.00	100.00	100,735,990	37.81



FOR RAJ RAYON INDUSTRIES LIMITED  
 Company Secretary

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (f)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of securities held	As a % total number of securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	Rajkumari Kanodia (AAHPK1926E)	4675000	1.75	4675000	100.00	1.75	0	0	0	0	0	1.75		
2	Raj Monev Market Limited (AAA CR3221P)	94720930	35.55	94720930	100.00	35.55	0	0.00	0	0	0	35.55		
3	Radheshyam Kanodia (H U F) (AAFHRI285M)	200000	0.08	200000	100.00	0.08	0	0	0	0	0	0.08		
4	Savita Agarwal (AAAPPA7291B)	600000	0.23	600000	100.00	0.23	0	0	0	0	0	0.23		
5	Sushil Kumar Kanodia (HUF) (AABHS7930C)	148000	0.06	148000	100.00	0.06	0	0	0	0	0	0.06		
6	Samiksha Kanodia (AKVVPK9860B)	74000	0.03	74000	100.00	0.03	0	0	0	0	0	0.03		
7	Akanekha Jatin Mehta (ACJPK4644H)	318000	0.12	318000	100.00	0.12	0	0	0	0	0	0.12		
	TOTAL	100735930	37.81	100735930	100.00	37.82	0	0.00	0	0	0	37.81		



For RAJ RAYON INDUSTRIES LIMITED

*(Signature)*  
Company Secretary

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	S Sangeetha	97000000	3.64	0.00	0.00	0.00	0.00	3.64
2	Ajay V. Agarwal	62000000	2.33	0.00	0.00	0.00	0.00	2.33
3	Bhavardevi Agarwal	62000000	2.33	0.00	0.00	0.00	0.00	2.33
4	Neena Devi Agarwal	62000000	2.33	0.00	0.00	0.00	0.00	2.33
5	Rahul R. Agarwal	62000000	2.33	0.00	0.00	0.00	0.00	2.33
6	Urnadevi Agarwal	62000000	2.33	0.00	0.00	0.00	0.00	2.33
7	Fine Fashion Pvt Ltd	2679250	1.01	0.00	0.00	0.00	0.00	1.01
8	Roshani Neesh Doshi	4297890	1.61	0.00	0.00	0.00	0.00	1.61
9	Jitendra B. Salecha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
10	Sanjay Babulal Jain	70000000	2.63	0.00	0.00	0.00	0.00	2.63
11	Loyal Apparais Pvt Ltd	65000000	2.44	0.00	0.00	0.00	0.00	2.44
12	Divya Kumar Agrawal	30000000	1.13	0.00	0.00	0.00	0.00	1.13
	<b>TOTAL</b>	<b>78177140</b>	<b>29.34</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>29.34</b>



For RAJ RAYON INDUSTRIES LIMITED  
*(Signature)*  
 Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Himendra B. Salecha (HUF)	14000000	5.25	0.00	0.00	0.00	0.00	5.25
TOTAL		14000000	5.25	0.00	0.00	0.00	0.00	5.25



For RAJ RAYON INDUSTRIES LIMITED  
 Company Secretary

<b>(1)(d)</b> Statement showing details of locked-in shares				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in Shares</b>	<b>Locked-in shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]</b>	<b>Promoter / Promoter Group / Public</b>
1	Raj Money Market Ltd	25007000	9.39	Corporate Bodies (Promoter Co.)
<b>TOTAL</b>		<b>25007000</b>	<b>9.39</b>	



For RAJ RAYON INDUSTRIES LIMITED

Company Secretary

*Sudhakar*

(II)(a)				
Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



For RAJ RAYON INDUSTRIES LIMITED

Company Secretary

*Srinivasan*